Salesforce Admin Syllabus ADM201

- Overview
 - o What is Salesforce.com?
 - Data & Navigation
 - Standard Apps, Objects, & Tabs
 - o Overview: Quiz
- Company Profile
 - o Configuring the Company Profile
 - o Company Profile: Scenario 1
 - Company Profile: Scenario 1 Solution

Company Profile: Quiz

User Setup & Login Process -

Salesforce.com Editions

Introduction to Sandboxes

Overview of User Records

User Localization Settings

User Authentication

Exercise: Create a New User

Users: Scenario 1

Users: Scenario 1 Solution

Users: Quiz

Security Model -

Security Overview

Profiles

Permission Sets

Roles

Groups

Manual Record Sharing & Auditing

Delegated Administration

Security Matrix

Security: Scenario

Security: Scenario 1 Solution

Security: Scenario 2

Security: Scenario 2 Solution

Security: Quiz

Security: Advanced Quiz

Data Model -

Object Relationships

Entity Relationship Diagrams

Data Model: Quiz

User Interface

Home Page Layouts

Page Layouts

Buttons & Links

Applications & Tabs

List Views

Search Layouts

UI: Scenario 1

o UI: Scenario 1 Solution

UI: Scenario 2

UI: Scenario 2 Solution

UI: Quiz

Fields

Field Usage & Field Types

Fields: Scenario 1

o Fields: Scenario 1 Solution

Fields: Quiz

Objects

Managing Objects

Field History Tracking

Lookup or Master-Detail Relationship

Picklist vs Object

Many to Many Relationships

Lookup Filters

Exercise: Custom Object & Tab

Objects: Quiz

Formulas

Formulas Overview

Formulas: Scenario 1

o Formulas: Scenario 1 Solution

Formulas: Scenario 2

Formulas: Scenario 2 Solution

Formulas: Quiz

Record Types

Introduction to Record Types
When to Use Record Types

Exercise: Configure Record Types

Record Types: Quiz

Sales Cloud

Lead Assignment Rules

Web-to-Lead

Lead Auto-Response Rules

Lead Conversion

Sales Processes and Opportunity Stages

Basics of Forecasting and Quotas

Assigning and Selecting Price Books

Getting Started with Campaigns

Campaign Hierarchy

Campaign Influence

Campaign ROI

Account & Opportunity Teams

Contact Roles

Opportunity Competitors
Exercise: Lead Management
Sales Cloud: Misc Resources

Sales Cloud: Quiz

Service Cloud

Case Page Layouts & Status

Case Escalation Rules

Case Contact Roles & Case Teams

Solutions Overview

Communities & Portals Overview

Service Cloud: Quiz

Activities

Activities Overview Activities: Quiz

Chatter

Global Search & Sidebar Search

Feed Tracking & Security

Chatter: Quiz

Data Management

Record IDs

Importing & Manipulating Data

Validation Rules

Introduction to Data Quality

Exercise: Upsert Using External ID

Data Management: Quiz

Content

Content Permissions

Content: Quiz

Analytics

Report Types

Reports

Dashboard

Analytics: Quiz

Workflow

Workflow & Approvals Overview

Workflow: Quiz

Desktop and Mobile

Desktop and Mobile: Quiz

Desktop and Mobile: Feedback

AppExchange

AppExchange: Quiz

Getting Certified

Nailing the "Gotcha" Questions

Certified Administrator: Practice Exam and Dumps