

## Life Insurance

Developed in partnership with AIIM EduSys Private Limited (AIIM)



### Course Details:

Topics: 4
Learning Hours: 18:00
Contents: Interactive

Supplements: -

Type: Self-Paced (30, 45 & 60 Days)
Mentor Partner: AIIM EduSys Private Limited (AIIM)

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### Life Insurance (Wealth Management Series)

#### **About Life Insurance Course**

This course on Life Insurance is intended to give you a broad understanding of life insurance as a financial product as well as the life insurance business.

The course outlines the concepts of insurance and insurance business, how underwriting is done in insurance and its importance and various life insurance plans. After going through this course, one should be able to understand insurance and understand all the benefits of life insurance.

The course also talks about various life insurance plans that are being offered by various life insurers and helps them to understand which plan would suit which kind of requirement.



Just so that a complete picture is made available, the documentation, know-your-customer (KYC) and some more relevant operational aspects of life insurance have additionally been covered in this course.

#### What You Get

The self-paced Life Insurance Course consists of 4 highly interactive topics and is available for 30, 45 or 60-days. Self-paced course includes -

- ✓ Courseware developed AIIM, a leading institution in investments & banking education
- √ 4 self-paced interactive topics based on the AIIM's classroom courses
- ✓ Additional practice questions through-out the course

#### Who Should Purchase this Course?

If you meet any one or more of the following criteria, then you are the right candidate to purchase this course. In particular, you are:

- A working professional who is currently employed in the Banking, Financial Services & Insurance (BFSI) industry.
- A distributor of various financial services products.
- A degree college student/fresh graduate/fresh MBA who aspires to make a career in the financial services industry.
- A potential buyer of life insurance.
- A retired person, home-maker who wishes to enhance his/her knowledge in this particular domain area.



# Life Insurance (Wealth Management Series)

### Course Topics

#	Topic Name	Description
1	Concept of Insurance	This module helps you understand the basic concepts of insurance for example what is insurance, the evolution of insurance, necessity of insurance and conditions for insurance.
2	The Insurance Business	In this module, the business of insurance is explained in detail. This module will help you understand the advantages of insurance, the difference between insurance and commercial contracts and the essentials of insurable interest.
3	Underwriting in Insurance	In this module, you will get an in - depth know how of underwriting in insurance. This module will enable you to understand the importance of underwriting, documents required for underwriting, various underwriting decisions taken by an underwriter and sub parts of underwriting.
4	Life Insurance Plans	In this module you will understand the different categories of life insurance plans being offered by life insurers. You will be able to understand that which kind of life insurance plan will be able to which kind of insurance need. You will also be able to understand the various types of claims that arise in life insurance.



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With iAthena's robust Education & eLearning Platform for distributing online content, the students will be able to subscribe the course which may be delivered in self-learning or on-line classroom mode. Students can undergo the course at their own convenience and from their choice of location. They will be evaluated through online tests and quizzes and can prepare themselves for the actual examinations.

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