

Payment Status Dashboard – Sample

This dashboard illustrates payment status for an Equipment Manufacturer for single financial year.

First chart gives comparison of the budgeted collections for the year and what is expected to be the actual by the end of the year.

The pie chart shows the customers who are contributing the most.

The table has an option to select a particular customer. After the selection is made it shows the status of major payments for that particular customer as on date.

The whole report is made using excel formulas only and no pivot table is used.

If you want to learn excel and make such reports or need help in making such reports, please contact me.