Skimming:

Age: 01-01-01 , 01-01-02, 01-01-03 = (01-02-01 - Minor), (02-01-01 - Major)

If you package any rule all the versions will be packaged.

If you want to drop the rules from previous/Lower versions then we can go with skimming.

Skimming Def: It is the Process of Copying all the rules from lower ruleset version into next highest version by eliminating duplicates.

There are 2 types of skimming:

Major Skimming

Minor Skimming

Ex1: 01-01-05 (Current Version)

Minor : 01-02-01

Major: 02-01-01

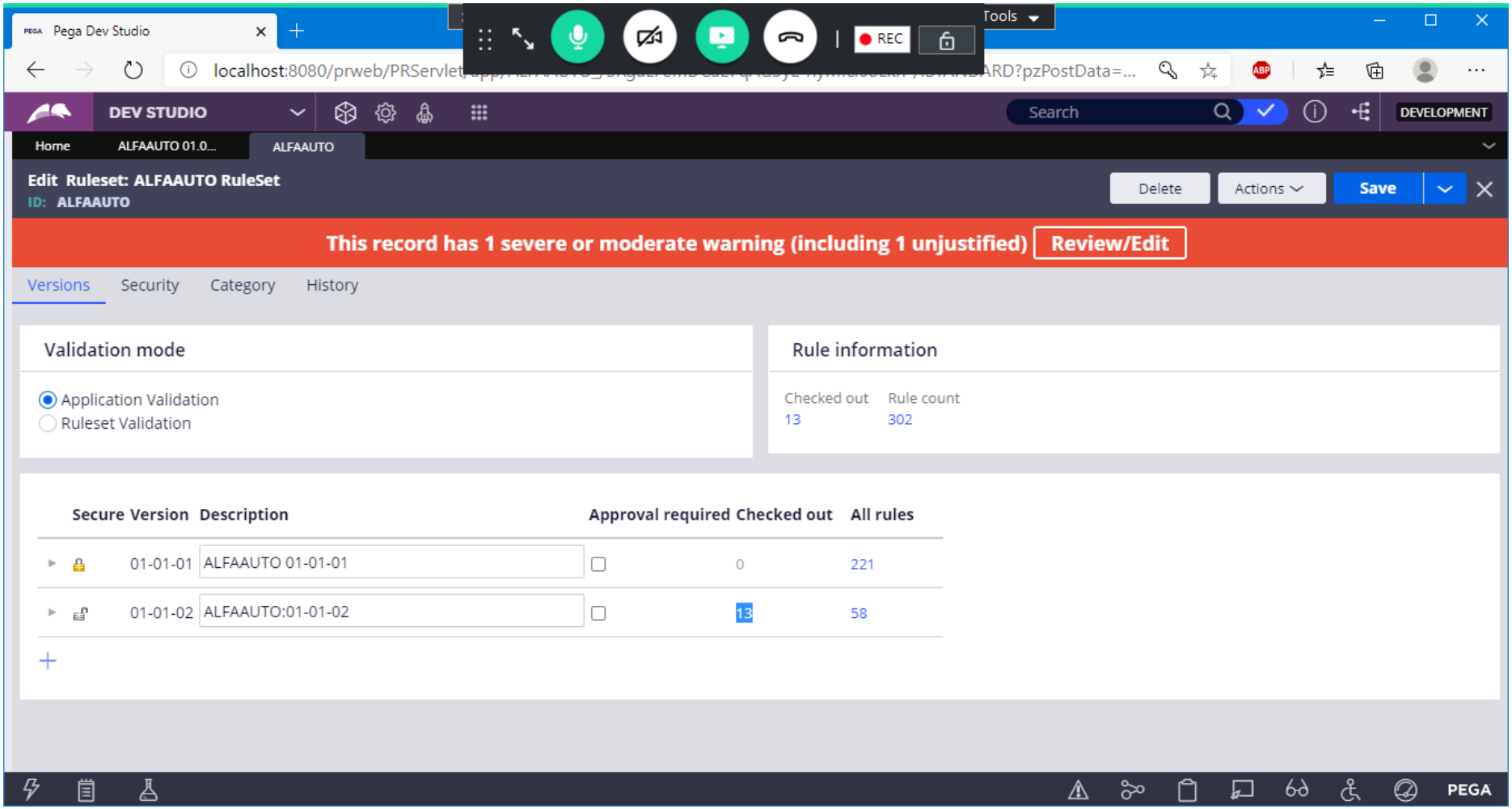
Ex2: 01-04-05

Minor: 01-05-01

Major: 02-01-01

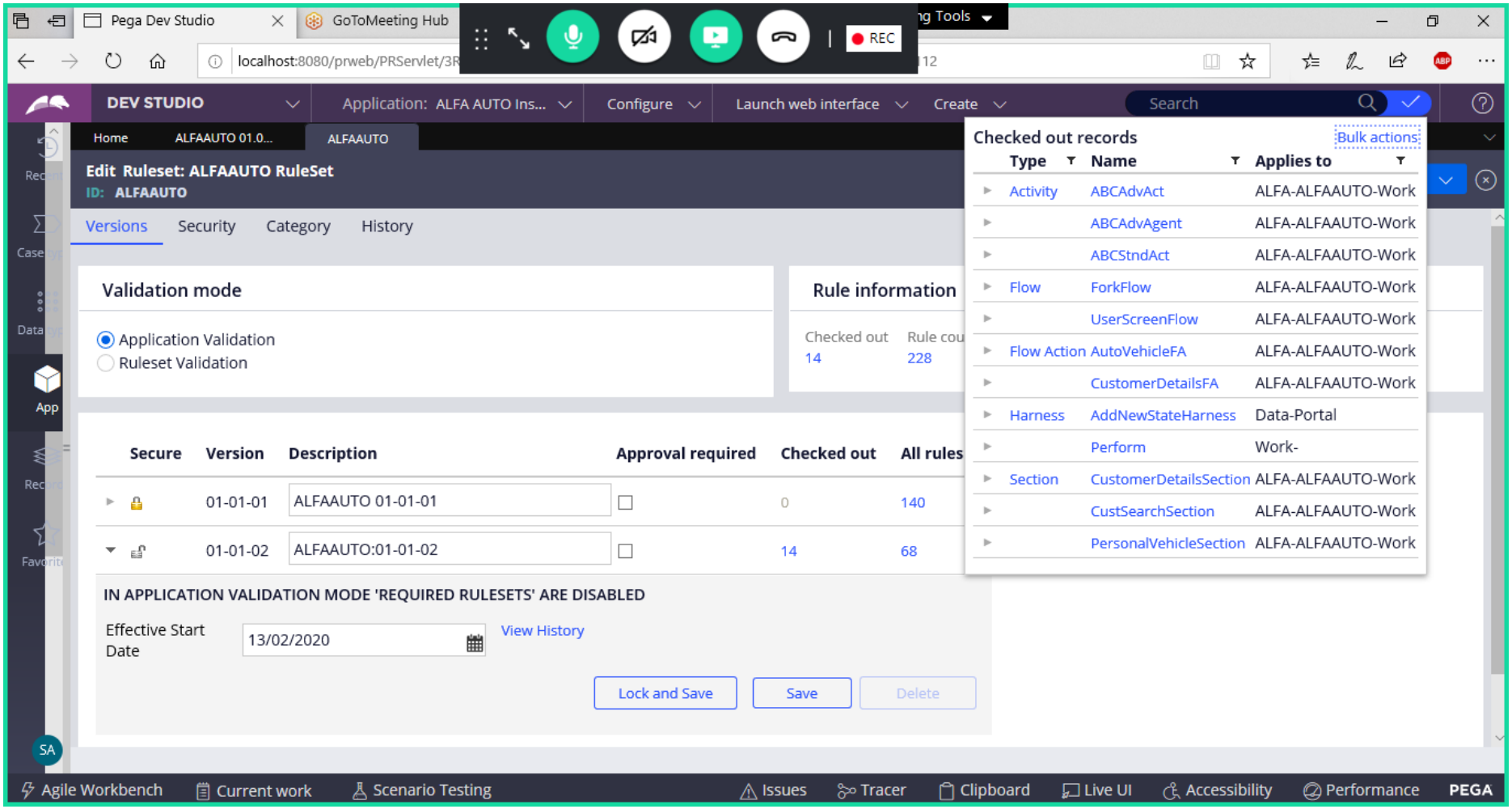
Major or Minor depend upon our business requirement.

Open Ruleset Form:

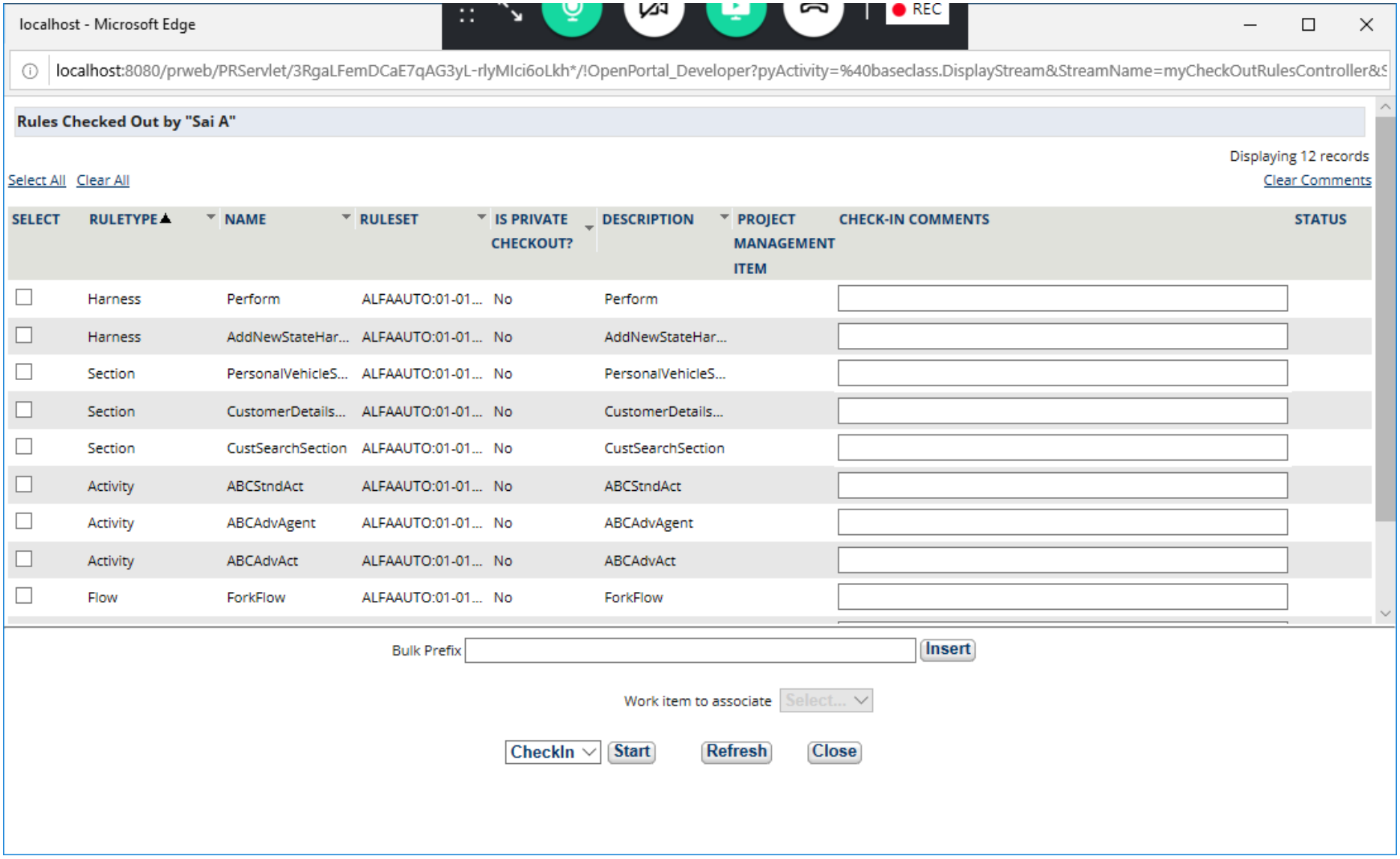


Now We need to Check in all the Checkout Rules

Select Bulk Actions from Private Menu:

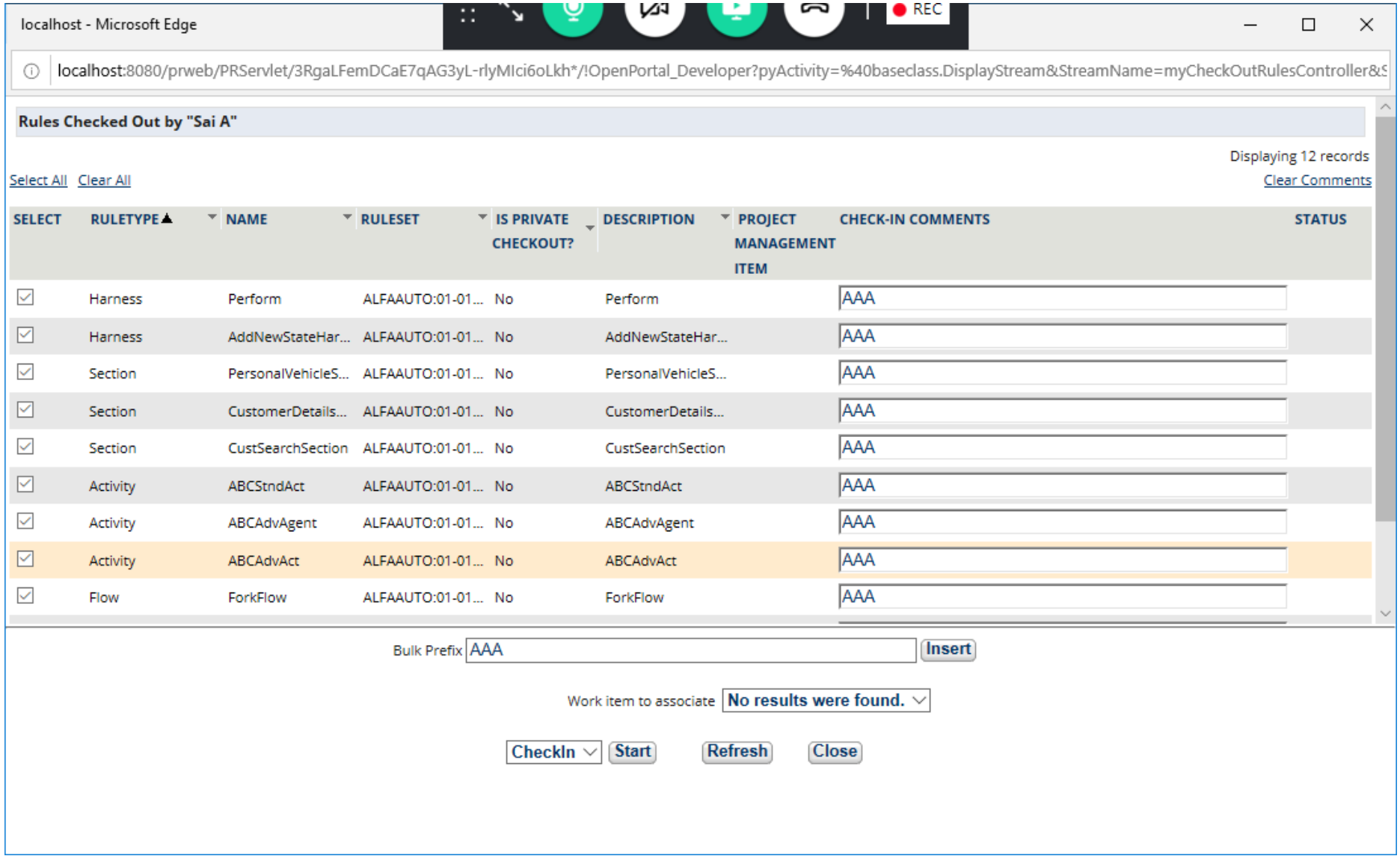


Click on Bulk Actions

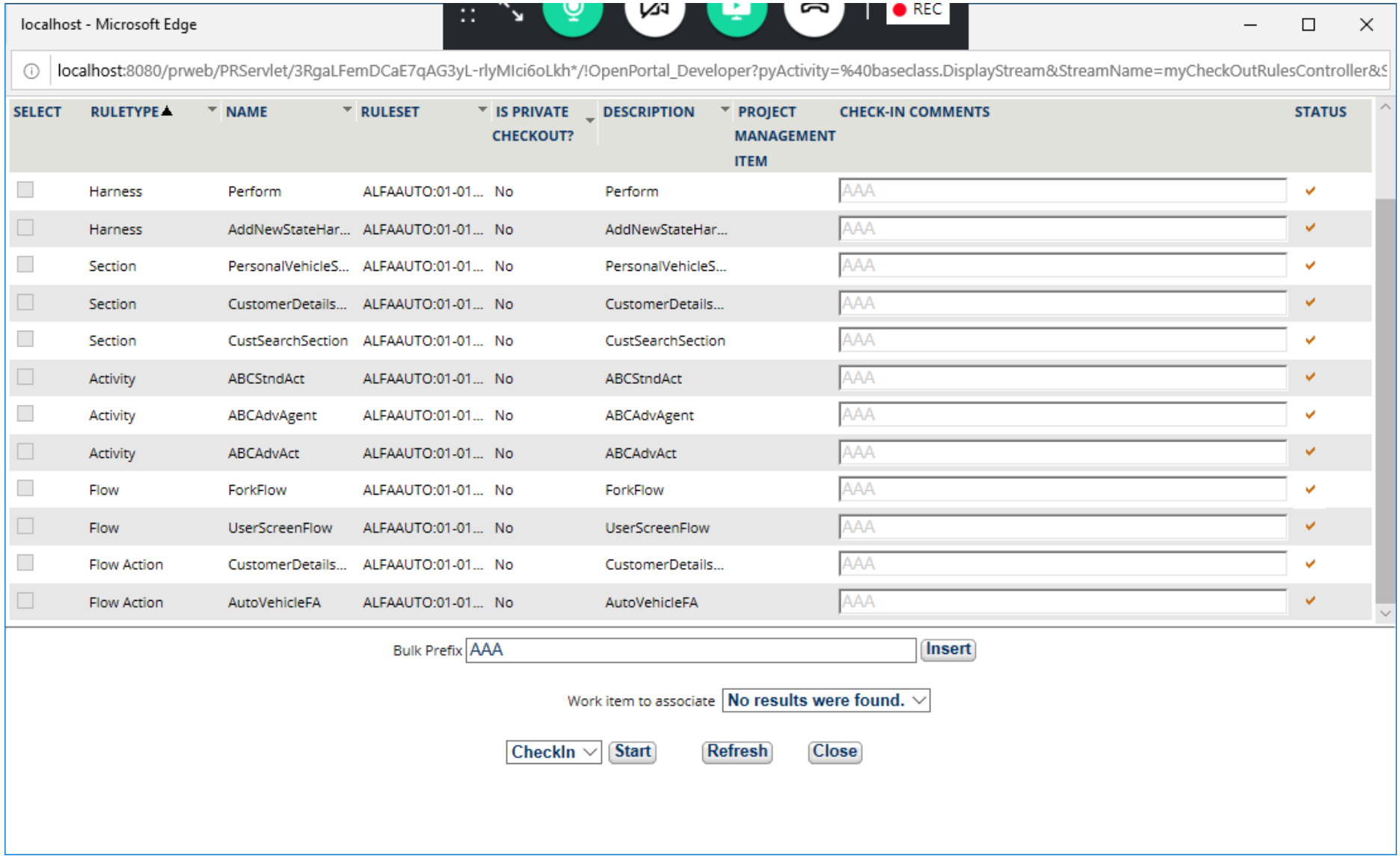

localhost - Microsoft Edge
REC
localhost:8080/prweb/PRServlet/3RgaLFemDCaE7qAG3yL-rlyMIci6oLkh*/!OpenPortal_Developer?pyActivity=%40baseclass.DisplayStream&StreamName=myCheckOutRulesController&S
Rules Checked Out by "Sai A"
Displaying 12 records
Select All
Clear All
Clear Comments
SELECT
RULETYPE
NAME
RULESET
IS PRIVATE CHECKOUT?
DESCRIPTION
PROJECT MANAGEMENT ITEM
CHECK-IN COMMENTS
STATUS
Harness Perform ALFAAUTO:01-01... No Perform
Harness AddNewStateHar... ALFAAUTO:01-01... No AddNewStateHar...
Section PersonalVehicleS... ALFAAUTO:01-01... No PersonalVehicleS...
Section CustomerDetails... ALFAAUTO:01-01... No CustomerDetails...
Section CustSearchSection ALFAAUTO:01-01... No CustSearchSection
Activity ABCStndAct ALFAAUTO:01-01... No ABCStndAct
Activity ABCAdvAgent ALFAAUTO:01-01... No ABCAdvAgent
Activity ABCAdvAct ALFAAUTO:01-01... No ABCAdvAct
Flow ForkFlow ALFAAUTO:01-01... No ForkFlow
Bulk Prefix
Insert
Work item to associate
Select...
CheckIn
Start
Refresh
Close

Select All Checkout Rules, add prefix & Start Check in

Add Bulk Prefix & Click on Insert


localhost - Microsoft Edge
REC
localhost:8080/prweb/PRServlet/3RgaLFemDCaE7qAG3yL-rlyMIci6oLkh*/!OpenPortal_Developer?pyActivity=%40baseclass.DisplayStream&StreamName=myCheckOutRulesController&S
Rules Checked Out by "Sai A"
Displaying 12 records
Select All
Clear All
Clear Comments
SELECT
RULETYPE
NAME
RULESET
IS PRIVATE CHECKOUT?
DESCRIPTION
PROJECT MANAGEMENT ITEM
CHECK-IN COMMENTS
STATUS
Harness Perform ALFAAUTO:01-01... No Perform AAA
Harness AddNewStateHar... ALFAAUTO:01-01... No AddNewStateHar... AAA
Section PersonalVehicleS... ALFAAUTO:01-01... No PersonalVehicleS... AAA
Section CustomerDetails... ALFAAUTO:01-01... No CustomerDetails... AAA
Section CustSearchSection ALFAAUTO:01-01... No CustSearchSection AAA
Activity ABCStndAct ALFAAUTO:01-01... No ABCStndAct AAA
Activity ABCAdvAgent ALFAAUTO:01-01... No ABCAdvAgent AAA
Activity ABCAdvAct ALFAAUTO:01-01... No ABCAdvAct AAA
Flow ForkFlow ALFAAUTO:01-01... No ForkFlow AAA
Bulk Prefix AAA
Insert
Work item to associate
No results were found.
CheckIn
Start
Refresh
Close

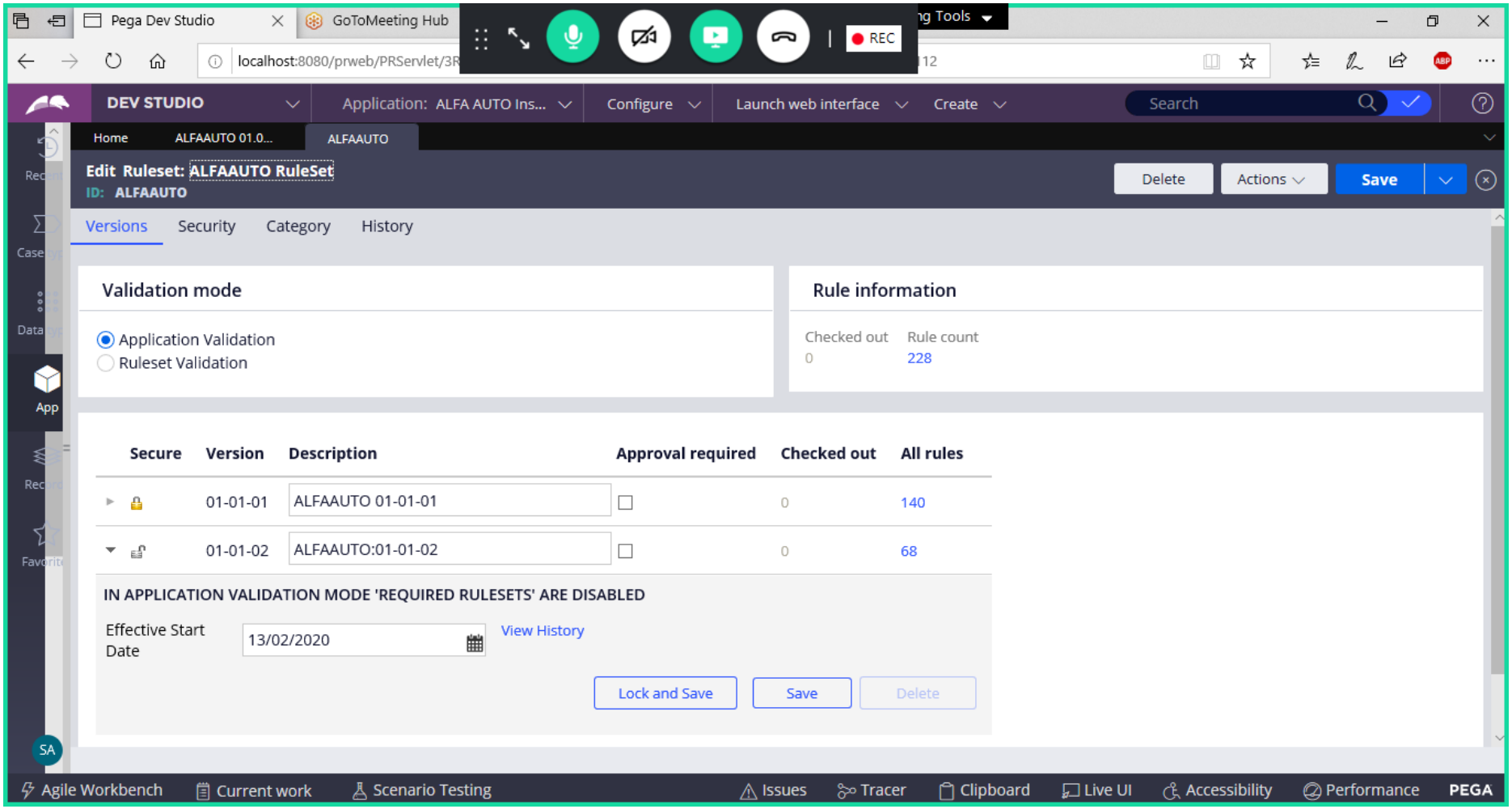
Now Click Start Next to Check in

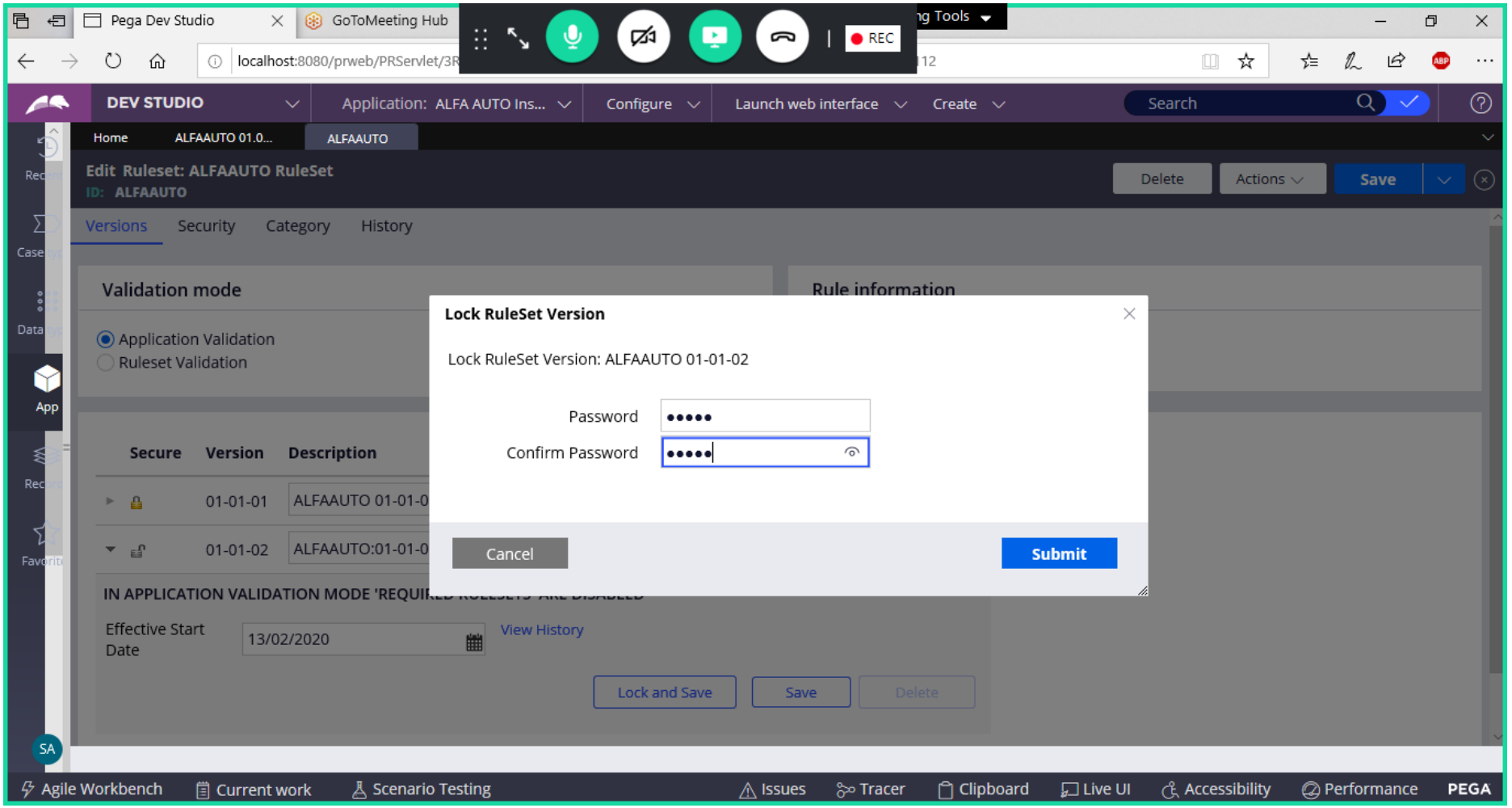

localhost - Microsoft Edge
REC
localhost:8080/prweb/PRServlet/3RgaLFemDCaE7qAG3yL-rlyMIci6oLkh*/!OpenPortal_Developer?pyActivity=%40baseclass.DisplayStream&StreamName=myCheckOutRulesController&S
SELECT
RULETYPE
NAME
RULESET
IS PRIVATE CHECKOUT?
DESCRIPTION
PROJECT MANAGEMENT ITEM
CHECK-IN COMMENTS
STATUS
Harness Perform ALFAAUTO:01-01... No Perform AAA
Harness AddNewStateHar... ALFAAUTO:01-01... No AddNewStateHar... AAA
Section PersonalVehicleS... ALFAAUTO:01-01... No PersonalVehicleS... AAA
Section CustomerDetails... ALFAAUTO:01-01... No CustomerDetails... AAA
Section CustSearchSection ALFAAUTO:01-01... No CustSearchSection AAA
Activity ABCStndAct ALFAAUTO:01-01... No ABCStndAct AAA
Activity ABCAdvAgent ALFAAUTO:01-01... No ABCAdvAgent AAA
Activity ABCAdvAct ALFAAUTO:01-01... No ABCAdvAct AAA
Flow ForkFlow ALFAAUTO:01-01... No ForkFlow AAA
Flow UserScreenFlow ALFAAUTO:01-01... No UserScreenFlow AAA
Flow Action CustomerDetails... ALFAAUTO:01-01... No CustomerDetails... AAA
Flow Action AutoVehicleFA ALFAAUTO:01-01... No AutoVehicleFA AAA
Bulk Prefix AAA
Insert
Work item to associate
No results were found.
CheckIn
Start
Refresh
Close

After Check in All the Records you can close the WIndow

Close

Now Open your Ruleset Form & Lock your Ruleset version: 01-01-02


Pega Dev Studio
GoToMeeting Hub
REC
localhost:8080/prweb/PRServlet/3R
DEV STUDIO
Application: ALFA AUTO Ins...
Configure
Launch web interface
Create
Search
Home
ALFAAUTO 01.0...
ALFAAUTO
Edit Ruleset: ALFAAUTO RuleSet
ID: ALFAAUTO
Delete
Actions
Save
Versions
Security
Category
History
Validation mode
Application Validation
Ruleset Validation
Rule information
Checked out
0
Rule count
228
Secure
Version
Description
Approval required
Checked out
All rules
01-01-01
ALFAAUTO 01-01-01
0
140
01-01-02
ALFAAUTO:01-01-02
0
68
IN APPLICATION VALIDATION MODE 'REQUIRED RULESETS' ARE DISABLED
Effective Start Date
13/02/2020
View History
Lock and Save
Save
Delete
App
SA
Agile Workbench
Current work
Scenario Testing
Issues
Tracer
Clipboard
Live UI
Accessibility
Performance
PEGA

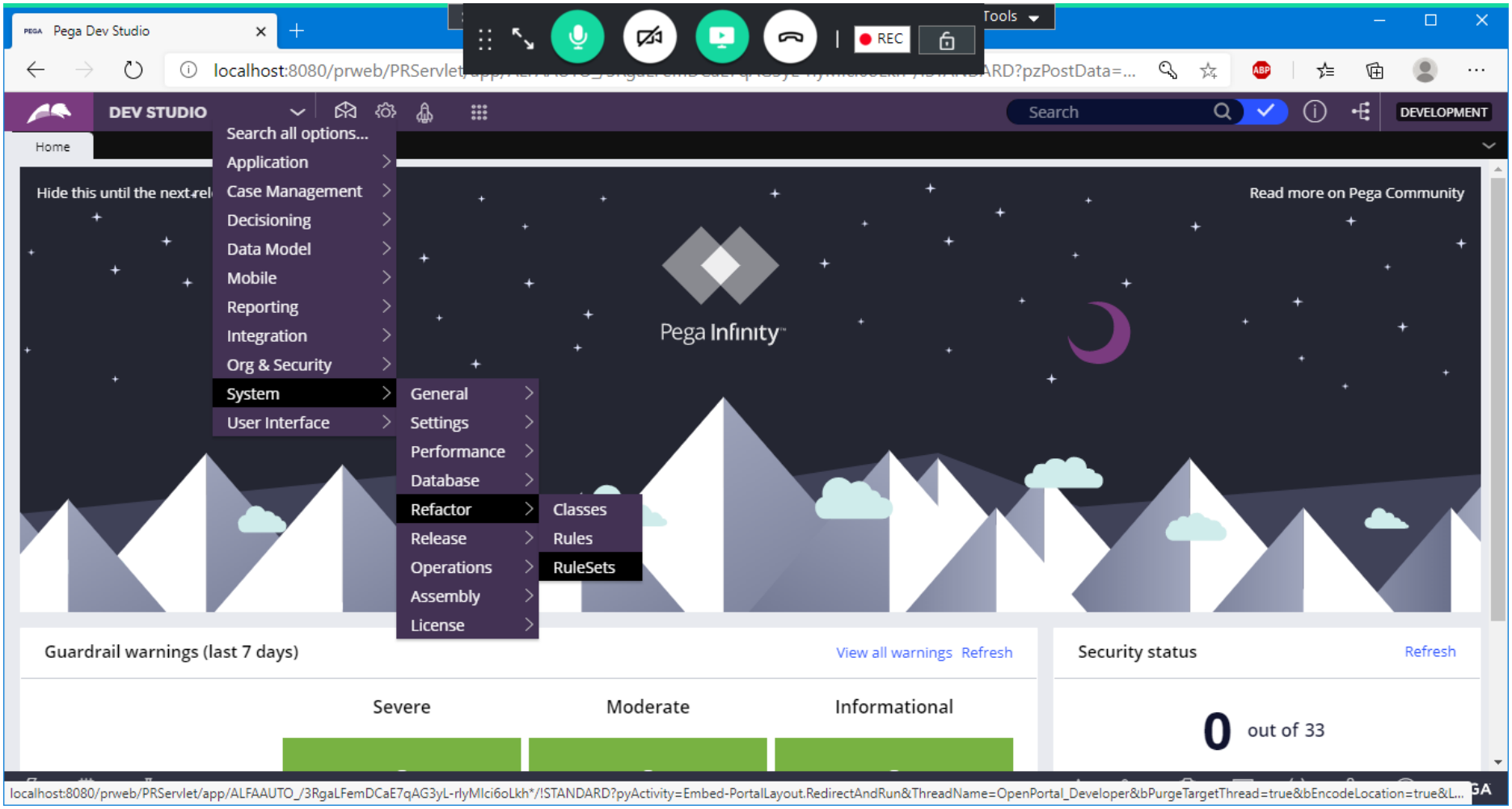


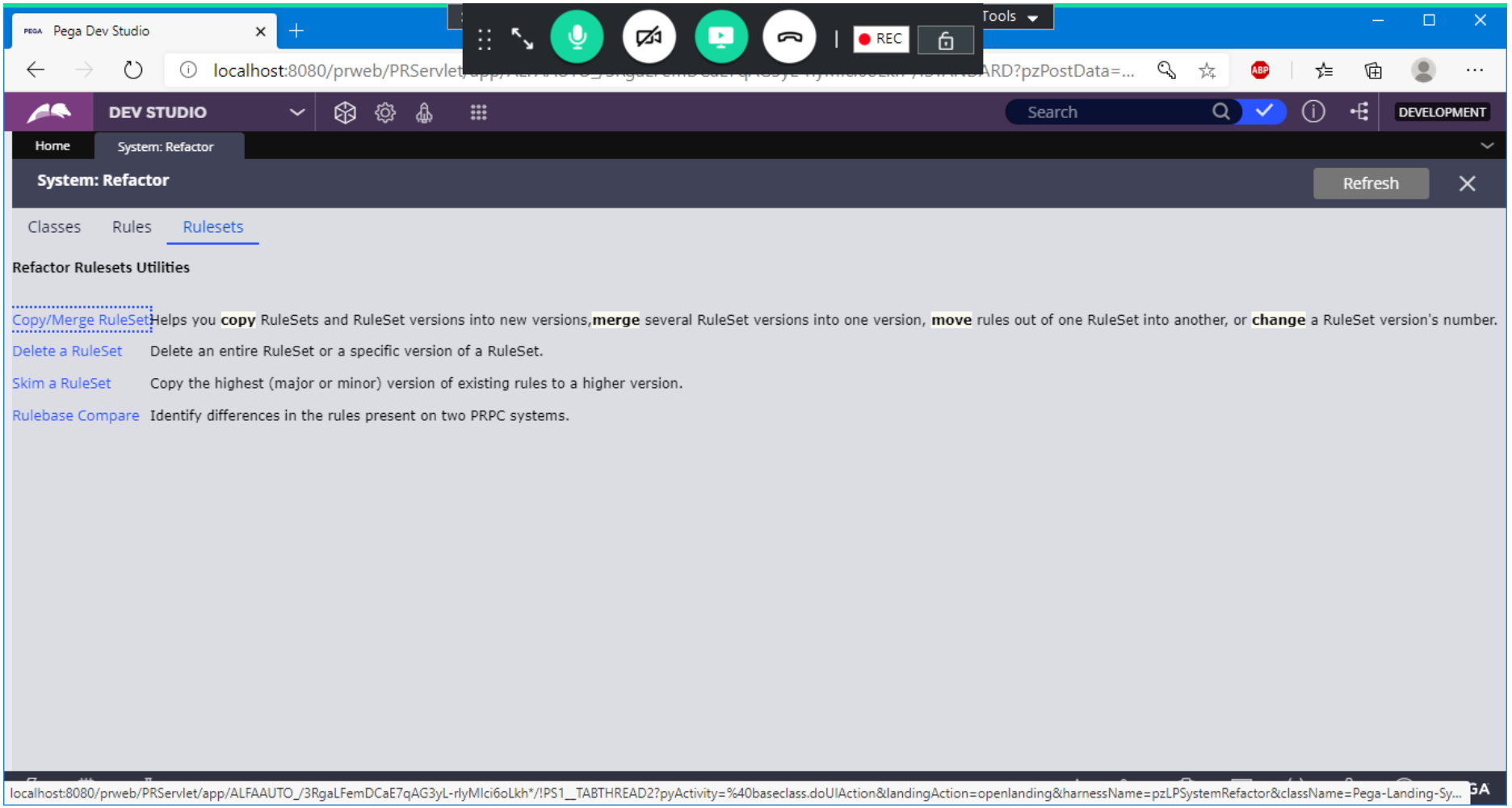
Submit

Save Ruleset

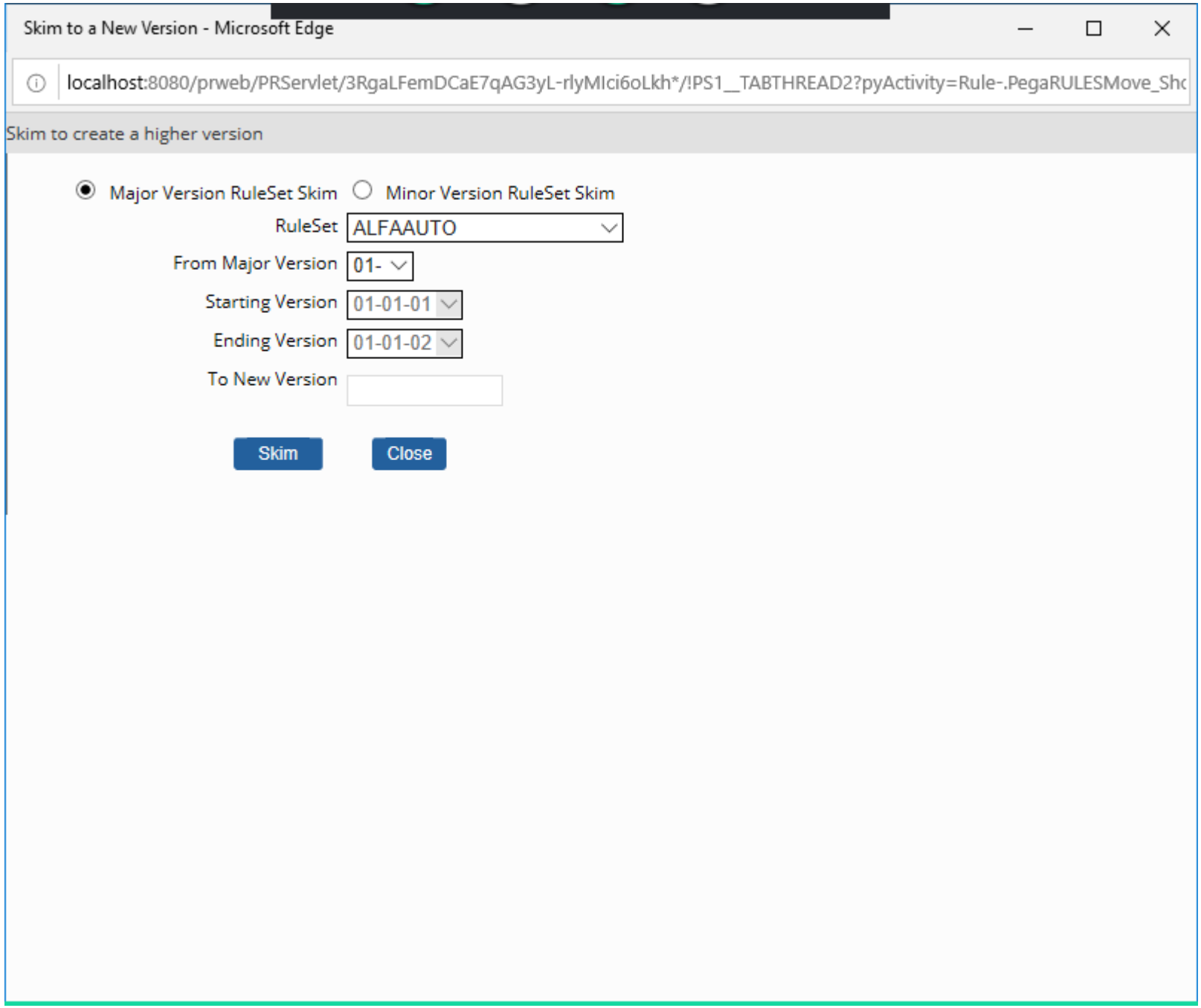
Perform Minor Skimming for the current ruleset Version: 01-01-02

Open skimming Wizard:

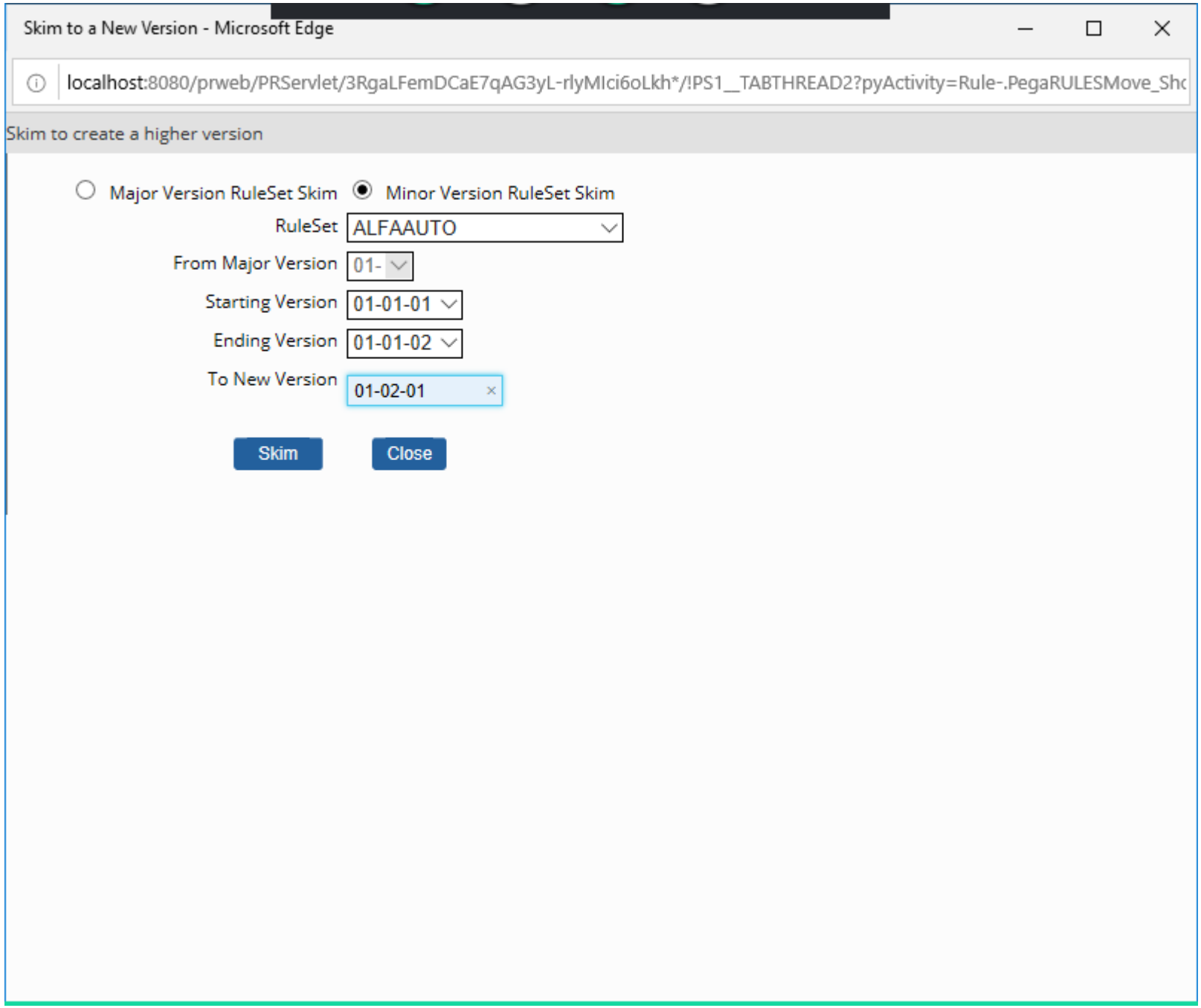

Pega Dev Studio
localhost:8080/prweb/PRServlet
Tools
REC
DEV STUDIO
Search
DEVELOPMENT
Home
Search all options...
Application
Case Management
Decisioning
Data Model
Mobile
Reporting
Integration
Org & Security
System
User Interface
General
Settings
Performance
Database
Refactor
Release
Operations
Assembly
License
Classes
Rules
RuleSets
Hide this until the next rel
Read more on Pega Community
Pega Infinity
Guardrail warnings (last 7 days)
View all warnings
Refresh
Severe
Moderate
Informational
Security status
Refresh
0
out of 33
localhost:8080/prweb/PRServlet/app/ALFAAUTO_/3RgaLFemDCaE7qAG3yL-rlyMIci6oLkh*/!STANDARD?pyActivity=Embed-PortalLayout.RedirectAndRun&ThreadName=OpenPortal_Developer&bPurgeTargetThread=true&bEncodeLocation=true&L...



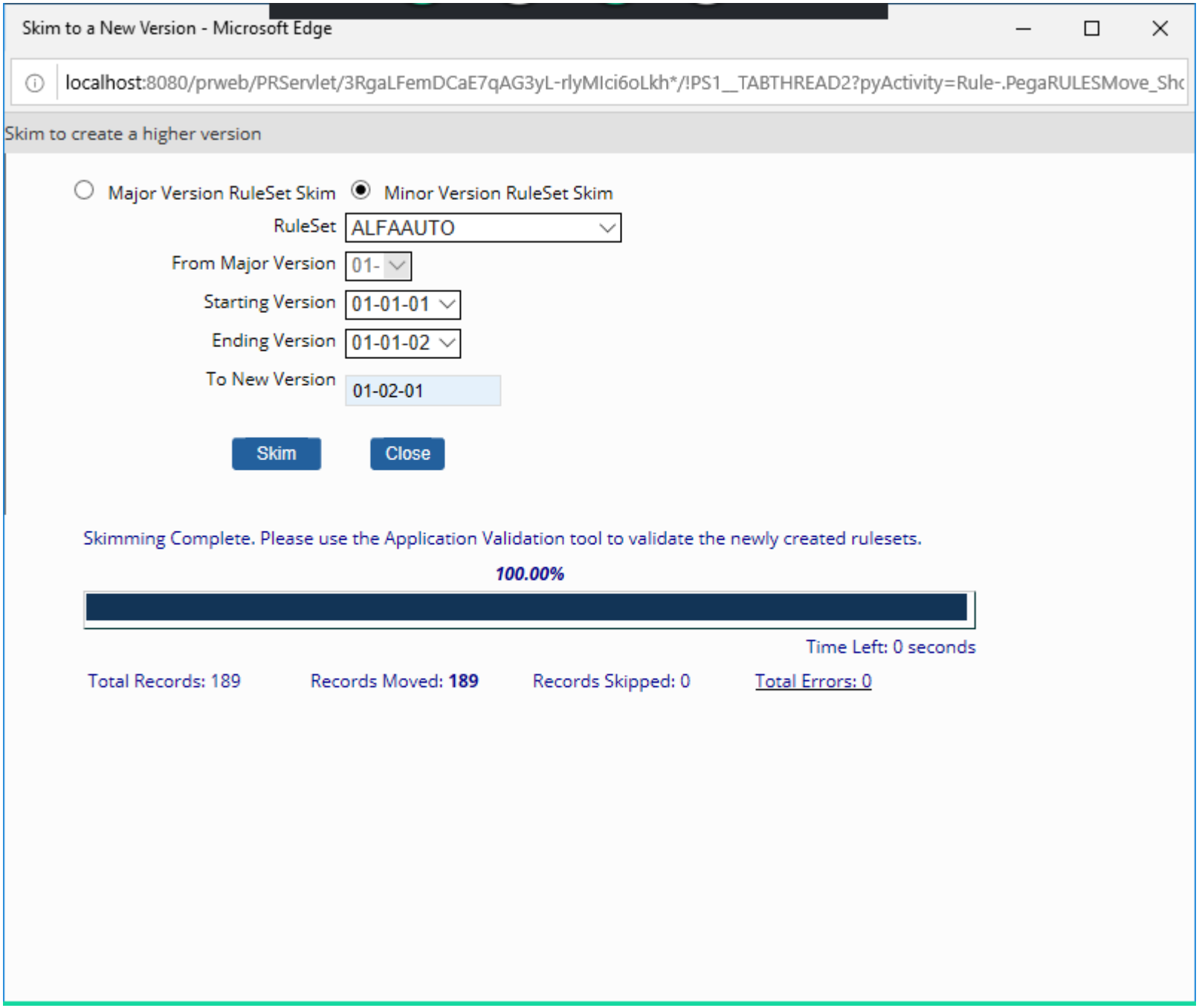
Click on Skim a Ruleset


Skim to a New Version - Microsoft Edge
localhost:8080/prweb/PRServlet/3RgaLFemDCaE7qAG3yL-rlyMIci6oLkh*/!PS1__TABTHREAD2?pyActivity=Rule-.PegaRULESMove_Shc
Skim to create a higher version
Major Version RuleSet Skim
Minor Version RuleSet Skim
RuleSet
ALFAAUTO
From Major Version
01-
Starting Version
01-01-01
Ending Version
01-01-02
To New Version
Skim
Close

Select Minor Version Ruleset Skim

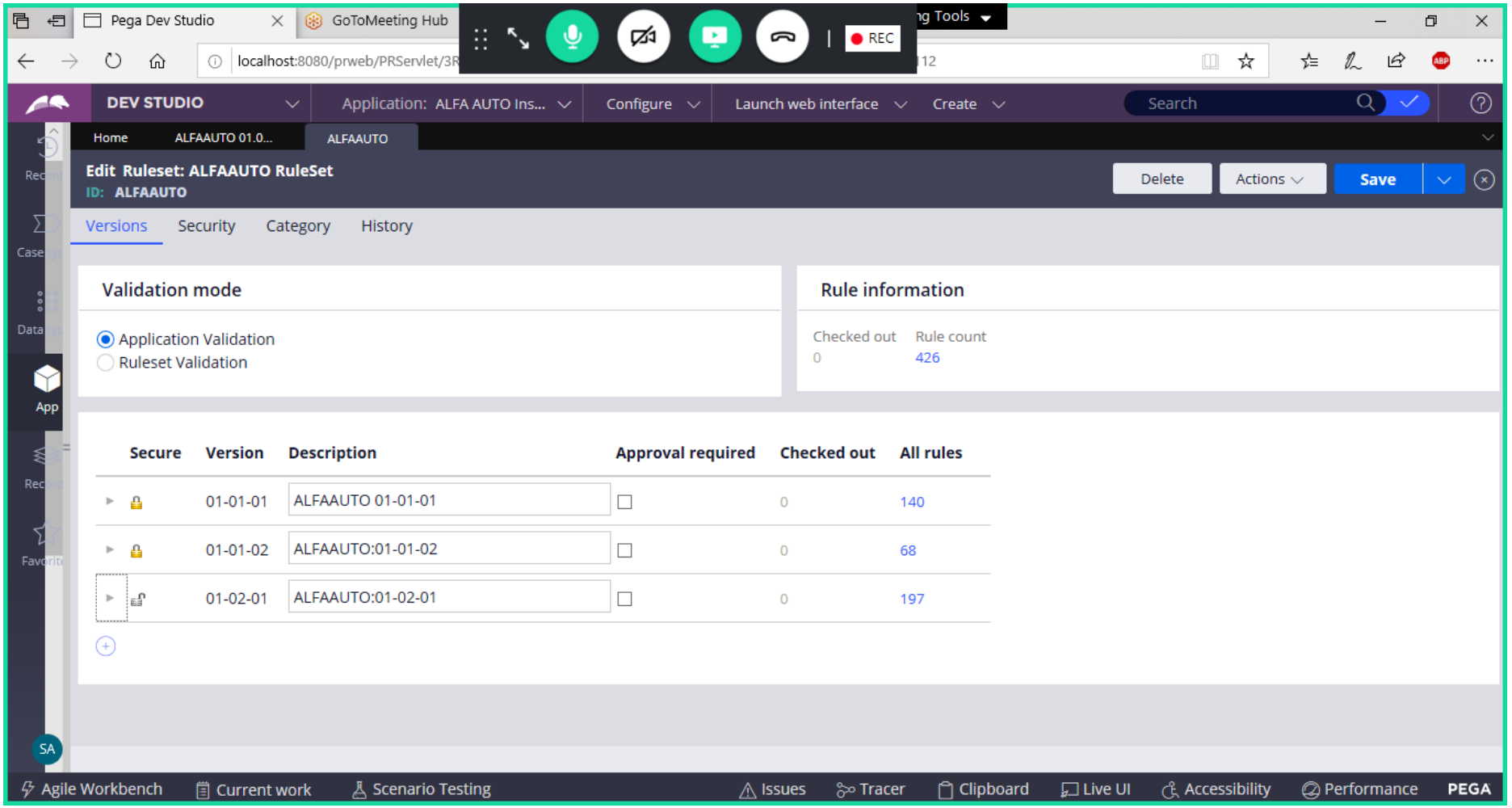

Skim to a New Version - Microsoft Edge
localhost:8080/prweb/PRServlet/3RgaLFemDCaE7qAG3yL-rlyMIci6oLkh*/!PS1__TABTHREAD2?pyActivity=Rule-.PegaRULESMove_Shc
Skim to create a higher version
Major Version RuleSet Skim
Minor Version RuleSet Skim
RuleSet
ALFAAUTO
From Major Version
01-
Starting Version
01-01-01
Ending Version
01-01-02
To New Version
01-02-01
Skim
Close

Click on Skim


Skim to a New Version - Microsoft Edge
localhost:8080/prweb/PRServlet/3RgaLFemDCaE7qAG3yL-rlyMIci6oLkh*/!PS1__TABTHREAD2?pyActivity=Rule-.PegaRULESMove_Shc
Skim to create a higher version
Major Version RuleSet Skim
Minor Version RuleSet Skim
RuleSet
ALFAAUTO
From Major Version
01-
Starting Version
01-01-01
Ending Version
01-01-02
To New Version
01-02-01
Skim
Close
Skimming Complete. Please use the Application Validation tool to validate the newly created rulesets.
100.00%
Time Left: 0 seconds
Total Records: 189
Records Moved: 189
Records Skipped: 0
Total Errors: 0

Click on Close

Now Open your Ruleset form:



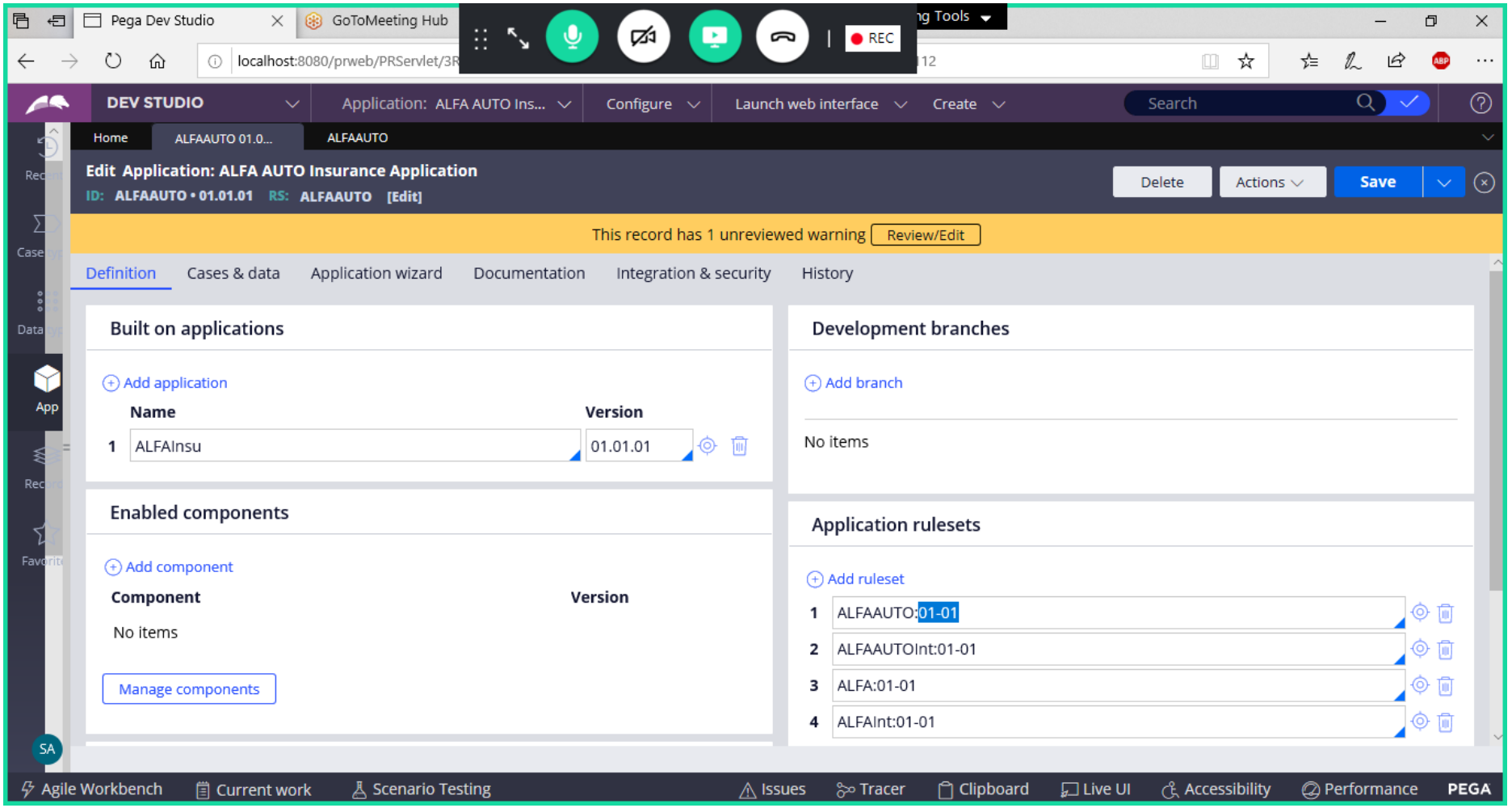
Now if you try to add any New Rule it will not show your Ruleset Version (01-02-01)

Instead It will Show : ALFAAUTOInt:01-01-01

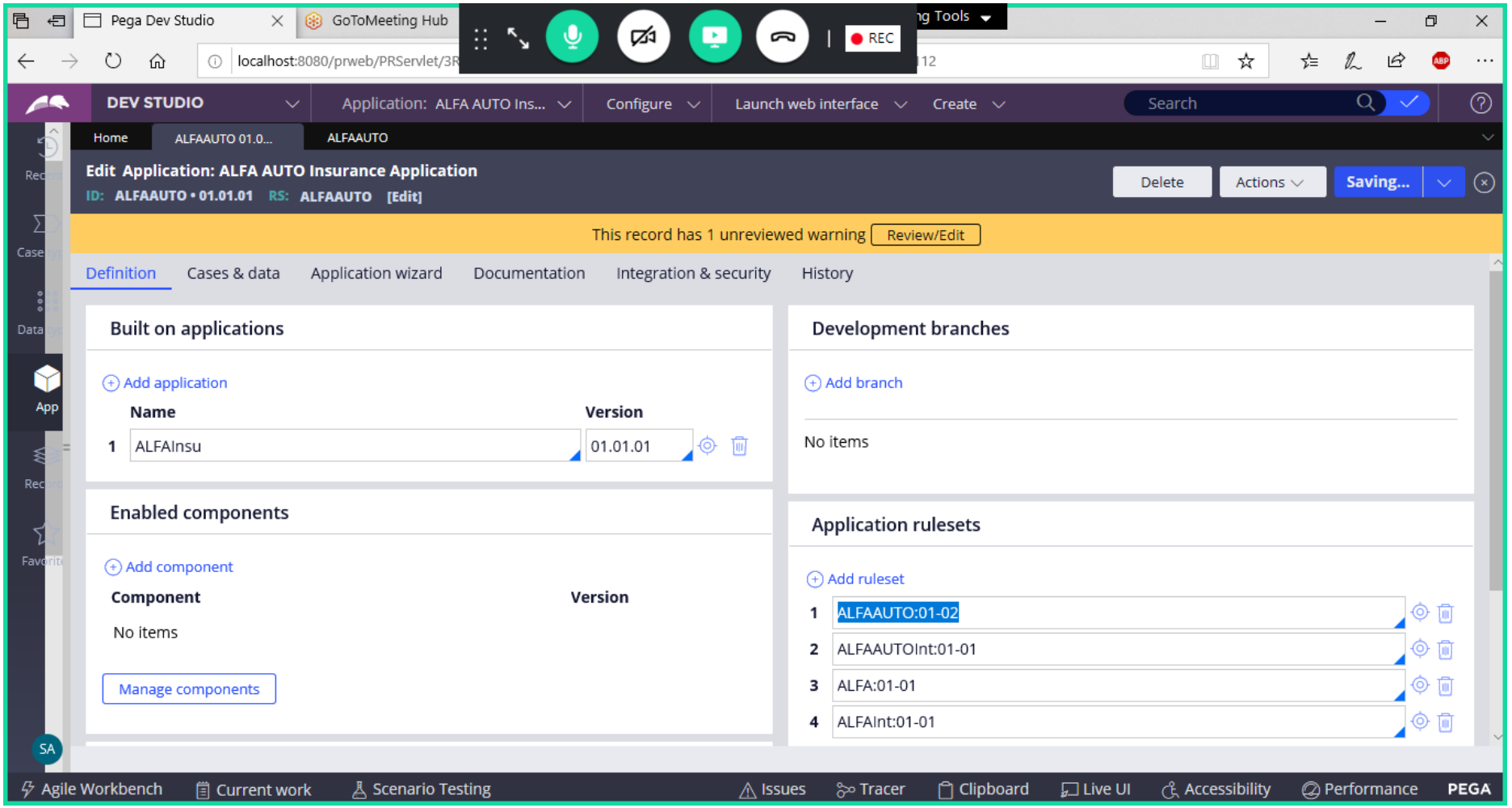
After Skimming the Minor Version is changed to 01-02, So Your Ruleset Version 01-02 is not identified by the server.

So, we have to Change our Ruleset Version from ALFAAUTO:01-01to ALFAAUTO:01-02

Open Application Definition:



Change RuleSet Version to : ALFAAUTO:01-02



Save Application Definition

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