

DURATION & FEES STRUCTURE

- **TECHNICAL ANALYSIS - [PART-1 & 2]**
FEES: RS.12,000/-
DURATION: TOTAL THEORY 20-25 HRS [SCHEDULE: 2-3HRS/DAY ON ALL WEEK DAYS]
Followed by online practical orientation up to 3 months through live markets.
- **FUNDAMENTAL ANALYSIS-[PART-1 & 2]**
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- **GROUP DISCOUNTS**
10% Discount on course fee for group of 2
25% Discount on course fee for group of 4

*** PLEASE NOTE: DISCOUNTS ON COMBINED COURSE FEES CAN BE DISCUSSED

TECHNICAL ANALYSIS: PART-1

COURSE CONTENTS:

- **Background**
 - Overview
 - Technical Analysis, what is it?
 - Setting expectations
- **Introducing Technical Analysis**
 - Overview
 - Application of asset types
 - Assumption in Technical Analysis
 - The Trade Summary
- **The Chart Types**
 - Overview
 - The Line and Bar Chart
 - History of the Japanese Candlestick
 - Candlestick Anatomy
 - A note on time frames
- **Getting started with Candlesticks**
 - History tends to repeat itself - The big assumption
 - Candlestick patterns and what to expect
 - Few assumptions specific to candlesticks
- **Single candlestick patterns (Part 1)**
 - Overview
 - The Marubozu

- Bullish Marubozu
- The Stop-loss on Bullish Marubozu
- Bearish Marubozu
- The trade trap

- **Single candlestick patterns (Part 2)**
 - The Spinning Top
 - Spinning tops in a downtrend
 - Spinning tops in an uptrend
 - The Dojis

- **Single Candlestick Patterns (Part 3)**
 - Paper Umbrella
 - The Hammer formation
 - The Hanging Man
 - My experience with a Paper Umbrella
 - The shooting star

- **Multiple candlestick patterns (Part 1)**
 - The Engulfing pattern
 - The Bullish engulfing pattern
 - The Bearish engulfing pattern
 - The presence of a Doji
 - The piercing pattern
 - The Dark cloud cover
 - A perspective on selecting a trade

- **Multiple candlestick patterns (Part 2)**
 - The Harami Pattern
 - The Bullish Harami
 - The Bearish Harami

TECHNICAL ANALYSIS - PART-2

- **Multiple Candlestick Patterns (Part 3)**
 - The Gaps
 - The Morning Star
 - The Evening star
 - Summarizing the entry and exit for candlesticks
 - What next?

- **The Support and Resistance**
 - The Resistance
 - The Support
 - Construction / Drawing of the Support and Resistance level
 - Reliability of S&R
 - Optimization and checklist

- **Volumes**
 - The volume trend table

- Thought process behind the volume trend table
- Revisiting the checklist
- **Moving Averages**
 - The moving average (also called the simple moving average)
 - The exponential moving average
 - A simple application of moving average
 - Moving average crossover system
- **Indicators (Part 1)**
 - Relative strength index
- **Indicators (Part 2)**
 - Moving average convergence and divergence (MACD)
 - Bollinger Bands
 - Other Indicators
 - The Checklist
- **The Fibonacci Retracements**
 - Relevance to stock markets
 - Fibonacci Retracement construction
 - How should you use the Fibonacci retracement levels?
- **The Dow Theory (Part 1)**
 - The Dow Theory Principles
 - The different phases of market
 - The Dow Patterns
 - The Double bottom and top formation
 - The Triple top and bottom
- **The Dow Theory (Part 2)**
 - Trading Range
 - The Range breakout
 - Trading the range breakout
 - The Flag Formation
 - The Reward to Risk Ratio (RRR)
 - The Grand Checklist
 - What next?
- **The Finale - Helping you get started**
 - The Charting software
 - Which timeframe to choose?
 - Look back period
 - The opportunity universe
 - The Scout
 - The Scalper

INTRODUCTION TO FUNDAMENTAL ANALYSIS [PART-1]

- **Introduction**
 - Overview
 - Can I be a Fundamental Analyst?
 - I am happy with Technical analysis, so why bother about FA?
 - Tools of FA
- **Mindset of an Investor**
 - Speculator vs. Trader vs. Investor
 - The compounding effect
 - Does investing work?
 - Investable grade attributes. What does that mean?
- **How to read the Annual Report of a Company**
 - What is an Annual Report?
 - What to look for in an Annual Report?
 - The Financial Statements
 - Schedule of Financial statements
- **Understanding the P&L Statement (Part 1)**
 - Overview of the financial statements
 - The Profit and Loss Statement
 - The Top line of the company (Revenue)
- **Understanding the P&L Statement (Part 2)**
 - The Expense details
 - The Profit before tax
 - Net profit after Tax
 - Conclusion
- **Understanding the Balance Sheet Statement (Part 1)**
 - The Balance Sheet equation
 - A quick note on shareholders' funds
 - The liability side of Balance sheet
 - Non Current liabilities
 - Current liabilities
- **Understanding the Balance Sheet Statement (Part 2)**
 - The Assets side of the Balance Sheet
 - Non Current assets (Fixed Assets)
 - Non Current assets (Other line items)
 - Current assets
 - Connecting the P&L and the Balance Sheet
- **The Cash flow Statement**
 - Overview
 - Activities of a company
 - The Cash flow Statement
 - A brief on the financial statements

INTRODUCTION TO FUNDAMENTAL ANALYSIS [PART-2]

- **The Financial Ratio Analysis**
 - A note on Financial Ratios
 - The Financial Ratios
 - The Profitability Ratios
- **The Financial Ratio Analysis (Part 2)**
 - The Leverage Ratios & Operating Ratios
- **The Financial Ratio Analysis (Part 3)**
 - The Valuation Ratio
 - The Index Valuation
- **The Investment Due Diligence**
 - Taking stock
 - Generating a stock idea
 - The Moat
 - The Due Diligence
- **Equity Research**
 - What to expect?
 - Stock price vs Business Fundamentals
 - Understanding the Business
 - Application of the checklist
- **DCF Primer**
 - The Stock Price
 - The future cash flow
 - Time value of money (TMV)
 - The Net Present values of cash flows
- **Equity Research (Part 2)**
 - Getting started with the DCF Analysis
 - The Cash flow
 - The Terminal Value
 - The Net Present value (NPV)
 - The Share price
 - Modeling error and the intrinsic value band
 - Spotting the buying opportunities
 - Conclusion
- **The Finale**
 - The follies of the DCF Analysis 80
 - Margin of safety
 - When to sell?
 - How many stocks in the portfolio?
 - Conclusion

PLEASE NOTE:

- WEEKDAYS OR SPECIALLY PRE-SCHEDULED WEEKEND BATCHES [CRASH COURSES] CAN BE ARRANGED, IN ORDER TO COMPLETE THE COURSE IN FEWER DAYS/WEEKS.
- MINIMUM ONE AND MAXIMUM FOUR PERSONS PER BATCH
- AFTER SUCCESSFUL COMPLETION OF CLASSROOM STUDY YOU WILL HAVE PRESCHEDULED LIVE MARKET DEMONSTRATION OF ACUAL TRADING SOFTWARE [OPERATIONAL PART] FOR 1-3 HRS DURING LIVE MARKET, SINCE THIS ENTIRE STUDY IS MORE PRACTICAL ORIENTED ONE NEEDS TO SPEND MAXIMUM TIME WITH LIVE MARKETS TO BECOME A PERFECT TRADER OR AN INVESTOR IN DUE COURSE.
- AFTER COMPLETING ANY COURSE YOU WILL GET FREE ONLINE SUPPORT DURING MARKET HRS EXCLUSIVELY THROUGH "GOOGLE HANGOUT STUDENTS GROUP" TO SORT OUT YOUR QUERIES, DOUBTS & TO SOLVE YOUR INITIAL TRADING WORRIES & PROBLEMS.
- AFTER COMPLETION OF ANY COURSE AND BASIC LIVE MARKET TRAINING, YOU CAN MEET ME IN PERSON STRICTLY WITH PRIOR APPOINTMENT TO SOLVE ANY SPECIFIC DOUBTS DURING YOUR INITIAL MOCK TRADING PERIOD & TO PLAN AND DECIDE YOUR FUTURE COURSE OF ACTION i.e. TO REMAIN AS DAY TRADER OR ACT AS AN INVESTOR TO FULFILL YOUR SET GOALS IN FUTURE.
- "HOME TUTOR" FACILITY WITH PRINCIPLE TUTOR AVAILABLE IN PUNE CITY AND P.C.M.C. AREA WITH ADDITIONAL VISITING CHARGES BASED ON THE SPECIFIC LOCATION ON ALL WEEK DAYS OR SPECIALLY PRE-SCHEDULED WEEKEND BATCHES CAN BE ARRANGED.
- REMEMBER, YOU WILL GET THE STUDY MATERIAL [SOFT COPY] OF THE RESPECTIVE COURSE ONCE YOU PAY THE RESPECTIVE TUTION FEES.
- PAY YOUR TUTION FEES THROUGH NETBANKING FACILITY. PREFERABLY ONE DAY IN ADVANCE OR LATEST BY THE STARTING DATE OF SCHEDULED COURSE.
- REFERRAL BENEFIT - LAST BUT NOT THE LEAST, PLEASE REMEMBER, EVERY REFERRAL BY YOU WILL SURELY GET YOU RS.500/-[FIVE HUNDRED ONLY] CASH CREDIT AFTER THE REFERRED PERSON SUCCESSFULLY CONFIRMS THE ADMISSION FOR ANY OF THE COURSES.