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# 1. Design of Joint

## Objective Questions (IES, IAS, GATE)

### Cotters

1. Match List I with List II and select the correct answer using the code given below the Lists:

List I (Application)	List II (Joint)
A. Boiler shell	1. Cotter joint
B. Marine shaft coupling	2. Knuckle joint
C. Crosshead and piston rod	3. Riveted joint
D. Automobile gear box (gears to shaft)	4. Splines
	5. Bolted Joint

Code: [IES 2007]

	A	B	C	D		A	B	C	D
(a)	1	4	2	5	(b)	3	5	1	4
(c)	1	5	2	4	(d)	3	4	1	5

1. Ans. (b)

2. Match List-I (Parts to be joined) with List-II (Type of Joint) and select the correct answer using the code given below: [IES-2006]

List-I	List -II
A. Two rods having relative axial	1. Pin Joint motion
B. Strap end of the connecting rod	2. Knuckle Joint
C. Piston rod and cross head	3. Gib and Cotter Joint
D. Links of four-bar chain	4. Cotter Joint

	A	B	C	D		A	B	C	D
(a)	1	3	4	2	(b)	2	4	3	1
(c)	1	4	3	2	(d)	2	3	4	1

2. Ans. (d)

3. Match List I with List II and select the correct answer. [IES-1994]

List I (Types of joints)	List II (An element of the joint)
A. Riveted joint	1. Pin
B. Welded joint	2. Strap
C. Bolted joint	3. Lock washer
D. Knuckle joint	4. Fillet

Codes: A	B	C	D		A	B	C	D	
(a)	4	3	2	1	(b)	2	3	4	1
(c)	2	4	3	1	(d)	2	4	1	3

3. Ans. (c)

4. In a gib and cotter joint, the gib and cotter are subjected to [IES-2006]

- |                               |                               |
|-------------------------------|-------------------------------|
| (a) single shear only         | (b) double shear only         |
| (c) single shear and crushing | (d) double shear and crushing |

4. Ans. (b)

5. Match List I (Items in joints) with List II (Type of failure) and select the correct answer using the codes given below the Lists: [IES-2004]

List I	List II
--------	---------

- A. Bolts in bolted joints of engine cylinder cover plate 1. Double transverse shear  
 B. Cotters in cotter joint 2. Torsional shear  
 C Rivets in lap joints 3 Single transverse shear  
 D. Bolts holding two flanges in a flange coupling 4. Tension

	A	B	C	D		A	B	C	D
(a)	4	1	3	2	(b)	4	2	3	1
(c)	3	1	4	2	(d)	3	2	4	1

5. Ans. (a)

6. In a cotter joint, the width of the cotter at the centre is 50 mm and its thickness is 12 mm. The load acting on the cotter is 60 kN. What is the shearing stress developed in the cotter? **[IES-2004]**

- (a) 120 N/mm<sup>2</sup> (b) 100 N/mm<sup>2</sup> (c) 75 N/mm<sup>2</sup> (d) 50 N/mm<sup>2</sup>

6. Ans. (d) It is a case of double shear.

$$\text{Shear stress} = \frac{\text{Load}}{2 \times \text{Area}} = \frac{60 \times 10^3}{2 \times 50 \times 12} = 50 \text{ N/mm}^2$$

7. The spigot of a cotter joint has a diameter D and carries a slot for cotter. The permissible crushing stress is x times the permissible tensile stress for the material of spigot where  $x > 1$ . The joint carries an axial load P. Which one of the following equations will give the diameter of the spigot? **[IES-2001]**

- (a)  $D = 2 \sqrt{\frac{P}{\pi \sigma_t} \frac{x-1}{x}}$  (b)  $D = 2 \sqrt{\frac{P}{\pi \sigma_t} \frac{x+1}{x}}$  (c)  $D = \frac{2}{\pi} \sqrt{\frac{P}{\sigma_t} \frac{x+1}{x}}$  (d)  $D = \frac{2P}{\pi \sigma_t} \sqrt{x+1}$

7. Ans. (b)

8. Match List-I (Machine element) with List-II (Cause of failure) and select the correct answer using the codes given below the lists: **[IES-1998]**

List-I				List-II			
A. Axle				1. Shear stress			
B. Cotter				2. Tensile/compressive stress			
C. Connecting rod				3. Wear			
D. Journal bearing				4. Bending stress			
Code: A	B	C	D	A	B	C	D
(a) 1	4	2	3	(b) 4	1	2	3
(c) 4	1	3	2	(d) 1	4	3	2

8. Ans. (a)

9. The piston rod and the crosshead in a steam engine are usually connected by means of

- (a) Cotter joint (b) Knuckle joint (c) Ball joint (d) Universal joint **[IES-2003]**

9. Ans. (a)

10. A cotter joint is used when no relative motion is permitted between the rods joined by the cotter. It is capable of transmitting **[IES-2002]**

- (a) twisting moment (b) an axial tensile as well as compressive load  
 (c) the bending moment (d) only compressive axial load

10. Ans. (b)

11. Match List I with List II and select the correct answer using the codes given below the lists:

List I		List II		
(Different types of detachable joints)		(Specific use of these detachable joints)		<b>[IES-1995]</b>
A. Cotter joint		1. Tie rod of a wall crane		

- B. Knuckle joint  
 C. Suspension link joint  
 D. Turn buckle (adjustable joint)
2. Suspension bridges  
 3. Diagonal stays in boiler  
 4. Cross-head of a steam engine.
- |          |   |   |   |       |   |   |   |
|----------|---|---|---|-------|---|---|---|
| Codes: A | B | C | D | A     | B | C | D |
| (a) 4    | 2 | 3 | 1 | (b) 4 | 3 | 2 | 1 |
| (c) 3    | 2 | 1 | 4 | (d) 2 | 1 | 4 | 3 |

11. Ans. (b)

12. Match List I with List II and select the correct answer using the codes given below the lists:

- |                        |   |                   |
|------------------------|---|-------------------|
| List I (Type of joint) | List II (Mode of jointing members)                                  | <b>[IES-1993]</b> |
| A. Cotter joint        | 1. Connects two rods or bars permitting small amount of flexibility |                   |
| B. Knuckle joint       | 2. Rigidly connects two members                                     |                   |
| C. Turn buckle         | 3. Connects two rods having threaded ends                           |                   |
| D. Riveted joint       | 4. Permanent fluid-tight joint between two flat pieces              |                   |
|                        | 5. Connects two shafts and transmits torque                         |                   |

- |          |   |   |   |       |   |   |   |
|----------|---|---|---|-------|---|---|---|
| Codes: A | B | C | D | A     | B | C | D |
| (a) 5    | 1 | 3 | 2 | (b) 2 | 1 | 3 | 4 |
| (c) 5    | 3 | 2 | 4 | (d) 2 | 3 | 1 | 4 |

12. Ans. (b)

13. Assertion (A): When the coupler of a turn buckle is turned in one direction both the connecting rods either move closer or move away from each other depending upon the direction of rotation of the coupler. **[IES-1996]**

Reason (R): A turn buckle is used to connect two round rods subjected to tensile loading and requiring subsequent adjustment for tightening or loosening.

13. Ans. (a)

## Keys

14. In the assembly design of shaft, pulley and key, the weakest member is  
 (a) pulley (b) key (c) shaft (d) none **[IES-1998]**

14. Ans. (b)

15. Match List-I (Type of keys) with List-II (Characteristic) and select the correct answer using the codes given below the Lists: **[IES-1997]**

- |                 |                              |
|-----------------|------------------------------|
| List-I          | List-II                      |
| A. Woodruff key | 1. Loose fitting, light duty |
| B. Kennedy key  | 2. Heavy duty                |
| C. Feather key  | 3. Self-aligning             |
| D. Flat key     | 4. Normal industrial use     |

- |         |   |   |   |       |   |   |   |
|---------|---|---|---|-------|---|---|---|
| Code: A | B | C | D | A     | B | C | D |
| (a) 2   | 3 | 1 | 4 | (b) 3 | 2 | 1 | 4 |
| (c) 2   | 3 | 4 | 1 | (d) 3 | 2 | 4 | 1 |

15. Ans. (d)

16. A spur gear transmitting power is connected to the shaft with a key of rectangular section. The type (s) of stresses developed in the key is/are. **[IES-1995]**

- (a) shear stress alone (b) bearing stress alone  
 (c) both shear and bearing stresses (d) shearing, bearing and bending stresses.

16. Ans. (c) Key develops both shear and bearing stresses.

17. Assertion (A): The effect of keyways on a shaft is to reduce its load carrying capacity and to increase its torsional rigidity. **[IES-1994]**

Reason (R): Highly localized stresses occur at or near the corners of keyways.

17. Ans. (a) Both A and R are true, and R provides correct explanation, for A.

18. In the assembly of pulley, key and shaft [IES-1993]

- (a) pulley is made the weakest      (b) key is made the weakest  
 (c) key is made the strongest      (d) all the three are designed for equal strength

18. Ans. (b) Key is made the weakest so that it is cheap and easy to replace in case of failure.

19. Which key is preferred for the condition where a large amount of impact torque is to be transmitted in both direction of rotation? [IES-1992]

- (a) Woodruff key      (b) Feather key      (c) Gib-head key      (d) Tangent key

19. Ans. (d)

20. Square key of side "d/4" each and length l is used to transmit torque "T" from the shaft of diameter "d" to the hub of a pulley. Assuming the length of the key to be equal to the thickness of the pulley, the average shear stress developed in the key is given by [GATE-2003]

- (a)  $\frac{4T}{ld}$       (b)  $\frac{16T}{ld^2}$       (c)  $\frac{8T}{ld^2}$       (d)  $\frac{16T}{\pi d^3}$

20. Ans. (c)

Force of the shaft circumference is given by

$$P = \frac{T}{d/2}$$

=

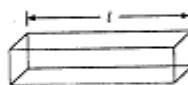
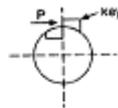
$$P = \frac{2T}{d}$$

shearing area = width × length

$$= \frac{d}{4} \times l = \frac{ld}{4}$$

$$\text{Average shear stress} = \frac{P}{\text{shearing area}}$$

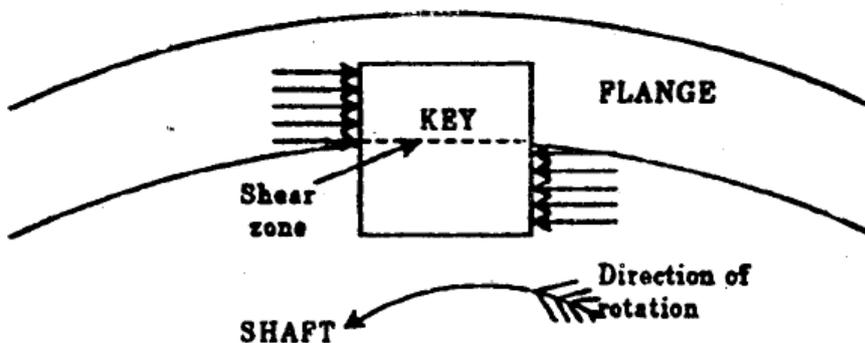
$$= \frac{2T}{\frac{d}{4}} = \frac{8T}{ld^2}$$



21. A key connecting a flange coupling to a shaft is likely to fail in [GATE-1995]

- (a) shear      (b) tension      (c) torsion      (d) bending

21. Ans. (a) Shear is the dominant stress on the key



22. What is sunk key made in the form of a segment of a circular disc of uniform thickness, known as? [IES-2006]

- (a) Feather key      (b) Kennedy key      (c) Woodruff key      (d) Saddle key

22. Ans. (c)

23. What are the key functions of a master schedule? [IES-2005]

1. To generate material and capacity requirements
2. To maintain valid priorities
3. An effective capacity utilization
4. Planning the quantity and timing of output over the intermediate time horizons

Select the correct answer using the code given below:

- (a) 1, 2 and 3                      (b) 2, 3 and 4                      (c) 1, 3 and 4                      (d) 1, 2 and 4

23. Ans. (b)

24. A square key of side  $d/4$  is to be fitted on a shaft of diameter  $d$  and in the hub of a pulley. If the material of the key and shaft is same and the two are to be equally strong in shear, what is the length of the key? [IES-2005]

- (a)  $\frac{\pi d}{2}$                       (b)  $\frac{2\pi d}{3}$                       (c)  $\frac{3\pi d}{4}$                       (d)  $\frac{4\pi d}{5}$

24. Ans. (a)

25. Which one of the following statements is correct? [IES-2004]

While designing a parallel sunk key it is assumed that the distribution of force along the length of the key

- (a) varies linearly                      (b) is uniform throughout  
 (c) varies exponentially, being more at the torque input end  
 (d) varies exponentially, being less at torque output end

25. Ans. (c)

26. Match List-I (Device) with List-II (Component/Accessory) and select the correct answer using the codes given below the Lists: [IES-2003]

List-I (Device)	List-II (Component/Accessory)
A. Lifting machine	1. Idler of Jockey pulley
B. Fibre rope drive	2. Sun wheel
C. Differential gear	3. Sheave
D. Belt drive	4. Power screw
Codes: A      B      C      D	A      B      C      D
(a)    4      3      1      2	(b)    3      4      1      2
(c)    4      3      2      1	(d)    3      4      2      1

26. Ans. (c)

27. A pulley is connected to a power transmission shaft of diameter  $d$  by means of a rectangular sunk key of width  $w$  and length 'l'. The width of the key is taken as  $d/4$ . For full power transmission, the shearing strength of the key is equal to the torsional shearing strength of the shaft. The ratio of the length of the key to the diameter of the shaft ( $l/d$ ) is [IES-2003]

- (a)  $\frac{\pi}{4}$                       (b)  $\frac{\pi}{\sqrt{2}}$                       (c)  $\frac{\pi}{2}$                       (d)  $\pi$

27. Ans. (c)

Shearing strength of key:  $F = \tau \cdot \left(\frac{d}{4} \cdot l\right)$

Torque(T) =  $F \cdot \frac{d}{2} = \tau \cdot \left(\frac{d}{4} \cdot l\right) \cdot \frac{d}{2}$

Torsional shearing,  $\frac{T}{\frac{\pi d^4}{32}} = \frac{\tau}{2}$

or  $T = \pi d^3 \times \frac{\tau}{16}$

For same strength

$\tau \cdot \left(\frac{d}{4} \cdot l\right) \cdot \frac{d}{2} = \pi d^3 \times \frac{\tau}{16}$

or  $\frac{l}{d} = \frac{\pi}{2}$

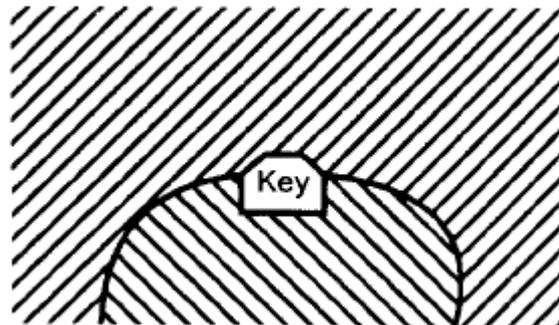
28. Assertion (A): A Woodruff key is an easily adjustable key.

Reason (R): The Woodruff key accommodates itself to any taper in the hub or boss of the mating piece. **[IES-2003]**

28. Ans. (c)

29. The key shown in the above figure is a

- (a) Barth key
- (b) Kennedy key
- (c) Lewis key
- (d) Woodruff key



**[IES-2000]**

29. Ans. (a)

30. Match List I (Keys) with List II (Characteristics) and select the correct answer using the codes given below the Lists: **[IES-2000]**

List I				List II			
A. Saddle key				1. Strong in shear and crushing			
B. Woodruff key				2. Withstands tension in one direction			
C. Tangent key				3. Transmission of power through frictional resistance			
D. Kennedy key				4. Semicircular in shape			

Code:	A	B	C	D	A	B	C	D	
(a)	3	4	1	2	(b)	4	3	2	1
(c)	4	3	1	2	(d)	3	4	2	1

30. Ans. (d)

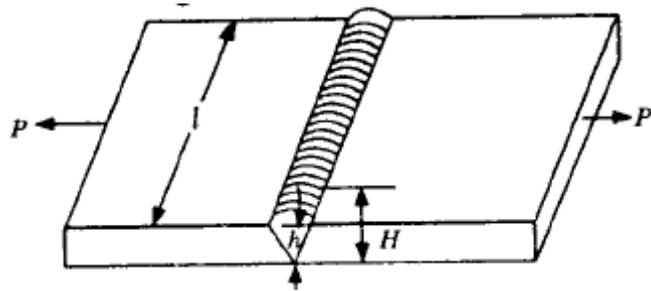
31. The shearing area of a key of length 'L', breadth 'b' and depth 'h' is equal to

- (a) b x h
- (b) Lx h
- (c) Lx b
- (d) Lx (h/2) **[IES-1998]**

31. Ans. (c)



36. A butt welded joint, subjected to tensile force  $P$  is shown in the given figure,  $l$  = length of the weld (in mm)  $h$  = throat of the butt weld (in mm) and  $H$  is the total height of weld including reinforcement. The average tensile stress  $\sigma_t$ , in the weld is given by

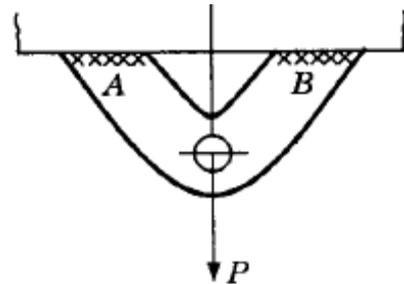


[IES-1997]

- (a)  $\sigma_t = \frac{P}{Hl}$       (b)  $\sigma_t = \frac{P}{hl}$       (c)  $\sigma_t = \frac{P}{2hl}$       (d)  $\sigma_t = \frac{2P}{Hl}$

36. Ans. (b)

37. In the welded joint shown in the given figure, if the weld at B has thicker fillets than that at A, then the load carrying capacity  $P$ , of the joint will  
 (a) increase      (b) decrease  
 (c) remain unaffected      (d) exactly get doubled



[IES-1997]

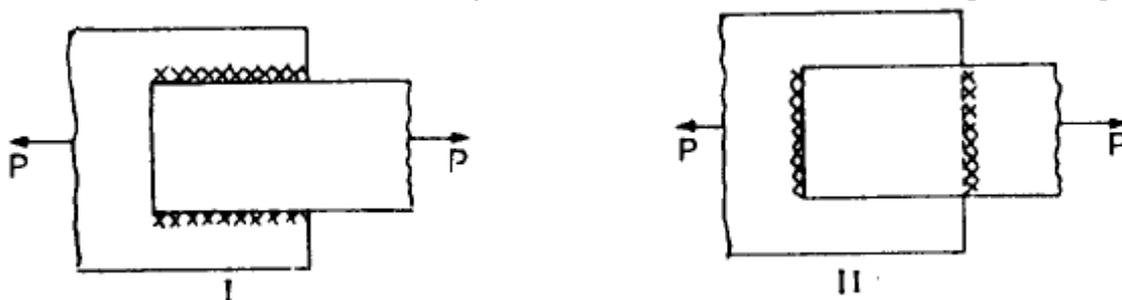
37. Ans. (c)

38. A double fillet welded joint with parallel fillet weld of length  $L$  and leg  $B$  is subjected to a tensile force  $P$ . Assuming uniform stress distribution, the shear stress in the weld is given by [IES-1996]

- (a)  $\frac{\sqrt{2}P}{B.L}$       (b)  $\frac{P}{2.B.L}$       (c)  $\frac{P}{\sqrt{2}.B.L}$       (d)  $\frac{2P}{B.L}$

38. Ans. (c)

39. The following two figures show welded joints (x x x x x indicates welds), for the same load and same dimensions of plate and weld. [IES-1994]



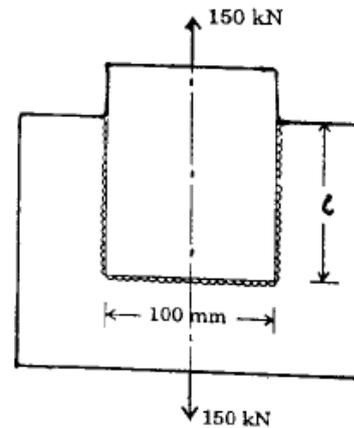
The joint shown in

- (a) fig. I is better because the weld is in shear and the principal stress in the weld is not in line with  $P$   
 (b) fig. I is better because the load transfer from the tie bar to the plate is not direct  
 (c) fig. II is better because the weld is in tension and safe stress of weld in tension is greater than that in shear  
 (d) fig. II is better because it has less stress concentration.

39. Ans. (c) Figure II is better because the weld is in tension and safe stress of weld in tension is greater than shear.

40. Two plates are joined together by means of single transverse and double parallel fillet welds as shown in figure given above. If the size of fillet is 5 mm and allowable shear load per mm is 300 N, what is the approximate length of each parallel fillet?

- (a) 150 mm (b) 200 mm  
(c) 250 mm (d) 300 mm



[IES-2005]

40. Ans. (b)  $300 \times (100 + 2l) = 15000$  or  $l = 200$

41. A circular rod of diameter  $d$  is welded to a flat plate along its circumference by fillet weld of thickness  $t$ . Assuming  $\tau_w$  as the allowable shear stress for the weld material, what is the value of the safe torque that can be transmitted? [IES-2004]

- (a)  $\pi d^2 \cdot t \cdot \tau_w$  (b)  $\frac{\pi d^2}{2} \cdot t \cdot \tau_w$  (c)  $\frac{\pi d^2}{2\sqrt{2}} \cdot t \cdot \tau_w$  (d)  $\frac{\pi d^2}{\sqrt{2}} \cdot t \cdot \tau_w$

41. Ans. (b)

$$\text{Shear stress} = \tau_w$$

$$\text{Shear force} = \tau_w \times \pi dt$$

$$\text{Torque (T)} = \tau_w \times \pi dt \times \frac{d}{2} = \frac{\pi d^2}{2} \cdot t \tau_w$$

42. A circular solid rod of diameter  $d$  welded to a rigid flat plate by a circular fillet weld of throat thickness  $t$  is subjected to a twisting moment  $T$ . The maximum shear stress induced in the weld is [IES-2003]

- (a)  $\frac{T}{\pi d^2}$  (b)  $\frac{2T}{\pi d^2}$  (c)  $\frac{4T}{\pi d^2}$  (d)  $\frac{2T}{\pi d^3}$

42. Ans. (b)  $\tau = \frac{T \cdot r}{J} = \frac{T \cdot \left(\frac{d}{2}\right)}{\frac{\pi d^3}{4}} = \frac{2T}{\pi d^2}$

43. The permissible stress in a filled weld is  $100 \text{ N/mm}^2$ . The fillet weld has equal leg lengths of 15 mm each. The allowable shearing load on weldment per cm length of the weld is [IES-1995]

- (a) 22.5 kN (b) 15.0 kN (c) 10.6 kN (d) 7.5 kN.

43. Ans. (c) Load allowed =  $100 \times 0.707 \times 10 \times 15 = 10.6 \text{ kN}$

44. A 60 mm long and 6 mm thick fillet weld carries a steady load of 15 kN along the weld. The shear strength of the weld material is equal to 200 MPa. The factor of safety is [GATE-2006]

- (a) 2.4 (b) 3.4 (c) 4.8 (d) 6.8

44. Ans. (b)

$$\text{Factor of Safety} = \frac{\text{Strength of material}}{\text{Actual load or strength on material}}$$

$$= \frac{200(\text{in MPa})}{\frac{15 \times 10^3}{60 \times \frac{6}{\cos 45^\circ}} \times 10^{-6}(\text{inMPa})} = \frac{200(\text{in MPa})}{58.91(\text{in MPa})} = 3.4$$

## Threaded fasteners

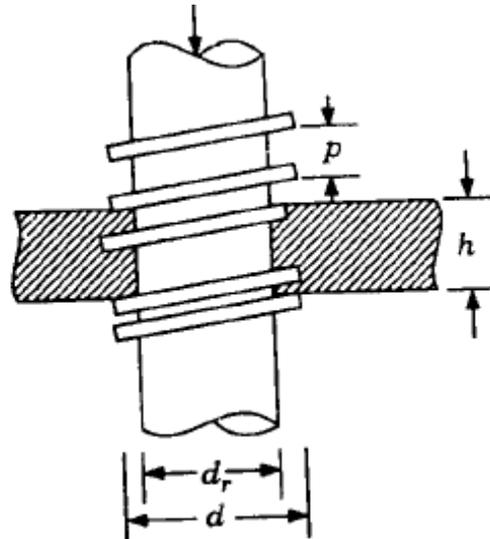
45. A force 'F' is to be transmitted through a square-threaded power screw into a nut. If 't' is the height of the nut and 'd' is the minor diameter, then which one of the following is the average shear stress over the screw thread? [IES 2007]

- (a)  $\frac{2f}{\pi dt}$                       (b)  $\frac{F}{\pi dt}$                       (c)  $\frac{F}{2\pi dt}$                       (d)  $\frac{4F}{\pi dt}$

45. Ans. (b)

46. Consider the case of a square-threaded screw loaded by a nut as shown in the given figure. The value of the average shearing stress of the screw is given by (symbols have the usual meaning)

- (a)  $\frac{2F}{\pi d_r h}$                       (b)  $\frac{F}{\pi d_r h}$   
(c)  $\frac{2F}{\pi dh}$                       (d)  $\frac{F}{\pi dh}$



[IES-1997]

46. Ans. (b)

47. Assertion (A): Uniform-strength bolts are used for resisting impact loads.  
Reason (R): The area of cross-section of the threaded and unthreaded parts is made equal. [IES-1994]

47. Ans. (c) A is true and R is false.

48. How can shock absorbing capacity of a bolt be increased? [IES 2007]

- (a) By tightening it property                      (b) By increasing the shank diameter  
(c) By grinding the shank  
(d) By making the shank diameter equal to the core diameter of thread

48. Ans. (d)

49. The number of slots in a 25 mm castle nut is [IES-1992]

- (a) 2                      (b) 4                      (c) 6                      (d) 8

49. Ans. (c)



# 2. Design of friction drives

## Objective Questions (IES, IAS, GATE)

### Couplings

1. Consider the following statements in respect of flexible couplings: [IES-2006]

1. The flanges of flexible coupling are usually made of grey cast iron FG200.
2. In the analysis of flexible coupling, it is assumed that the power is transmitted by the shear resistance of the pins.
3. Rubber bushes with brass lining are provided to absorb misalignment between the two shafts.

Which of the statements given above are correct?

- (a) 1, 2 and 3      (b) Only 1 and 2      (c) Only 2 and 3      (d) Only 1 and 3

1. Ans. (a) Note: It is flexible coupling not fluid coupling.

2. Which of the following stresses are associated with the design of pins in bushed pin-type flexible coupling? [IES-1998]

1. Bearing stress
2. Bending stress
3. Axial tensile stress
4. Transverse shear stress

Select the correct answer using the codes given below

- Codes: (a) 1, 3 and 4      (b) 2, 3 and 4      (c) 1, 2 and 3      (d) 1, 2 and 4

2. Ans. (d)

3. Match List I with List II and select the correct answer using the codes given below the lists:

- | List I         |  | List II   |  | [IES-1995] |  |  |  |
|----------------|--|---|--|------------|--|--|--|
| A. Crank shaft |  | 1. Supports the revolving parts and transmits torque.   |  |            |  |  |  |
| B. Wire shaft  |  | 2. Transmits motion between shafts where it is not possible to effect a rigid coupling between them |  |            |  |  |  |
| C. Axle        |  | 3. Converts linear motion into rotary motion  |  |            |  |  |  |
| D. Plain shaft |  | 4. Supports only the revolving parts.   |  |            |  |  |  |

- Codes: A      B      C      D      A      B      C      D
- |     |   |   |   |   |     |   |   |   |   |
|-----|---|---|---|---|-----|---|---|---|---|
| (a) | 3 | 2 | 1 | 4 | (b) | 4 | 2 | 3 | 1 |
| (c) | 3 | 2 | 4 | 1 | (d) | 1 | 4 | 2 | 3 |

3. Ans. (a)

4 The bolts in a rigid flanged coupling connecting two shafts transmitting power are subjected to

- (a) shear force and bending moment      (b) axial force      [GATE-1996]  
(c) torsion      (d) torsion and bending moment.

4. Ans. (a)

### Clutches

#### Introduction Friction clutches

5. Which one of the following is not a friction clutch? [IES-2003]

- (a) Disc or plate clutch      (b) Cone clutch      (c) Centrifugal clutch      (d) Jaw clutch

5. Ans. (d)

6. Which one of the following pairs of parameters and effects is not correctly matched?

- (a) Large wheel diameter .....Reduced wheel wear [IES-1998]  
(b) Large depth of cut .....Increased wheel wear  
(c) Large work diameter .....Increased wheel wear  
(d) Large wheel speed .....Reduced wheel wear

6. Ans. (d)

7. Two co-axial rotors having moments of inertia  $I_1, I_2$  and angular speeds  $\omega_1$  and  $\omega_2$  respectively are engaged together. The loss of energy during engagement is equal to

[IES-1994]

- (a)  $\frac{I_1 I_2 (\omega_1 - \omega_2)^2}{2(I_1 + I_2)}$  (b)  $\frac{I_1 I_2 (\omega_1 - \omega_2)^2}{2(I_1 - I_2)}$  (c)  $\frac{2I_1 I_2 (\omega_1 - \omega_2)^2}{(I_1 + I_2)}$  (d)  $\frac{I_1 \omega_1^2 - I_2 \omega_2^2}{(I_1 + I_2)}$

7. Ans. (a)

8. Which of the following statements hold good for a multi-collar thrust bearing carrying an axial thrust of W units? [IES-1996]

1. Friction moment is independent of the number of collars.  
2. The intensity of pressure is affected by the number of collars.  
3. Co-efficient of friction of the bearing surface is affected by the number of collars.  
(a) 1 and 2 (b) 1 and 3 (c) 2 and 3 (d) 1, 2 and 3

8. Ans. (a)

9. Which of the following statements regarding laws governing the friction between dry surfaces are correct? [IES-1996]

1. The friction force is dependent on the velocity of sliding.  
2. The friction force is directly proportional to the normal force.  
3. The friction force is dependent on the materials of the contact surfaces.  
4. The frictional force is independent of the area of contact  
(a) 2, 3 and 4 (b) 1 and 3 (c) 2 and 4 (d) 1, 2, 3 and 4

9. Ans. (a)

## Torque transmitting capacity

### Uniform pressure theory

10. Assertion (A): In case of friction clutches, uniform wear theory should be considered for power transmission calculation rather than the uniform pressure theory.

Reason (R): The uniform pressure theory gives a higher friction torque than the uniform wear theory. [IES-2003]

10. Ans. (a)

11. A clutch has outer and inner diameters 100 mm and 40 mm respectively. Assuming a uniform pressure of 2 MPa and coefficient of friction of liner material 0.4, the torque carrying capacity of the clutch is [GATE-2008]

- (a) 148 Nm (b) 196 Nm (c) 372 Nm (d) 490 Nm

11. Ans. (b) Force(P) =  $\frac{\pi p}{4} (D^2 - d^2)$

$$T = \frac{\mu P}{3} \cdot \frac{(D^3 - d^3)}{(D^2 - d^2)}$$

$$= \frac{\mu \pi}{12} \cdot p \cdot (D^3 - d^3) = \frac{0.4 \times \pi \times 2 \times 10^6}{12} (0.1^3 - 0.04^3) = 196 \text{ Nm}$$

12. Which one of the following is the correct expression for the torque transmitted by a conical clutch of outer radius R, Inner radius r and semi-cone angle  $\alpha$  assuming uniform pressure? (Where W = total axial load and  $\mu$  = coefficient of friction)

- (a)  $\frac{\mu W(R+r)}{2 \sin \alpha}$  (b)  $\frac{\mu W(R+r)}{3 \sin \alpha}$  [IES-2004]  
 (c)  $\frac{2\mu W(R^3 - r^3)}{3 \sin \alpha(R^2 - r^2)}$  (d)  $\frac{3\mu W(R^3 - r^3)}{4 \sin \alpha(R^2 - r^2)}$

12. Ans. (c)

13. A disk clutch is required to transmit 5 kW at 2000 rpm. The disk has a friction lining with coefficient of friction equal to 0.25. Bore radius of friction lining is equal to 25 mm. Assume uniform contact pressure of 1 MPa. The value of outside radius of the friction lining is

- (a) 39.4 mm (b) 49.5 mm (c) 97.9 mm (d) 142.9 mm  
 13. Ans. (a) [GATE-2006]

$$\text{Torque, } T = \frac{P \times 60}{2\pi \times N} = 23.87 \text{ N m}$$

$$= \text{Axial thrust, } W = P \times \pi (r_1^2 - r_2^2)$$

$$\text{But } T = \frac{2}{3} \mu \times P \times \pi (r_1^2 - r_2^2) \frac{(r_1^3 - r_2^3)}{(r_1^2 - r_2^2)} = \mu w r$$

$$\therefore r_2 = 39.4 \text{ mm}$$

14. When the intensity of pressure is uniform in a flat pivot bearing of radius r, the friction force is assumed to act at

- (a) r (b) r/2 (c) 2r/3 (d) r/3 [IES-2001]  
 14. Ans. (c)

15. In a flat collar pivot bearing, the moment due to friction is proportional to ( $r_1$  and  $r_2$  are the outer and inner radii respectively) [IES-1993]

- (a)  $\frac{r_1^2 - r_2^2}{r_1 - r_2}$  (b)  $\frac{r_1^2 - r_2^2}{r_1 + r_2}$  (c)  $\frac{r_1^3 - r_2^3}{r_1^2 - r_2^2}$  (d)  $\frac{r_1^3 - r_2^3}{r_1 - r_2}$

15. Ans. (c)

## Uniform wear theory

73. In designing a plate clutch, assumption of uniform wear conditions is made because

- (a) it is closer to real life situation (b) it leads to a safer design. [IES-1996]

- (c) it leads to cost effective design (d) no other assumption is possible.  
73. Ans. (a)

105. The frictional torque transmitted in a flat pivot bearing, assuming uniform wear, is **[IAS-2002]**

- (a)  $\mu WR$  (b)  $\frac{3}{4}\mu WR$  (c)  $\frac{2}{3}\mu WR$  (d)  $\frac{1}{2}\mu WR$

(Where  $\mu$  = Coefficient of friction;  $W$  = Load over the bearing;  $R$  = Radius of bearing)

105. Ans. (d) Use frictional clutch formula.

$$T = \frac{\mu W}{4}(D+d), d=0 \text{ and } D=2R \text{ gives } T = \frac{\mu \pi R}{2}$$

## Multi-disk clutches

30. In a multiple disc clutch if  $n_1$  and  $n_2$  are the number of discs on the driving and driven shafts, respectively, the number of pairs of contact surfaces will be **[IES-2001; IES-2003]**

- (a)  $n_1 + n_2$  (b)  $n_1 + n_2 - 1$  (c)  $n_1 + n_2 + 1$  (d)  $\frac{n_1 + n_2}{2}$

30. Ans. (b)

98. In the multiple disc clutch, if there are 6 discs on the driving shaft and 5 discs on the driven shaft, then the number of pairs of contact surfaces will be equal to **[IES-1997]**

- (a) 11 (b) 12 (c) 10 (d) 22

98. Ans. (a) No. of active plates =  $6 \times 2 - 1 = 11$ .

## Cone clutches

## Centrifugal clutches

35. On the motors with low starting torque, the type of the clutch to be used is

- (a) Multiple-plate clutch (b) Cone clutch **[IES-2003]**  
(c) Centrifugal clutch (d) Single-plate clutch with both sides effective

35. Ans. (c)

114. Consider the following statements regarding a centrifugal clutch: **[IES-2000]**

1. It need not be unloaded before engagement.
2. It enables the prime mover to start up under no-load conditions.
3. It picks up the load gradually with the increase in speed
4. It will not slip to the point of destruction
5. It is very useful when the power unit has a low starting torque

Which of these are the advantages of centrifugal clutch?

- (a) 1, 2 and 4 (b) 1, 3 and 5 (c) 2, 3 and 5 (d) 1, 3, 4 and 5

114. Ans. (a)

104. Match List-I with List-II and select the correct answer using the codes given below the lists:

List-I

- A. Single-plate friction clutch
- B. Multi-plate friction clutch
- C. Centrifugal clutch
- D. Jaw clutch

Code: A      B      C      D

(a)    1      3      4      2

(c)    3      1      2      4

104. Ans. (c)

List-II

- 1. Scooters    **[IES-1998]**
- 2. Rolling mills
- 3. Trucks
- 4. Mopeds

          A      B      C      D

(b)    1      3      2      4

(d)    3      1      4      2

## Friction materials for clutches

### Belt and Chain drives

12. The creep in a belt drive is due to the    **[IES-2001]**

- (a) material of the pulleys
- (b) material of the belt
- (c) unequal size of the pulleys
- (d) unequal tension on tight and slack sides of the belt

12. Ans. (d)

39. Assertion (A): In design of arms of a pulley, in belt drive, the cross-section of the arm is, elliptical with minor axis placed along the plane of rotation.    **[IES-2001]**

Reason (R): Arms of a pulley in belt drive are subjected to complete reversal of stresses and is designed for bending in the plane of rotation.

39. Ans. (d)

84. Assertion (A): In pulley design of flat belt drive, the cross-sections of arms are made elliptical with major axis lying in the plane of rotation.    **[IES-1999]**

Reason (R): Arms of a pulley in belt drive are subjected to torsional shear stresses and are designed for torsion.

84. Ans. (c)

89. Which one of the following belts should not be used above 40°C?    **[IES-1999]**

- (a) Balata belt
- (b) Rubber belt
- (c) Fabric belt
- (d) Synthetic belt

89. Ans. (b)

69. In  $\mu$  is the actual coefficient of friction in a belt moving in grooved pulley, the groove angle being  $2\alpha$ , the virtual coefficient of friction will be    **[IES-1997]**

- (a)  $\mu / \sin \alpha$
- (b)  $\mu / \cos \alpha$
- (c)  $\mu \sin \alpha$
- (d)  $\mu \cos \alpha$

69. Ans. (a)

67. In flat belt drive, if the slip between the driver and the belt is 1%, that between belt and follower is 3% and driver and follower pulley diameters are equal, then the velocity ratio of the drive will be    **[IES-1996]**

- (a) 0.99
- (b) 0.98
- (c) 0.97
- (d) 0.96.

67. Ans. (d)

1. A pulley and belt in a belt drive form a    **[IAS-2001]**

- (a) cylindrical pair
- (b) turning pair
- (c) rolling pair
- (d) sliding pair

1. Ans. (c)

20. Crushed ore is dropped on a conveyor belt at the rate of 300 kg/s. The belt moves at speed of 2 m/s. The net force acting on the belt that keeps it moving at the same speed is **[IAS-2001]**

- (a) 30 N (b) 60 N (c) 300 N (d) 600 N

20. Ans. (d) Force =  $\frac{d}{dt}(mv) = \frac{dm}{dt} \times v = 300 \times 2 = 600 \text{ N}$

1.16 Total slip will Occur in a belt drive when **[GATE-1997]**

- (a) angle of rest is zero (b) angle of creep is zero  
(c) angle of rest is greater than angle of creep (d) angle of creep is greater than angle of rest

1.16 Ans. (a)

54. Assertion (A): Crowning is provided on the surface of a flat pulley to prevent slipping of the belt sideways. **[IES-2006]**

Reason (R): Belt creep, which is the reason for slip of the belt sideways, is fully compensated by providing crowning on the pulley.

54. Ans. (c) Belt creep has no effect on sideways.

106. The bolts in a rigid flanged coupling connecting two shafts transmitting power are subjected to **[IES-2002]**

- (a) shear force and bending moment (b) axial force.  
(c) torsion and bending moment (d) torsion

106. Ans. (a)

## Length of the belt

102. The length of the belt in the case of a cross-belt drive is given in terms of centre distance between pulleys (C), diameters of the pulleys D and d as **[IES-2002]**

- (a)  $2C + \frac{\pi}{2}(D+d) + \frac{(D+d)^2}{4C}$  (b)  $2C + \frac{\pi}{2}(D-d) + \frac{(D+d)^2}{4C}$   
(c)  $2C + \frac{\pi}{2}(D+d) + \frac{(D-d)^2}{4C}$  (d)  $2C + \frac{\pi}{2}(D-d) + \frac{(D-d)^2}{4C}$

102. Ans. (a)

69. Which one of the following statements relating to belt drives is correct?

- (a) The rotational speeds of the pulleys are directly proportional to their diameters  
(b) The length of the crossed belt increases as the sum of the diameters of the pulleys increases  
(c) The crowning of the pulleys is done to make the drive sturdy  
(d) The slip increases the velocity ratio **[IES 2007]**

Ans. L =  $\pi(r_1 + r_2) + 2C + \frac{(r_1 - r_2)^2}{C}$  where C = centre distance of shafts.

## Belt tension

61. Assertion (A): In a short centre open-belt drive, an idler pulley is used to maintain the belt tension and to increase the angle of contact on the smaller pulley.

**[IES-1994]**

Reason (R): An idler pulley is free to rotate on its axis and is put on the slack side of the belt.

61. Ans. (a) Both A and R are true, and R provides correct explanation for A.

97. In a dell drive, if the pulley diameter is doubled keeping the tension and belt width constant, then it will be necessary to **[IES-1993]**

- (a) increase the key length (b) increase the key depth  
(c) increase the key width (d) decrease the key length

97. Ans. (c) Due to twice increase in diameter of pulley, torque on key is double and has to be resisted by key width. Length can't be increased as belt width is same.

99. The following data refers to an open belt drive: **[IES-1993]**

	<b>Pulley A</b>	<b>Pulley B</b>
Purpose .....	Driving	Driven
Diameter.....	450 mm	750 mm
Angle of contact.....	$\theta_A = 150^\circ$	$\theta_A = 210^\circ$
Coefficient of friction between belt and pulley	$f_A = 0.36$	$f_A = 0.22$

belt and pulley

The ratio of tensions may be calculated using the relation  $(T_1/T_2) = \exp(z)$  where z is

- (a)  $f_A \theta_A$  (b)  $f_B \theta_B$  (c)  $(f_A + f_B)(\theta_A + \theta_B)/4$  (d)  $(f_A \theta_A + f_B \theta_B)/2$

99. Ans. (a)  $\frac{T_1}{T_2} = e^{f_A \theta_A}$  where f and  $\theta$  are taken for smaller pulley.

1.14 The ratio of tension on the tight side to that on the slack side in a flat belt drive is

- (a) proportional to the product of coefficient of friction and lap angle **[GATE-2000]**  
(b) an exponential function of the product of coefficient of friction and lap angle.  
(c) proportional to the lap angle  
(d) proportional to the coefficient of friction

1.14 Ans. (b)

1.14  $\frac{T_1}{T_2} = e^{\mu \theta}$

2.16 The difference between tensions on the tight and slack sides of a belt drive is 3000 N. If the belt speed is 15 m/s, the transmitted power in k W is **[GATE-1998]**

- (a) 45 (b) 22.5 (c) 90 (d) 100

2.16 Ans. (a)

**Explanation.** Given,  $T_1 - T_2 = 3000$  N  
where  $T_1, T_2 =$  tensions on tight and slack side respectively  
 $v =$  belt speed = 15 m/sec  
Power =  $(T_1 - T_2) v$   
=  $3000 \times 15$  watt = **45 kW.**

2.14 The percentage improvement in power capacity of a flat belt drive, when the wrap angle at the driving pulley is increased from  $150^\circ$  to  $210^\circ$  by an idler arrangement for a friction coefficient of 0.3, is **[GATE-1997]**

- (a) 25.21 (b) 33.92 (c) 40.17 (d) 67.85

2.14 Ans. (d) We know that Power transmitted  $(P) = (T_1 - T_2) \cdot v$  W

Case-I:  $\frac{T_1}{T_2} = e^{\mu \theta}$  or  $\frac{T_1}{T_2} = e^{0.3 \times \left(\frac{5\pi}{6}\right)}$  or  $T_1 = 2.193 T_2 \Rightarrow P_1 = 1.193 T_2 v$  W

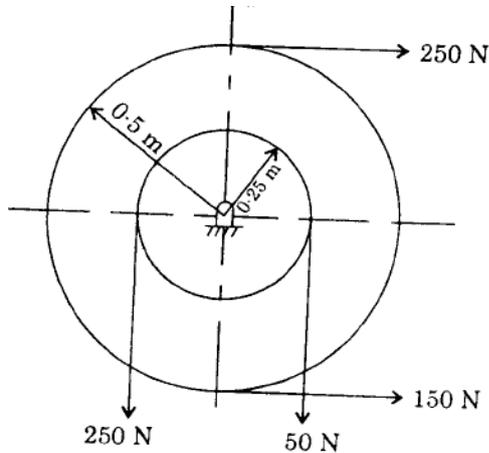
Case-II:  $\frac{T_1}{T_2} = e^{\mu\theta}$  or  $\frac{T_1}{T_2} = e^{0.3 \times \left(\frac{7\pi}{6}\right)}$  or  $T_1 = 3.003 T_2 \Rightarrow P_1 = 2.003 T_2 V W$

Therefore improvement in power capacity =  $\frac{P_2 - P_1}{P_1} \times 100\% = 67.88\%$

5. A Differential pulley is subjected to belt tensions as shown in the diagram. The resulting force and moment when transferred to the centre of the pulley are, respectively

- (a) 400 N and 0 Nm
- (b) 400 N and 100 Nm
- (c) 500 N and 0 Nm
- (d) 500 N and 100 Nm

[IAS-2003]



42 (c)

**Explanation :** Resultant force at the centre  $\begin{matrix} \uparrow F_y = 300 \text{ N} \\ \rightarrow F_x = 400 \text{ N} \end{matrix}$

$\Rightarrow \sqrt{300^2 + 400^2} = 500 \text{ N}$

Resultant moment due to horizontal force  
 $= (250 - 150) \times 0.5 = 50 \text{ N-m (clockwise)}$

and Resultant moment due to vertical force  
 $= (250 - 50) \times 0.25 = 50 \text{ N-m (Anticlockwise)}$

$\therefore$  Net moment =  $50 \text{ N} - 50 \text{ N} = 0$

## Centrifugal tension

87. Centrifugal tension in belts is [IES-1999]

- (a) useful because it maintains some tension even when no power is transmitted
- (b) not harmful because it does not take part in power transmission
- (c) harmful because it increases belt tension and reduces the power transmitted
- (d) a hypothetical phenomenon and does not actually exist in belts

87. Ans. (c)

92. In the case of a vertical belt pulley drive with  $T_c$  as centrifugal tension and  $T_o$  as the initial tension, the belt would tend to hang clear of the tower pulley when

[IES-1997]

- (a)  $T_c < T_o$
- (b)  $T_c < T_o / 3$
- (c)  $T_c > T_o$
- (d)  $T_c < T_o / 2$

92. Ans. (c)

2.11 With regard to belt drives with given pulley diameters, centre distance and coefficient of friction between the pulley and the belt materials, which of the statement below are FALSE?



## Selection of V-belt drive

38. Assertion (A): For similar materials having the same maximum permissible tension V-belt transmits more power than flat belt with same velocity ratio and centre distance. **[IES-2001]**

Reason (R): As two sides of V-belt are in contact with side faces of pulley groove, larger contact area gives greater effective frictional force.

38. Ans. (a)

100. In a multiple V belt drive, when a single belt is damaged, it is preferable to change the complete set to **[IES-1993]**

(a) reduce vibration (b) reduce slip (c) ensure uniform loading (d) ensure proper alignment

100. Ans. (c) If a single belt breaks, all belts are replaced to ensure uniform loading.

114. A 50 kW motor using six V belts is used in a pulp mill. If one of the belts breaks after a month of continuous running, then

**[IAS 1994]**

- (a) the broken belt is to be replaced by a similar belt  
(b) all the belts are to be replaced  
(c) the broken belt and two adjacent belts are to be replaced  
(d) the broken belt and one adjacent belt are to be replaced

Ans. (b)

## Initial tension in the belt

93. Given that  $T_1$  and  $T_2$  are the tensions on the tight and slack sides of the belt respectively, the initial tension of the belt taking into account centrifugal tension  $T_c$ , is equal to **[IES-1997]**

- (a)  $\frac{T_1 + T_2 + T_c}{3}$  (b)  $\frac{T_1 + T_2 + 2T_c}{2}$  (c)  $\frac{T_1 + T_2 + 3T_c}{3}$  (d)

$$\frac{T_1 - T_2 + 3T_c}{3}$$

93. Ans. (b)

## Chain drive

65. Which one of the following drives is used for a constant velocity ratio, positive drive with large centre distance between the driver and driven shafts? **[IES-2004]**

- (a) Gear drive (b) Flat belt drive (c) Chain drive (d) V-belt drive

65. Ans. (c)

110. Assertion (A): Slider-crank chain is an inversion of the four-bar mechanism.

Reason (R): Slider-crank chain often finds applications in most of the reciprocating machinery. **[IES-2003]**

110. Ans. (b)

119. Match List I (Applications) with List II (Drive element) and select the correct answer using the codes given below the Lists: **[IES-2000]**

List I

List II

A. Automobile differential

1. Flat belt

B. Bicycle

2. V-belt

C. Planning machine

3. Chain drive



$$(a) F_a = \left( \frac{W - W_r}{g} \right) f \quad (b) F_a = \left( \frac{W + W_r}{g} \right) f \quad (c) F_a = \frac{W}{g} f \quad (d) F_a = \frac{W_r}{g} f$$

94. Ans. (b)

68. Effective stress in wire ropes during normal working is equal to the stress due to  
 (a) axial load plus stress due to bending.  
 (b) acceleration / retardation of masses plus stress due to bending.  
 (c) axial load plus stress due to acceleration / retardation.  
 (d) bending plus stress due to acceleration/retardation. **[IES-1996]**  
 68. Ans. (a)

24. When compared to a rod of the same diameter and material, a wire rope  
**[IES-1994]**  
 (a) is less flexible (b) has a much smaller load carrying capacity.  
 (c) does not provide much warning before failure.  
 (d) provides much greater time for remedial action before failure.  
 24. Ans. (d) A wire rope provides much greater time for remedial action before failure.

## Power screw

### Types of power screw

76. Power screws are used to produce uniform, slow and powerful motion such as required in presses, jacks and other machinery. 'V' threads are usually *not* used for this application due to low efficiency. This is because: **[IES-2005]**  
 (a) Profile angle is zero (b) Profile angle is moderate  
 (c) Profile angle is large (d) There is difficulty in manufacturing the profile  
 76. Ans. (c)

21. Consider the following statements regarding power screws: **[IES-1994]**  
 1. The efficiency of a self-locking screw cannot be more than 50%.  
 2. If the friction angle is less than the helix angle of the screw, then the efficiency will be more than 50%.  
 3. The efficiency of ACME (trapezoidal thread) is less than that of a square thread.  
 Of these statements  
 (a) 1, 2 and 3 are correct (b) 2 and 3 are correct  
 (c) 1 and 3 are correct (d) 1 and 2 are correct  
 21. Ans. (a)

43. Assertion (A): Buttress thread is a modified square thread profile which is employed on the lead screw of machine tools. **[IES-2001]**  
 Reason (R): Frequent engagement and disengagement of lead screw for automatic feed is not possible with perfect square threads, therefore, the square profile has to be modified.  
 43. Ans. (a)

112. The following parameters are to be calculated while designing screw jack.  
 1. Core diameter of screw 2. Torque required to rotate the screw **[IES-2000]**  
 3. Principal stresses 4. Height of the nut  
 The correct sequence of the calculation of these parameters is

- (a) 1, 2, 4, 3                      (b) 1, 2, 3, 4                      (c) 2, 1, 3, 4                      (d) 2, 1, 4, 3  
 112. Ans. (c)

55. While designing a screw in a screw jack against buckling failure, the end conditions for the screw are taken as **[IES-1995]**

- (a) both the ends fixed                      (b) both the ends hinged  
 (c) one end fixed and other end hinged                      (d) one end fixed and the other end free.  
 55. Ans. (d)

57. Assertion (A): The load placed at the top of the screw in a mechanical screw jack is prevented from rotation by providing a swivelling mechanism. **[IES-1993]**

Reason (R): When the screw in a mechanical screw jack rotates, the load kept on top of it moves axially up or down.

57. Ans. (d) In this case A is false but R is true.

30. Match List I with List II and select the correct answer using the code given below the Lists:

List I				List II				
(Type of Thread)				(Use)				<b>[IAS-2007]</b>
A.	Square thread			1.	Used in vice			
B.	Acme thread			2.	Used in lead screw			
C.	Buttress thread			3.	Used in screw jack			
D.	Trapezoidal thread			4.	Used in power transmission devices in machine tool			

Code:	A	B	C	D	A	B	C	D	
(a)	2	3	4	1	(b)	2	3	1	4
(c)	3	2	1	4	(d)	3	2	4	1

30. Ans. (c)

86. The diameter of tommy bar for a screw jack is designed for **[IES-1999]**

- (a) bending moment due to effort applied  
 (b) torque on the tommy bar due to effort applied  
 (c) a percentage of axial loads  
 (d) some axial loads coupled with transverse loads

86. Ans. (a)

53. The load cup of a screw jack is made separate from the head of the spindle to

- (a) enhance the load carrying capacity of the jack **[IES-1995]**  
 (b) reduce the effort needed for lifting the working load  
 (c) reduce the value of frictional torque required to be countered for lifting the load  
 (d) prevent the rotation of load being lifted.

53. Ans. (d) Load cup prevents the rotating of load.

72. Under service conditions involving jarring, vibration and pulsation of the working load, the bolt of choice would

- (a) short bolt with high rigidity                      (b) long bolt with increased elasticity  
 (c) bolt with a dished washer                      (d) bolt with castle nut **[IES 2007]**

Ans. (d)

97. If  $P$  is the pitch of a square thread, then the depth of thread  $d$  is given by

- (a)  $0.5 P$                       (b)  $P$                       (c)  $1.5 P$                       (d)  $2.0 P$

97. Ans. (a)

96. The frictional torque for square thread at mean radius while raising load is given by **[IES-1993]**

(W = load;  $R_o$  = Mean Radius;  $\phi$  = Angle of friction;  $\alpha$  = Helix angle)

(a)  $WR_o \tan(\phi - \alpha)$  (b)  $WR_o \tan(\phi + \alpha)$  (c)  $WR_o \tan \alpha$  (d)  $WR_o \tan \phi$

96. Ans. (b)

## Self locking screw

91. What is the efficiency of a self-locking power screw?

[IES-2006; 1997; GATE-1994]

(a) 70% (b) 60% (c) 55% (d) < 50 %

91. Ans. (d)

65. To ensure self-locking in a screw jack it is essential that helix angle is

(a) larger than friction angle (b) smaller than friction angle. [IES-1996]

(c) equal to friction angle (d) such as to give maximum efficiency in lifting.

65. Ans. (b)

96. A screw jack is said to be self-locking if its efficiency is [IES-2002]

(a) less than 50% (b) equal to 50% (c) more than 50% (d) 100%

96. Ans. (a)

3.8 Self locking in power screw is better achieved by decreasing the helix angle and increasing the coefficient of friction. [GATE-1995]

3.8 Ans. True

For self locking, angle of friction should be greater than helix angle of screw.

## Efficiency of screw

54. The maximum efficiency of a screw jack having square threads with friction angle  $\phi$  is

[IES 2007]

(a)  $\frac{1 - \tan(\phi/2)}{1 + \tan(\phi/2)}$

(b)  $\frac{1 - \tan \phi}{1 + \tan \phi}$

(c)  $\frac{1 - \sin \phi}{1 + \sin \phi}$

(d)  $\frac{1 - \sin(\phi/2)}{1 + \sin(\phi/2)}$

Ans. (c)

111. Assertion (A): The maximum efficiency  $\left( \eta = \frac{1 - \sin \phi}{1 + \sin \phi} \right)$  of a screw jack is same,

where  $\phi$  is the friction angle, for both motion up and motion down the plane. [IES-2003]

Reason (R): The condition for the maximum efficiency for motion up and motion

down the plane is same, given by  $\alpha = \frac{\pi}{4} - \frac{\phi}{2}$  where  $\alpha$  = helix angle.

111. Ans. (a)

9. Which one of the following is the value of helix angle for maximum efficiency of a square threaded screw? [ $\phi = \tan^{-1} \mu$ ] [IES-2004]

(a)  $45^\circ + \phi$  (b)  $45^\circ - \phi$  (c)  $45^\circ - \phi/2$  (d)  $45^\circ + \phi/2$

9. Ans. (c)

1.14 The efficiency of a power screw is maximum when the lead angle is **[GATE-1997]**

(a)  $\frac{\pi}{2} - \frac{r}{2}$       (b)  $\frac{\pi}{2} - r$       (c)  $\pi \frac{r}{2}$       (d)  $\pi - r$

1.14 Ans. (a)

## Collar friction

66. Stresses in a screw thread are estimated by considering the thread to be:

(a) long cantilever beam projecting from the pitch cylinder **[IES-2006]**

(b) long cantilever beam projecting from the root cylinder

(c) short cantilever beam projecting from the root cylinder

(d) short cantilever beam projecting from the pitch cylinder

66. Ans. (c)

108. For a composite consisting of a bar enclosed inside a tube of another material when compressed under a load 'w' as a whole through rigid collars at the end of the bar. The equation of compatibility is given by (suffixes 1 and 2) refer to bar and tube respectively **[IES-1998]**

(a)  $W_1 + W_2 = W$       (b)  $W_1 + W_2 = Const.$       (c)  $\frac{W_1}{A_1 E_1} = \frac{W_2}{A_2 E_2}$       (d)  $\frac{W_1}{A_1 E_2} = \frac{W_2}{A_2 E_1}$

108. Ans. (a)

Answers with Explanation (Objective)

# Design of power transmission system

## Objective Questions (IES, IAS, GATE)

### Spur gear

1. The velocity ratio between pinion and gear in a gear drive is 2.3, the module of teeth is 2.0 mm and sum of number of teeth on pinion and gear is 99. What is the centre distance between pinion and the gear? **[IES 2007]**

- (a) 49.5 mm                      (b) 99 mm                      (c) 148.5 mm                      (d) 198 mm

1. Ans. (b) Centre distance =  $\frac{D_1 + D_2}{2} = \frac{mT_1 + mT_2}{2} = \frac{m}{2} (T_1 + T_2) = \frac{2}{2} \times 99 = 99\text{mm}$

2. Consider the following statements: **[IES-2001]**

When two gears are meshing, the clearance is given by the

1. difference between dedendum of one gear and addendum of the mating gear.
2. difference between total and the working depth of a gear tooth.
3. distance between the bottom land of one gear and the top land of the mating gear.
4. difference between the radii of the base circle and the dedendum circle.

Which of these statements are correct?

- (a) 1, 2 and 3                      (b) 2, 3 and 4                      (c) I, 3 and 4                      (d) I, 2 and 4

2. Ans. (d)

3. The working surface above the pitch surface of the gear tooth is termed as

**[IES-1998]**

- (a) addendum                      (b) dedendum                      (c) flank                      (d) face

3. Ans. (a)

4. Match the following  $14\frac{1}{2}$  composite system gears **[IES-1992]**

List I

A. Dedendum

B. Clearance

C. Working depth

D. Addendum

List II

1.  $\frac{2}{pd}$

2.  $\frac{0.157}{pd}$

3.  $\frac{1.157}{pd}$

4.  $\frac{1}{pd}$

Code: A    B    C    D                      A    B    C    D  
 (a)    1    2    3    4                      (b)    4    3    2    1

- (c) 3 2 1 4 (d) 3 1 2 4  
 4. Ans. (c)

5. Match List I with List II and select the correct answer using the codes given below the lists:

- |                              |   |   |   |  |   |   |                   |
|------------------------------|---|---|---|--|---|---|-------------------|
| List I (Standard tooth/arms) |   |   |   | List II (Advantages or disadvantages)            |   |   |                   |
| A. 20° and 25° systems       |   |   |   | 1. Results in lower loads on bearing             |   |   |                   |
| B. 14.5° stub-tooth system   |   |   |   | 2. Broadest at the base and strongest in bending |   |   |                   |
| C. 25° Full depth system     |   |   |   | 3. Obsolete                                      |   |   |                   |
| D. 20° Full depth system     |   |   |   | 4. Standards for new applications                |   |   | <b>[IES-1993]</b> |
| Code: A                      | B | C | D | A  | B | C | D                 |
| (a) 4                        | 3 | 2 | 1 | (b) 3  | 1 | 2 | 4                 |
| (c) 3                        | 2 | 1 | 4 | (d) 4  | 2 | 3 | 1                 |
5. Ans. (a)

6. Match List I (Terms) with List II (Definition) and select the correct answer using the codes given below the lists: **[IAS-2001]**

- |                   |   |   |   |   |   |
|-------------------|---|---|---|---|---|
| List I            |   |   | List II   |   |   |
| A. Module         |   |   | 1. Radial distance of a tooth from the pitch circle to the top of the tooth   |   |   |
| B. Addendum       |   |   | 2. Radial distance of a tooth from the pitch circle to the bottom of the tooth  |   |   |
| C. Circular pitch |   |   | 3. Distance on the circumference of the pitch circle from a point of one tooth to the corresponding point on the next tooth |   |   |
|                   |   |   | 4. Ratio of a pitch circle diameter in mm to the number of teeth  |   |   |
| Codes: A          | B | C | A   | B | C |
| (a) 4             | 1 | 3 | (b) 4   | 2 | 3 |
| (c) 3             | 1 | 2 | (d) 3   | 2 | 4 |
7. Ans. (a)

8. Consider the following specifications of gears A, B, C and D: **[IAS-2001]**

Gears	A	B	C	D
Number of teeth	20	60	20	60
Pressure angle	$14\frac{1}{2}^\circ$	$14\frac{1}{2}^\circ$	$20^\circ$	$14\frac{1}{2}^\circ$
Module	1	3	3	1
Material	Steel	Brass	Brass	Steel

Which of these gears form the pair of spur gears to achieve a gear ratio of 3?

- (a) A and B (b) A and D (c) B and C (d) C and D

8. Ans. (b)

- For a gear pair  
 i) module must be same  
 ii) pressure angle must be same.

9. If the number of teeth on the wheel rotating at 300 r.p.m. is 90, then the number of teeth on the mating pinion rotating at 1500 r.p.m. is **[IAS-2000]**

- (a) 15 (b) 18 (c) 20 (d) 60

9. Ans. (b)

Peripheral velocity ( $\pi DN$ ) = constant.  $\pi D_1 N_1 = \pi D_2 N_2$  and  $D = mT$

$$\text{or } \pi m T_1 N_1 = \pi m T_2 N_2 \text{ or } T_2 = T_1 \times \frac{N_1}{N_2} = 90 \times \frac{300}{1500} = 18$$

Or you may say speed ratio,  $\frac{N_1}{N_2} = \frac{T_2}{T_1}$

10. Match the type of gears with their most appropriate description. [GATE-2008]

Type of gear	Description
P Helical	1. Axes non parallel and intersecting
Q Spiral	2. Axes parallel and teeth are inclined to the axis
R Hypoid	3. Axes parallel and teeth are parallel to the axis
S Rack and pinion	4. Axes are perpendicular and intersecting, and teeth are inclined to the axis
	5. Axes are perpendicular and used for large speed reduction
	6. Axes parallel and one of the gears has infinite radius

(A) P-2, Q- 4, R- 1, S- 6

(C) P-2, Q- 6, R- 4, S- 2

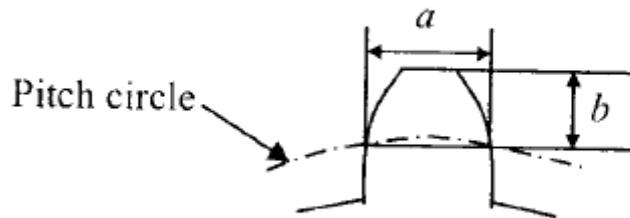
(B) P-1, Q- 4, R- 5, S- 6

(D) P-6, Q- 3, R- 1, S- 5

10. Ans. (A)

11. One tooth of a gear having 4 module and 32 teeth is shown in the figure. Assume that the gear tooth and the corresponding tooth space make equal intercepts on the pitch circumference. The dimensions 'a' and 'b', respectively, are closest to

[GATE-2008]



(A) 6.08 mm, 4mm (B) 6.48mm, 4.2mm (C) 6.28mm, 4.3mm (d) 6.28mm, 4.1

11. Ans.(D)  $a = \pi.m =$

12. Assertion (A): When one body drives another by direct contact, their contact points must have equal components of velocity normal to the surfaces at the point of contact.

Reason (R): Two points in the same body must have the same component of velocity relative to the third body, in the direction of the line joining the two points.

[IES-1993]

12. Ans. (a)

13. A rack is a gear of

[IAS-1998]

(a) infinite diameter (b) infinite module (c) zero pressure angle (d) large pitch

13. Ans. (a)

## Classification of Gears

14. Match List I with List II and select the correct answer

[IES-1996]

- List I
- A. Helical gears
  - B. Herring bone gears
  - C. Worm gears

- List II
- 1. Non-interchangeable
  - 2. Zero axial thrust
  - 3. Quiet motion

D. Hypoid Gears

Codes: A B C D  
(a) 1 2 3 4  
(c) 3 1 4 2

4. Extreme speed reduction

A B C D  
(b) 3 2 1 4  
(d) 3 2 4 1

14. Ans. (d)

15. Match List-I (Type of Gears) with List-II (Characteristics) and select the correct answer using the code given below the Lists: **[IES-2006]**

List-I				List -II					
A. Helical gearing				1. Zero axial thrust					
B. Herringbone gearing				2. Non-inter-changeable					
C. Worm gearing				3. Skew shafts					
D. Hypoid gearing				4. Parallel shafts					
A B C D				A B C D					
(a)	4	1	3	2	(b)	3	2	4	1
(c)	4	2	3	1	(d)	3	1	4	2

15. Ans. (a)

16. Match List I with List II and select the correct answer using the code given below the Lists:

List I				List II			
A. Worm gear				1. Imposes no thrust load on the shaft			
B. Spur gear				2. To transmit power between two non-intersecting shafts which are perpendicular to each other			
C. Herringbone gear parallel				3. To transmit power when the shafts are			
D. Spring level gear right				4. To transmit power when the shafts are at			
				Angles to one another			

Code:

A B C D				A B C D					
(a)	1	2	3	4	(b)	2	3	1	4
(c)	1	2	4	3	(d)	2	3	4	1

**[IES 2007]**

16. Ans. (b)

17. Match List I (Type of Gear/Gear Train) with List II (Different Usage and Drive) and select the correct answer using the code given below the Lists: **[IES-2005]**

List I				List II					
A Epicyclic gear train				1. Reduces end thrust					
B. Bevel Gear				2. Low gear ratio					
C. Worm-worm Gear				3. Drives non-parallel nonintersecting shafts					
D. Herringbone Gear				4. Drives non-parallel intersecting shafts					
				5. High gear ratio					
A B C D				A B C D					
(a)	5	4	3	1	(b)	2	3	4	5
(c)	5	3	4	1	(d)	2	4	3	5

17. Ans. (a)

18. Which type of gear is used for shaft axes having an offset? **[IES-2004]**

(a) Mitre gears (b) Spiral bevel gears (c) Hypoid gears (d) Zerol gears

18. Ans. (c)



3. Centre distance for internal gears =  $T_1 + T_2/2P_d$  4. Dedendum =  $1.157 p_c/\pi$

Of these correct expressions are

- (a) 1, 2, 3 and 4 (b) 1 and 2 (c) 1, 2 and 3 (d) 1, 2 and 4

25. Ans. (\*)

26. Spiral gears are used to connect:

[IES-2005]

- (a) Two parallel shafts (b) Two intersecting shafts  
(c) Two non-parallel and non-intersecting shafts (d) None of the above

26. Ans. (c)

27. The motion transmitted between the teeth of two spur gears in mesh is generally

- (a) sliding (b) rolling (c) rotary (d) partly sliding and partly rolling

[IES-1999]

27. Ans. (a)

## Mitres gear

28. Mitre gears

[IES-1992]

(a) spur-gears with gear ratio 1: 1

(b) Skew gears connecting non-parallel and nonintersecting shafts

(c) Bevel gears transmitting power at more than or less than  $90^\circ$

(d) Bevel gears in which the angle between the axes is and the speed ratio of the gears is  $90^\circ$

28. Ans. (d)

29. Match List-I (Gears) with List-II (Configurations) and select the correct answer using the codes given below the Lists: [IES-2003]

List-I

List-II

(Gears)

(Configurations)

A Spur 1. Connecting two non-parallel or intersecting but coplanar shafts

B. Bevel 2. Connecting two parallel and coplanar shafts with teeth parallel to the axis of the gear wheel

C. Helical 3. Connecting two parallel and coplanar shafts with teeth inclined to the axis of the gear wheel

D. Mitre 4. Connecting two shafts whose axes are mutually perpendicular to each other

Codes: A B C D A B C D

(a) 2 4 3 1 (b) 3 1 2 4

(c) 2 1 3 4 (d) 3 4 2 1

29. Ans. (c)

## Pitch point

30. Gearing contact is which one of the following?

[IES 2007]

(a) Sliding contact (b) Sliding contact, only rolling at pitch point

(c) Rolling contact (d) Rolling and sliding at each point of contact

30. Ans. (d)

31. When two spur gears having involute profiles on, their teeth engage, the line of action is tangential to the [IES-2003]

(a) Pitch circles

(b) Dedendum circles

(c) Addendum circles

(d) Base circles

31. Ans. (a)

## Pressure angle

32. The pressure angle of a spur gear normally varies from [IAS-2000]  
(a)  $14^\circ$  to  $20^\circ$  (b)  $20^\circ$  to  $25^\circ$  (c)  $30^\circ$  to  $36^\circ$  (d)  $40^\circ$  to  $50^\circ$

32. Ans. (a)

33. What is the value of pressure angle generally used for involute gears? [IES-2006]  
(a)  $35^\circ$  (b)  $30^\circ$  (c)  $25^\circ$  (d)  $20^\circ$

33. Ans. (d)

34. For involute gear, the ratio, pitch circle radius/base radius is ( $\phi$  is the pressure angle)

(a)  $\sin \phi$  (b)  $\cos \phi$  (c)  $\sec \phi$  (d)  $\operatorname{cosec} \phi$

34. Ans. (c)

35. For a spring-loaded roller-follower driven with a disc cam, [GATE-2001]

(a) the pressure angle should be larger during rise than that during return for ease of transmitting motion.

(b) the pressure angle should be smaller during rise than that during return for ease of transmitting motion.

(c) the pressure angle should be large during rise as well as during return for ease of transmitting motion.

(d) the pressure angle does not affect the ease of transmitting motion.

35 Ans. (c)

36. Consider the following, modifications regarding avoiding the interference between gears:

1. The centre distance between meshing gears be increased [IES-2003]
2. Addendum of the gear be modified
3. Teeth should be undercut slightly at the root
4. Pressure angle should be increased
5. Circular pitch be increased

Which of these are effective in avoiding interference?

(a) 1, 2 and 3 (b) 2, 3, 4 and 5 (c) 1, 4 and 5 (d) 3, 4 and 5

36. Ans. (b)

37. Assertion (A): An involute rack with  $20^\circ$  pressure angle meshes with a pinion of  $14.5^\circ$  pressure angle. [IES-2002]

Reason (R): Such a matching is impossible.

37. Ans. (d)

38. Compared to gears with  $20^\circ$  pressure angle involute full depth teeth, those with  $20^\circ$  pressure angle and stub teeth have

[IES 2007]

1. smaller addendum.
2. smaller dedendum.
3. smaller tooth thickness.
4. greater bending strength.

Which of the statements given above are correct?

(a) 1, 2 and 3 (b) 1, 2 and 4

(c) 1, 3 and 4

(d) 2, 3 and 4

38. Ans. (c)

39. Consider the following statements:

[IES-1999]

A pinion of  $14\frac{1}{2}^\circ$  pressure angle and 48 involute teeth has a pitch circle diameter of 28.8 cm. It has

1. module of 6 mm
2. circular pitch of 18 mm
3. addendum of 6 mm
4. diametral pitch of  $\frac{11}{113}$

Which of these statements are correct?

- (a) 2 and 3                      (b) 1 and 3                      (c) 1 and 4                      (d) 2 and 4

39. Ans. (b) Module =  $\frac{d}{T} = \frac{288}{48} = 6\text{mm}$

Circular pitch =  $\frac{\pi d}{T} = \pi \times 6 = 18.84\text{ mm}$  ; addendum = 1 module = 6 mm

diametral pitch =  $\frac{T}{d} = \frac{1}{6}$

Circular pitch =  $\pi \times 6 = 18.84\text{ mm}$

40. Which of the following statements are correct?

[IES-1996]

1. For constant velocity ratio transmission between two gears, the common normal at the point of contact must always pass through a fixed point on the line joining the centres of rotation of the gears.
2. For involute gears the pressure angle changes with change in centre distance between gears.
3. The velocity ratio of compound gear train depends upon the number of teeth of the input and output gears only.
4. Epicyclic gear trains involve rotation of at least one gear axis about some other gear axis.

- (a) 1, 2 and 3                      (b) 1, 3 and 4                      (c) 1, 2 and 4                      (d) 2, 3 and 4

40. Ans. (c)

41. Which one of the following is true for involute gears?

[IES-1995]

- (a) Interference is inherently absent
- (b) Variation in centre distance of shafts increases radial force
- (c) A convex flank is always in contact with concave flank
- (d) Pressure angle is constant throughout the teeth engagement.

41. Ans. (d) For involute gears, the pressure angle is constant throughout the teeth engagement.

42. In involute gears the pressure angle is

[IES-1993]

- (a) dependent on the size of teeth
- (b) dependent on the size of gears
- (c) always constant
- (d) always variable

42. Ans. (c) The pressure angle is always constant in involute gears.

# Backlash

## Minimum Number of Teeth

43. Which one of the following statements is correct? [IES-2004]  
Certain minimum number of teeth on the involute pinion is necessary in order to  
(a) provide an economical design (b) avoid Interference  
(c) reduce noise in operation (d) overcome fatigue failure of the teeth

43. Ans. (b)

44. A certain minimum number of teeth is to be kept for a gear wheel [IES-1999]  
(a) so that the gear is of a good size (b) for better durability  
(c) to avoid interference and undercutting (d) for better strength

44. Ans. (c)

45. Minimum number of teeth for involute rack and pinion arrangement for pressure angle of  $20^\circ$  is [IAS-2001]

(a) 18 (b) 20 (c) 30 (d) 34

45. Ans. (a)  $T_{\min} = \frac{2h_f}{\sin^2 \theta} = \frac{2 \times 1}{\sin^2 20^\circ} = 17.1$   $as > 17$  So  $T_{\min} = 18$

46. The minimum number of teeth on the pinion to operate without interference in standard full height involute teeth gear mechanism with  $20^\circ$  pressure angle is

[GATE-2002]

(a) 14 (b) 12 (c) 18 (d) 32

46. Ans. (c)

47. Match List I with List II and select the correct answer using the codes given below the lists:

List I (Terminology)

List II (Relevant terms) [IES-1995]

A. Interference

1. Arc of approach, arc of recess, circular pitch

B. Dynamic load on tooth

2. Lewis equation

C. Static load

3. Minimum number of teeth on pinion

D. Contact ratio

4. Inaccuracies in tooth profile

Codes: A B C D A B C D

(a) 3 4 1 2 (b) 1 2 3 4

(c) 4 3 2 1 (d) 3 4 2 1

47. Ans. (d)

48. In full depth  $14\frac{1}{2}^\circ$  degree involute system, the smallest number of teeth in a pinion which meshes with rack with out interference is [IES-1992]

(a) 12 (b) 16 (c) 25 (d) 32

48. Ans. (d)

49. Assertion (A): When a pair of spur gears of the same material is in mesh, the design analysis is based on the smaller wheel.

[IES-1993]

Reason (R): For a pair of gears of the same material in mesh "the strength factor" of the smaller wheel is less than that of the larger wheel.

49. Ans. (c) A is true but R is false because strength factor is function of module and is same for gear and pinion. It is due to more wear of pinion that-design analysis is based on the smaller wheel.

## Forms of teeth

### Cycloidal teeth

50. The curve traced by a point on the circumference of a circle which rolls along the inside of affixed circle, is known as [IES-1992]

- (a) epicycloid (b) hypocycloid (c) cardioid (d) involute

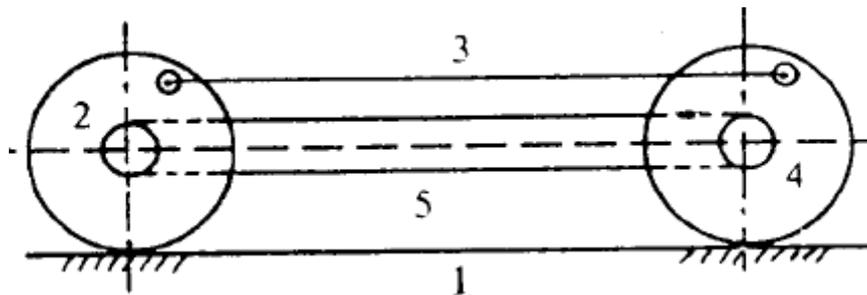
50. Ans. (b)

51. The tooth profile most commonly used in gear drives for power transmission is [IAS-1996]

- (a) A cycloid (b) An involute (c) An ellipse (d) A parabola

51. Ans. (b) It is due to easy manufacturing.

52.



In the mechanism shown above, link 3 has [IES-2004]

- (a) curvilinear translation and all points in it trace out identical cycloids  
 (b) curvilinear translation and all points in it trace out identical involutes  
 (c) linear translation & all points in it trace out identical helices  
 (d) linear translation & all points in it trace out identical ellipses

52. Ans. (a)

53. A thin circular disc is rolling with a uniform linear speed, along a straight path on a plane surface. [IES-1994]

Consider the following statements in this regard:

1. All points on the disc have the same velocity.
2. The centre of the disc has zero acceleration.
3. The centre of the disc has centrifugal acceleration.
4. The point on the disc making contact with the plane surface has zero acceleration.

Of these statements

- (a) 1 and 4 are correct (b) 3 and 4 are correct (c) 3 alone is correct (d) 2 alone is correct.

53. Ans. (d)

## Involute teeth

54. In spur gears having involute teeth, the product of circular pitch and diametral pitch is..... [GATE-1994]

54. Ans.  $\pi$

55. In the case of an involute toothed gear, involute starts from [IES-1997]  
(a) addendum circle (b) dedendum circle (c) pitch circle (d) base circle

55. Ans. (d) Involute can't exist below base circle.

56. An involute pinion and gear are in mesh. If both have the same size of addendum, then there will be an interference between the [IES-1996]

(a) tip of the gear tooth and flank of pinion. (b) tip of the pinion and flank of gear.  
(c) flanks of both gear and pinion. (d) tips of both gear and pinion.

56. Ans. (a)

57. Consider the following statements: [IES-2006]

1. A stub tooth has a working depth larger than that of a full-depth tooth.

2. The path of contact for involute gears is an arc of a circle.

Which of the statements given above is/are correct?

(a) Only 1 (b) Only 2 (c) Both 1 and 2 (d) Neither 1 nor 2

57. Ans. (d) 1. A stub tooth has a working depth lower than that of a full-depth tooth.

2. The path of contact for involute gears is a line.

58. Consider the following statements regarding the choice of conjugate teeth for the profile of mating gears: [IES-1999]

1. They will transmit the desired motion 2. They are difficult to manufacture.

3. Standardisation is not possible 4. The cost of production is low.

Which of these statements are correct?

(a) 1, 2 and 3 (b) 1, 2 and 4 (c) 2, 3 and 4 (d) 1, 3 and 4

58. Ans. (a) Cost of production of conjugate teeth, being difficult to manufacture is high.

## Contact ratio

59. Which one of the following is the correct statement?

In meshing gears with involute gears teeth, the contact begins at the intersection of the

(a) Line of action and the addendum circle of the driven gear

(b) Line of action and the pitch circle of the driven gear [IES 2007]

(c) Dedendum circle of the driver gear and the addendum circle of the driven gear

(d) Addendum circle of the driver gear and the pitch circle of the driven gear

59. Ans. (c)

60. Which one of the following statements is correct? [IAS-2007]

(a) Increasing the addendum results in a larger value of contact ratio

(b) Decreasing the addendum results in a larger value of contact ratio

(c) Addendum has no effect on contact ratio

(d) Both addendum and base circle diameter have effect on contact ratio

60. Ans. (d) contact ratio =  $\frac{\text{length of arc of contact}}{\text{circular pitch}}$

$$= \frac{\sqrt{R_{A^2} - R^2 \cos^2 \theta} + \sqrt{r_{A^2} - r^2 \cos^2 \theta} - (R + r) \sin \theta}{P_c (\cos \theta)}$$

61. The contact ratio of the contacting tooth is **[GATE-2007]**  
 (a) 1.21 (b) 1.25 (c) 1.29 (d) 1.33

61. Ans. (d)

62. The velocity of sliding of meshing gear teeth is **[IAS-2002]**

(a)  $(\omega_1 \times \omega_2)x$  (b)  $\frac{\omega_1}{\omega_2}x$  (c)  $(\omega_1 + \omega_2)x$  (d)  $\frac{(\omega_1 + \omega_2)}{x}$

(Where  $\omega_1$  and  $\omega_2$  = angular velocities of meshing gears  
 $x$  = distance between point of contact and the pitch point)

62. Ans. (c)

## Interference

63. In gears, interference takes place when **[IES-1993]**  
 (a) the tip of a tooth of a mating gear digs into the portion between base and root circles

(b) gears do not move smoothly in the absence of lubrication

(c) pitch of the gear is not same (d) gear teeth are undercut

63. Ans. (a) In gears, interference takes place when the tip of a tooth of a mating gear digs into the portion between base and root circle.

64. For spur with gear ratio greater than one, the interference is most likely to occur near the

(a) pitch point (b) point of beginning of contact **[IAS-1997]**

(c) point of end of contact (d) root of the tooth

64. Ans. (d)

65. Interference in a pair of gears is avoided, if the addendum circles of both the gears intersect common tangent to the base circles within the points of tangency.

**[GATE-1995]**

65. Ans. True

66. Interference between the teeth of two meshing involute gears can be reduced or eliminated by

1. Increasing the addendum of the gear teeth and correspondingly reducing the

addendum of the pinion.

2. Reducing the pressure angle of the teeth of the meshing gears.

3. Increasing the centre distance

Which of the statements given above is/are correct?

**[IES 2007]**

(a) 1 and 2

(b) 2 and 3

(c) 1 only

(d) 3 only

66. Ans. (b)

67. Consider the following statements:

**[IES-2002]**

A 20° stub tooth system is generally preferred in spur gears as it results in

1. stronger teeth

2. lesser number of teeth on the pinion

3. lesser changes of surface fatigue failure 4. reduction of interference

Which of the above statements are correct?

(a) 1, 2 and 4 (b) 3 and 4 (c) 1 and 3 (d) 1, 2, 3 and 4

67. Ans. (a)

68. Match List-I with List-II and select the correct answer using the codes given below the lists:

List-I		List-II		[IES-2001]			
A. Undercutting		1. Beam strength					
B. Addendum		2. Interference					
C. Lewis equation		3. Large speed reduction					
D. Worm and wheel		4. Intersecting axes					
		5. Module					

Codes:	A	B	C	D	A	B	C	D	
(a)	2	5	1	3	(b)	1	5	4	3
(c)	1	3	4	5	(d)	2	3	1	5

68. Ans. (a)

69. Which one of the following pairs is correctly matched? [IES-1999]

(a) Governors ... Interference (b) Gears .....Hunting  
(c) Klein's construction .... Acceleration of piston (d) Cam .....Pinion

69. Ans. (c)

70. Consider the following characteristics: [IES-1998]

1. Small interference 2. Strong tooth.  
3. Low production cost 4. Gear with small number of teeth.

Those characteristics which are applicable to Stub 20° involute system would include

(a) 1 alone (b) 2, 3 and 4 (c) 1, 2 and 3 (d) 1, 2, 3 and 4

70. Ans. (d)

71. How can interference in involute gears be avoided? [IAS-2007]

(a) Varying the centre distance by changing the pressure angle only  
(b) Using modified involute or composite system only  
(c) Increasing the addendum of small wheel and reducing it for the larger wheel only  
(d) Any of the above

71. Ans. (d)

72. Which one of the following statements in respect of involute profiles for gear teeth is not correct?

(a) Interference occurs in involute profiles,  
(b) Involute tooth form is sensitive to change in centre distance between the base circles.  
(c) Basic rack for involute profile has straight line form  
(d) Pitch circle diameters of two mating involute gears are directly proportional to the base circle diameter

[IAS-2003]

72. Ans. (b)

73. Assertion (A): In the case of spur gears, the mating teeth execute pure rolling motion with respect to each other from the commencement of engagement to its termination.

[IAS-2003]

Reason (R): The involute profiles of the mating teeth are conjugate profiles which obey the law of gearing.

73. Ans. (a)

74. Assertion (A): Gears with involute tooth profile transmit constant velocity ratios between shafts connected by them. **[IAS-1997]**

Reason (R): For involute gears, the common normal at the point of contact between pairs of teeth always passes through the pitch point.

74. Ans. (a)

75. Twenty degree full depth involute profiled 19-tooth pinion and 37-tooth gear are in mesh. If the module is 5 mm, the centre distance between the gear pair will be

**[GATE-2006]**

(a) 140 mm                      (b) 150 mm                      (c) 280 mm                      (d) 300 mm

75. Ans. (a)

$$\text{Centre distance} = \frac{D_1 + D_2}{2} = \frac{mT_1 + mT_2}{2} = \frac{5(19 + 37)}{2} = 140 \text{ mm}$$

## Face Width

## Beam Strength of Gear Tooth

76. In heavy-duty gear drives, proper heat treatment of gears is necessary in order to:

(a) avoid interference                      (b) prevent noisy operation **[IES-2006]**

(c) minimize wear of gear teeth

(d) provide resistance against impact loading on gear teeth

76. Ans. (d)

77. Consider the following statements pertaining to the basic Lewis equation for the strength design of spur gear teeth: **[IES-2005]**

1. Single pair of teeth participates in power transmission at any instant.

2. The tooth is considered as a cantilever beam of uniform strength.

3. Loading on the teeth is static in nature.

4. Lewis equation takes into account the inaccuracies of the tooth profile.

5. Meshing teeth come in contact suddenly.

Which of the statements given above are correct?

(a) 1, 3, 4 and 5                      (b) 1, 2, 3 and 4 (c) 1, 2 and 3 (d) 2, 4 and 5

77. Ans. (c)

78. In the formulation of Lewis equation for toothed gearing, it is assumed that tangential tooth load  $F_t$  acts on the **[IES-1998]**

(a) pitch point (b) tip of the tooth                      (c) root of the tooth                      (d) whole face of the tooth

78. Ans. (b)

79. Assertion (A): The Lewis equation for gear tooth with involute profile predicts the static load capacity of cantilever beam of uniform strength. **[IES-1994]**

Reason (R): For a pair of meshing gears with involute tooth profile, the pressure angle and module must be the same to satisfy the condition of interchangeability.

79. Ans. (b) Both A and R are true, but R is not right explanation for A.

80. Assertion (A): When a pair of spur gears of the same material is in mesh, the design is based on pinion. **[IES-2002]**

Reason (R): For a pair of gears of the same material in mesh, the 'strength factor' of the pinion is less than that of the gear.

80. Ans. (a)

81. The dynamic load on a gear is due to [IES-2002]

1. inaccuracies of tooth spacing
2. irregularities in tooth profile
3. deflection of the teeth under load
4. type of service (i.e. intermittent, one shift per day, continuous per day).

Which of the above statements are correct?

- (a) 1, 2 and 3      (b) 2, 3 and 4      (c) 1, 3 and 4      (d) 1, 2 and 4

81. Ans. (a)

82. Consider the following statements:

The form factor of a spur gear tooth depends upon the [IES-1996]

1. number of teeth
2. pressure angle
3. addendum modification coefficient
4. circular pitch

Of these correct statements are

- (a) 1 and 3      (b) 2 and 4      (c) 1, 2 and 3      (d) 1 and 4

82. Ans. (c)

83. Assertion (A): If the helix angle of a helical gear is increased, the load carrying capacity of the tooth increases. [IES-1996]

Reason (R): The form factor of a helical gear increases with the increasing in the helix angle.

83. Ans. (a)

84. Match List I with List II and select the correct answer using the codes given below the Lists:

List I	List II	[IES-2000]			
A. Unwin's formula	1. Bearings				
B. Wahl factor	2. Rivets				
C. Reynolds's equation	3. Gears				
D. Lewis form factor	4. Springs				
Code: A      B      C      D	A      B      C      D				
(a)    1      4      2      3	(b)    2      3      1      4				
(c)    1      3      2      4	(d)    2      4      1      3				

84. Ans. (d)

85. A spur gear has a module of 3 mm, number of teeth 16, a face width of 36 mm and a pressure angle of 20°. It is transmitting a power of 3 kW at 20 rev/s. Taking a velocity factor of 1.5, and a form factor of 0.3, the stress in the gear tooth is about [GATE-2008]

- (A) 32 MPa      (B) 46 MPa      (C) 58 MPa      (D) 70MPa

85. Ans. (C)

## Wear Strength of Gear Tooth

86. The limiting wear load of spur gear is proportional to (where  $E_p$  = Young's modulus of pinion material;  $E_g$  = Young's modulus of gear material) [IES-1997]

- (a)  $(E_p + E_g)^{-1}$       (b)  $\left(\frac{E_p + E_g}{E_p E_g}\right)$       (c)  $\left(1 + \frac{E_p}{E_g}\right)$       (d)  $\left(1 + \frac{E_g}{E_p}\right)$

86. Ans. (b)

## Gear Lubrication

87. Match List I (Types of gear failure) with List II (Reasons) and select the correct answer using the codes given below the Lists **[IES-2004]**

List I				List II					
A. Scoring				1. Oil film breakage					
B. Pitting				2. Yielding of surface under heavy loads					
C. Scuffing				3. Cyclic loads causing high surface stress					
D. Plastic flow				4. Insufficient lubrication					
	A	B	C	D	A	B	C	D	
(a)	2	1	3	4	(b)	2	3	1	4
(c)	4	3	1	2	(d)	4	1	3	2

87. Ans. (c)

## Simple Gear train

88. In a simple gear train, if the number of idler gears is odd, then the direction or motion of driven gear will

- (a) be same as that of the driving gear **[IES-2001]**  
 (b) be opposite to that of the driving gear  
 (c) depend upon the number of teeth on the driving gear  
 (d) depend upon the total number of teeth on all gears of the train

88. Ans. (a)

89. The gear train usually employed in clocks is a **[IES-1995]**

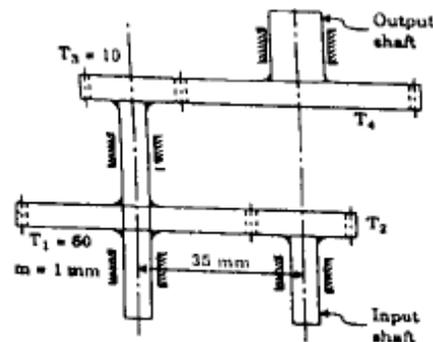
- (a) reverted gear train                      (b) simple gear train  
 (c) sun and planet gear                      (d) differential gear.

89. Ans. (b) Reverted gear train is used in clocks.

90. In the figure shown above, if the speed of the input shaft of the spur gear train is 2400 rpm and the speed of the output shaft is 100 rpm, what is the module of the gear 4?

- (a) 1.2    (b) 1.4  
 (c) 2    (d) 2.5

**[IES-2005]**



90. Ans. (b)

$$\frac{mT_2 + mT_1}{2} = 35$$

$$\text{or } T_2 = 10$$

$$N_1 = -N_2 \times \frac{T_2}{T_1} = N_3$$

$$N_4 = \frac{-N_3 T_3}{T_4} = +N_1 \times \frac{T_2}{T_1} \times \frac{T_3}{T_4} \text{ or } 100 = 2400 \times \frac{10}{60} \times \frac{10}{T_4} \text{ or } T_4 = 40$$

$$\frac{m'T_3 + m'T_4}{2} = 35 \text{ or } m' = \frac{70}{(40 + 10)} = 1.4$$

91. In a machine tool gear box, the smallest and largest spindles are 100 rpm and 1120 rpm respectively. If there are 8 speeds in all, the fourth speed will be **[IES-2002]**

- (a) 400 rpm                      (b) 280 rpm                      (c) 800 rpm                      (d) 535 rpm

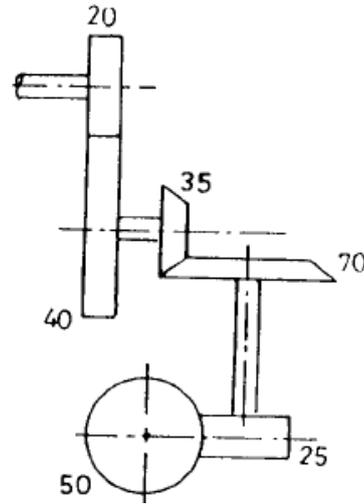
91. Ans. (b)



97. A compound train consisting of spur, bevel and spiral gears are shown in the given figure along with the teeth numbers marked against the wheels. Over-all speed ratio of the train is

- (a) 8 (b) 2  
(c)  $\frac{1}{2}$  (d)  $\frac{1}{8}$

[IES-1996]



97. Ans. (a)

98. There are six gears A, B, C, D, E, F in a compound train. The numbers of teeth in the gears are 20, 60, 30, 80, 25 and 75 respectively. The ratio of the angular speeds of the driven (F) to the driver (A) of the drive is

- (a)  $\frac{1}{24}$  (b)  $\frac{1}{8}$  (c)  $\frac{4}{15}$  (d) 12 [IAS-1995]

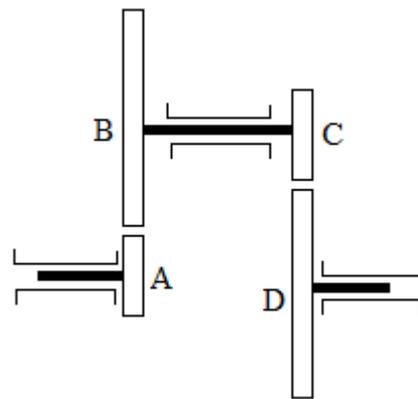
98. Ans. (a)

12. The ratio of angular speeds of F to A =  $\frac{T_A \cdot T_C \cdot T_E}{T_B \cdot T_D \cdot T_F} = \frac{20 \times 30 \times 25}{60 \times 80 \times 75} = \frac{1}{24}$

99. In the compound gear train shown in the above figure, gears A and C have equal numbers of teeth and gears B and D have equal numbers of teeth. When A rotates at 800 rpm, D rotates at 200 rpm. The rotational speed of compound gears BC would then be

- (a) 300 rpm (b) 400rpm  
(c) 500 rpm (d) 600rpm

[IES 2007]

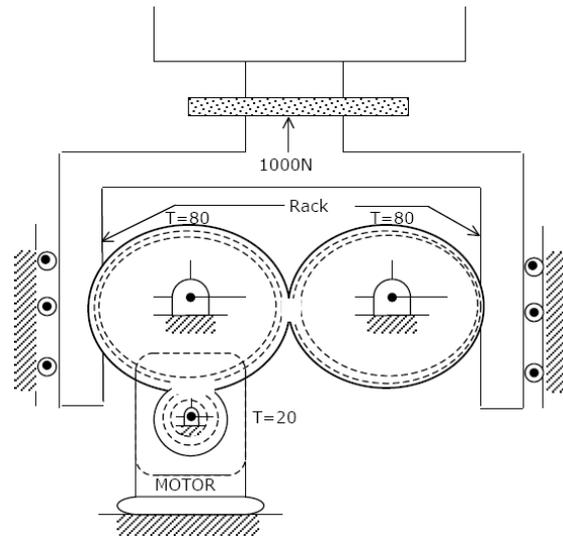


99. Ans. (b) From the figure  $r_A + r_B = r_C + r_D$  or  $T_A + T_B = T_C + T_D$  and as  $N_B + N_C$  it must be  $T_B = T_D$  &  $T_A = T_C$

Or  $\frac{N_B}{N_A} = \frac{N_D}{N_C}$  or  $N_C = \sqrt{N_A N_D} = \sqrt{800 \times 200} = 400\text{rpm} [\because N_B = N_C]$

Data for Q 100-101 are given below. Solve the problems and choose correct answers.

A compacting machine shown in the figure below is used to create a desired thrust force by using a rack and pinion arrangement. The input gear is mounted on tile motor shaft. The gears have involute teeth of 2 mm module.



[GATE-2004]

100. If the drive efficiency is 80%, then torque required on the input shaft to create 1000 N output thrust is [GATE-2004]

- (a) 20 Nm (b) 25 Nm (c) 32 Nm (d) 50 Nm

100. Ans. (b)

87. Given : Module  $m = 2$ ,  $\frac{D}{T} = 2$

$$\therefore D = 80 \times 2 = 160 \text{ mm}$$

$$2F = 1000, \text{ or } F = 500 \text{ N}$$

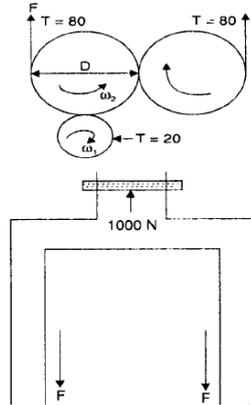
Let  $T_1$  be the torque applied by motor.

$T_2$  be the torque applied by gear.

$\therefore$  Power transmission = 80%

$$\text{Now, } T_1 \omega_1 = \frac{2T_2 \times \omega_2}{0.8}$$

$$\begin{aligned} \text{or } T_1 &= \frac{2 \times F \times (D/2)}{0.8} \times \frac{\omega_2}{\omega_1} \\ &= 2 \times 500 \times \frac{0.16}{2} \times \frac{1}{0.8} \times \frac{1}{4} \\ &= 25 \text{ N-m.} \end{aligned}$$



101. If the pressure angle of the rack is  $20^\circ$ , then force acting along the line of action between the rack and the gear teeth is [GATE-2004]

- (a) 250 N (b) 342 N (c) 532 N (d) 600 N

101. Ans. (c)

88.  $P \cos \phi = F$

$\therefore$  Force acting along the line of action,

$$\begin{aligned} P &= \frac{F}{\cos \phi} \\ &= \frac{500}{\cos 20^\circ} \\ &= 532 \text{ N.} \end{aligned}$$

## Reverted gear train

102. Consider the following statements in case of reverted gear train: [IES-2002]

1. The direction of rotation of the first and the last gear is the same.
2. The direction of rotation of the first and the last gear is opposite.
3. The first and the last gears are on the same shaft.
4. The first and the last gears are on separate but co-axial shafts.

Which of these statements is/are correct?

- (a) 1 and 3                      (b) 2 and 3                      (c) 2 and 4                      (d) 1 and 4  
 102. Ans. (d)

103. A reverted gear train is one in which the output shaft and input shaft [IES-1997]  
 (a) rotate in opposite directions                      (b) are co-axial  
 (c) are at right angles to each other                      (d) are at an angle to each other  
 103. Ans. (b)

104. In a reverted gear train, two gears P and Q are meshing, Q - R is a compound gear, and R and S are meshing. The modules of P and R are 4mm and 5mm respectively. The numbers of teeth in P, Q and R are 20, 40 and 25 respectively. The number of teeth in S is [IES-2003]

- (a) 23                      (b) 35                      (c) 50                      (d) 53

104. Ans. (b)

Summation of radius will be constant

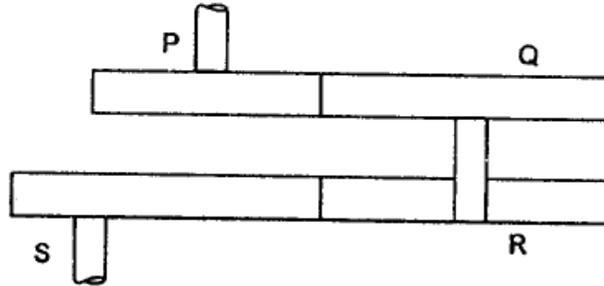
$$R_P + R_Q = R_R + R_S$$

$$\text{or } D_P + D_Q = D_R + D_S$$

$$\text{or } m_1(T_P + T_Q) = m_2(T_R + T_S)$$

$$\text{or } 4(20 + 40) = 5(25 + T_S)$$

$$\text{or } T_S = 23$$



105. Two shafts A and B, in the same straight line are geared together through an intermediate parallel shaft. The parameters relating to the gears and pinions are given in the table: [IES-2003]

Item	Speed	Teeth	PCD	Module
Driving wheel A	$N_A$	$T_A$	$D_A$	$m$
Driven wheel B	$N_B$	$T_B$	$D_B$	$m$
Driven wheel C on the intermediate shaft	$N_C$	$T_C$	$D_C$	$m$
Driving wheel D on the intermediate shaft, in mesh with B	$N_D$	$T_D$	$D_D$	$m$

(a)  $\frac{N_A}{N_B} = \frac{T_C}{T_A} \times \frac{T_B}{T_D}$

(b)  $\frac{N_A}{N_B} = \frac{T_A}{T_C} \times \frac{T_D}{T_B}$

(c)  $D_A + D_C = D_B + D_D$

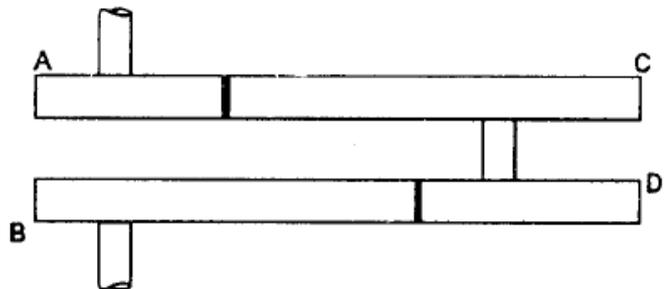
(d)  $T_A + T_C = T_B + T_D$

105. Ans. (b)

(i)  $D_A + D_C = D_B + D_D$

(ii)  $mT_A + mT_C = mT_B + mT_D$

(iii)  $\frac{N_A}{N_B} = \frac{N_A}{N_C} \times \frac{N_C}{N_B} = \frac{T_C}{T_A} \times \frac{T_B}{T_D}$



Data for Q. 106 - 107 are given below. Solve the problems and choose correct answers.

The overall gear ratio in a 2 stage speed reduction gear box (with all spur gears) is 12. The input and output shafts of the gear box are collinear. The countershaft which is parallel to the input and output shafts has a gear ( $Z_2$  teeth) and pinion ( $Z_3 = 15$

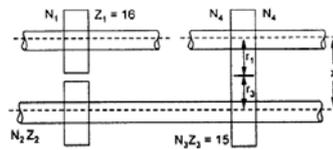
teeth) to mesh with pinion ( $Z_1 = 16$  teeth) on the input shaft and gear ( $Z_4$  teeth) on the output shaft respectively. It was decided to use a gear ratio of 4 with 3 module in the first stage and 4 module in the second stage.

106.  $Z_2$  and  $Z_4$  are **[GATE-2003]**  
 (a) 64 and 45 (b) 45 and 64 (c) 48 and 60 (d) 60 and 48

106. Ans. (a)

79. Given,  $\frac{N_1}{N_4} = 12$ ,  $\frac{N_1}{N_2} = 4 = \frac{D_2}{D_1}$

Now,  $m_1 = 3, m_2 = 4$   
 $\frac{D_1}{Z_1} = \frac{D_2}{Z_2}$   
 $\Rightarrow \frac{Z_1}{Z_2} = \frac{D_1}{D_2} = \frac{N_2}{N_1} = \frac{1}{4}$   
 $\Rightarrow Z_2 = Z_1 \times 4 = 64$   
 and  $\frac{N_1}{N_4} = \frac{D_2 \times D_4}{D_1 \times D_3}$   
 $\Rightarrow 12 = \frac{D_4}{D_3}$   
 $\Rightarrow \frac{D_4}{D_3} = 4$   
 Also,  $\frac{Z_3}{Z_4} = \frac{D_3}{D_4}$   
 $\Rightarrow Z_4 = Z_3 \cdot \frac{D_4}{D_3} = Z_3 \times 4 = 15 \times 4$   
 $= 60$



107. The centre distance in the second stage is **[GATE-2003]**  
 (a) 90 mm (b) 120 mm (c) 160 mm (d) 240mm  
 107. Ans. (b)

80. Now,  $x = r_4 + r_3 = \frac{D_4 + D_3}{2}$   
 But  $\frac{D_4}{Z_4} = \frac{D_3}{Z_3} = 4$   
 $\Rightarrow D_4 = 180, D_3 = 60$   
 $\therefore x = \frac{180 + 60}{2} = 120 \text{ mm}$

## Epicyclic gear train

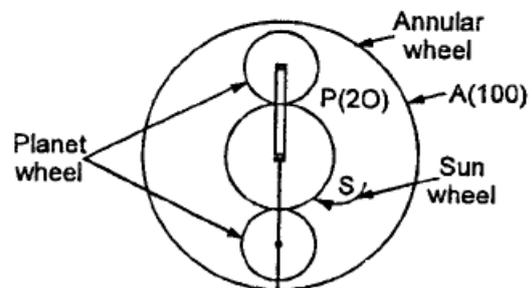
108. If the annular wheel of an epicyclic gear train has 100 teeth and the planet wheel has 20 teeth, the number of teeth on the sun wheel is **[IES-2003]**  
 (a) 80 (b) 60 (c) 40 (d) 20

108. Ans. (b) From geometry

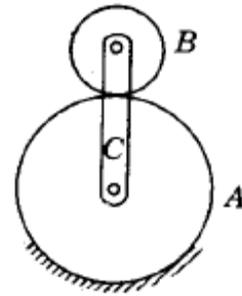
$$2d_p + d_s = d_A$$

$$\text{or } 2T_p + T_s = T_A$$

$$\text{or } T_s = T_A - 2T_p = 100 - 2 \times 20 = 60$$



109. In the epicyclic gear train shown in the given figure, A is fixed. A has 100 teeth and B has 20 teeth. If the arm C makes three revolutions, the number of revolutions made by B will be



- (a) 12
- (b) 15
- (c) 18
- (d) 24

[IES-1997]

109. Ans. (c) For 1 revolution of C,

$$N_B = 1 + \frac{T_A}{T_B} = 1 + \frac{100}{20} = 6 \quad \therefore \text{for 3 revolution, } N_D = 6 \times 3 = 18$$

110. A fixed gear having 100 teeth meshes with another gear having 25 teeth, the centre lines of both the gears being joined by an arm so as to form an epicyclic gear train. The number of rotations made by the smaller gear for one rotation of the arm is [IAS-1995]

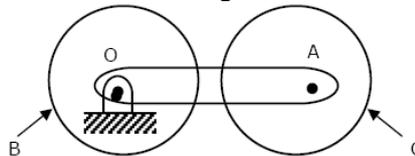
- (a) 3
- (b) 4
- (b) 5
- (d) 6

110. Ans. (c)

13. Revolution of 25 teeth gear =  $1 + \frac{T_{100}}{T_{25}}$  (for one rotation of arm) =  $1 + \frac{100}{25} = 5$

111. The arm OA of an epicyclic gear train shown in figure revolves counter clockwise about O with an angular velocity of 4 rad/s. Both gears are of same size. Tire angular velocity of gear C, if the sun gear B is fixed, is [GATE-1995]

- (a) 4 rad/sec
- (b) 8 rad/sec
- (c) 10 rad/sec
- (d) 12 rad/sec



111. Ans. (b)

Explanation.	Arm A	B	C
Fix arm A			
Give one rotation to B	0	1	-1
Multiply by x	0	+x	-x
Add y	y	x + y	y - x

B is fixed, therefore  $x + y = 0$ .  
 $y = \text{rad/sec (ccw)}$   
 $x = -4 \text{ rad/sec (cw)}$   
 $\Rightarrow$  Angular velocity of gear C =  $y - x = 4 - (-4) = 8 \text{ rad/s}$

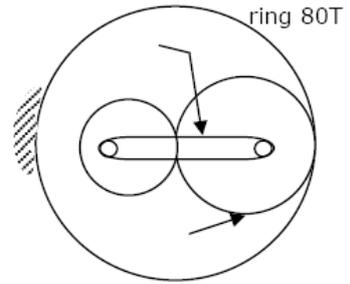
112. An epicyclic gear train has 3 shafts A, B and C, A is an input shaft running at 100 rpm clockwise. B is an output shaft running at 250 rpm clockwise. Torque on A is 50 kNm (clockwise). C is a fixed shaft. The torque to fix C [IES-2002]

- (a) is 20 kNm anticlockwise
- (b) is 30 kNm anticlockwise
- (c) is 30 kNm clockwise
- (d) cannot be determined as the data is insufficient

112. Ans. (b)

113. The sun gear in the figure is driven clockwise at 100 rpm. The ring gear is held stationary. For the number of teeth shown on the gears, the arm rotates at

- (a) 0 rpm                      (b) 20 rpm  
 (c) 33.33 rpm                (d) 66.67 rpm                **[GATE-2001]**



113. Ans. (b)

**Explanation :**

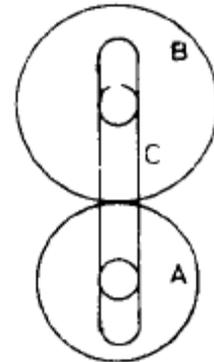
Arm	Sun	Planet	Ring
+1	+1	+1	+1
0	$\frac{80}{30} \times \frac{30}{20}$	$-\frac{80}{30}$	-1
1	5	$-\frac{5}{3}$	0

For 5 Revolutions of Sun, Arm rotates by 1

∴ for 100 revolutions of Sun, Arm rotates by  $\frac{100}{5} = 20$

114. A single epicyclic gear train is shown in the given figure. Wheel A is stationary. If the number of teeth on A and B are 120 and 45 respectively, then when B rotates about its own axis at 100 rpm, the speed of C would be

- (a) 20 rpm                      (b)  $27 \frac{3}{11}$  rpm  
 (c)  $19 \frac{7}{11}$  rpm                (d) 100 rpm                      **[IES-1994]**



114. Ans. (b)

115. Two mating spur gears have 40 and 120 teeth respectively. The pinion rotates at 1200 rpm and transmits a torque of 20 Nm. The torque transmitted by the gear is **[GATE-2004]**

- (a) 6.6 Nm                      (b) 20 Nm                      (c) 40 Nm                      (d) 60Nm

115. Ans. (d)

6. We know  $\frac{N_p}{N_G} = \frac{T_G}{T_p}$

where,  $N_p$  = speed of pinion,  $N_G$  = speed of gear wheel

$T_G$  = number of teeth of gear,

$T_p$  = number of teeth of pinion

∴  $\frac{1200}{N_G} = \frac{120}{40}$

or  $N_G = 400$  r.p.m.

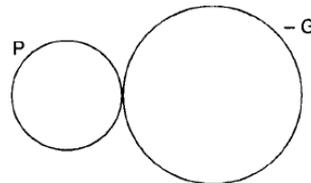
Since power transmitted by both gear will be equal

i.e.  $T_p \omega_p = T_G \omega_G$

where,  $T_p$  = torque transmitted by pinion,  $T_G$  = torque transmitted by gear wheel

∴  $\frac{20 \times 2\pi \times 1200}{60} = \frac{T_G \times 2\pi \times 400}{60}$

∴ Torque transmitted by gear,  $T_G = 60$  N-m.



116. For an epicyclic gear train, the input torque = 100 Nm. RPM of the input gear is 1000 (clockwise), while that of the output gear is 50 RPM (anticlockwise). What is the magnitude of the holding torque for the gear train? **[IAS-2007]**

- (a) Zero (b) 500 Nm (c) 2100 Nm (d) None of the above

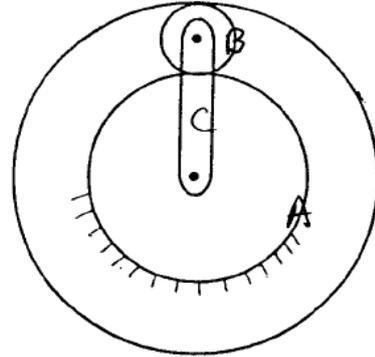
116. Ans. (c)  $T_i + T_o + T_{arm} = 0$  and  $T_i \omega_i + T_o \omega_o + T_{arm} \omega_{arm} = 0$  Gives

$$T_{arm} = T_i \left( \frac{\omega_i}{\omega_o} - 1 \right) = T_i \left( \frac{N_i}{N_o} - 1 \right) = 100 \times \left( \frac{-1000}{50} - 1 \right) = -2100 \text{ Nm}$$

117. In the figure shown, the sun wheel has 48 teeth and the planet has 24 teeth. If the sun wheel is fixed, what is the angular velocity ratio between the internal wheel and arm?

- (a) 3.0  
(b) 1.5  
(c) 2.0  
(d) 4.0

**[IAS-2004]**



117. Ans. (a)  $\frac{N_B - N_C}{N_A - N_C} = -\frac{T_A}{T_B} \because N_A = 0$

$$\frac{N_B - N_C}{-N_C} = -\frac{48}{24} \quad \text{or} \quad -\frac{N_B}{N_C} + 1 = -2 \quad \text{or} \quad \frac{N_B}{N_C} = 2 + 1 = 3$$

118. 100 kW power is supplied to the machine through a gear box which uses an epicyclic gear train. The power is supplied at 100 rad/s. The speed of the output shaft of the gear box is 10 rad/s in a sense opposite to the input speed. What is the holding torque on the fixed gear of the train? **[IAS-2004]**

- (a) 8 kNm (b) 9 kNm (c) 10 kNm (d) 11 kNm

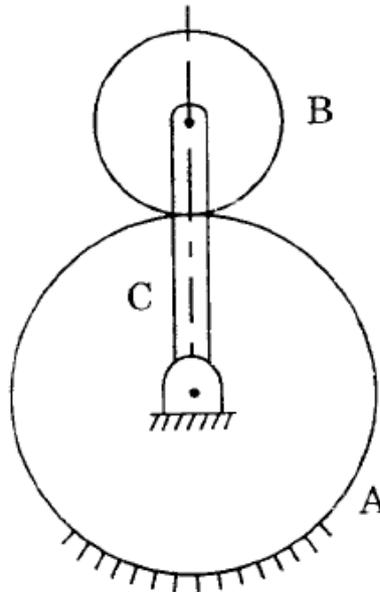
118. Ans. (b)  $T_1 + T_2 + T_3 = 0$   
 $T_1 W_1 + T_2 W_2 + T_3 W_3 = 0$   
 $W_3 = 0$   
 $T_1 W_1 = 100 \text{ kW}, W_1 = 100 \text{ rad/s}$   
 $\therefore T_1 = 1 \text{ kNm}$

Or  $T_2 = -\frac{T_1 W_1}{W_2} = \frac{-100}{10} = -10 \text{ kNm}$

$$T_3 = -T_2 - T_1 = -(-10) - 1 = 9 \text{ kNm}$$

119. In the epicyclic gear train shown in the figure,  $T_A = 40$ ,  $T_B = 20$ . For three revolutions of the arm, the gear B will rotate through

- (a) 6 revolutions
  - (b) 2.5 revolutions
  - (c) 3 revolutions
  - (d) 9 revolutions
- [IAS-2003]**



16. (d)

**Explanation :**

	Arm C	Gear A	Gear B
(i)	When arm is fixed and Gear A rotates through + 1 rev.	+ 1	$-\frac{T_A}{T_B}$
(ii)	Rotates through + x	+ x	$-x \frac{T_A}{T_B}$
(iii)	Adding + y	<del>y + x</del>	<del>y - x \frac{T_A}{T_B}</del>

Since Gear A is fixed

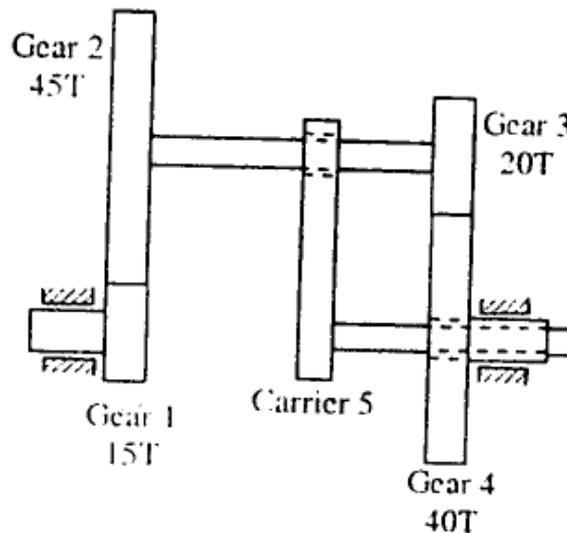
$$\therefore y + x = 0, \text{ it is given that } y = 3 \text{ rev.}$$

$$\therefore x = -3$$

$$\text{Therefore, Gear B's rotation} = y - x \frac{T_A}{T_B} = 3 + 3 \times \frac{40}{20} = 9 \text{ rev.}$$

**Common Data for Questions 120, 121:**

A planetary gear train has four gears and one carrier. Angular velocities of the gears are  $\omega_1$ ,  $\omega_2$ ,  $\omega_3$ , and  $\omega_4$  respectively. The carrier rotates with angular velocity  $\omega_5$ ,



120. What is the relation between the angular velocities of Gear 1 and Gear 4?

$$(A) \frac{\omega_1 - \omega_5}{\omega_4 - \omega_5} = 6$$

$$(B) \frac{\omega_4 - \omega_5}{\omega_1 - \omega_5} = 6$$

$$(C) \frac{\omega_1 - \omega_2}{\omega_4 - \omega_3} = -\left(\frac{2}{3}\right)$$

$$(D) \frac{\omega_2 - \omega_5}{\omega_4 - \omega_5} = \frac{8}{9}$$

[GATE-2006]

120. Ans. (a)

$$\frac{\omega_1 - \omega_5}{\omega_2 - \omega_5} = 3$$

(with respect to arm 5 or carrier 5)

$$\frac{\omega_3 - \omega_5}{\omega_4 - \omega_5} = 2$$

(with respect to carrier 5)

$$\text{As, } \omega_3 = \omega_2$$

$$\therefore \frac{\omega_1 - \omega_5}{\omega_4 - \omega_5} = 6$$

121. For ( $\omega_1 = 60$  rpm clockwise (cw) when looked from the left, what is the angular velocity of the carrier and its direction so that Gear 4 rotates in counter clockwise (ccw) direction at twice the angular velocity of Gear 1 when looked from the left?

[GATE-2006]

(a) 130 rpm, cw      (b) 223 rpm, ccw      (c) 256 rpm, cw      (d) 156 rpm, ccw

121. Ans. (d)

$$\omega_1 = 60 \text{ rpm (Clockwise)}$$

$$\omega_4 = 120 \text{ rpm (Counter clockwise)}$$

$$\frac{60 - \omega_5}{-120 - \omega_5} = 6$$

$$\therefore \omega_5 = -156 \text{ i.e. counter clockwise}$$

## Helical Gears

### Terminology of Helical Gears

122. If  $\alpha$  = helix angle, and  $p_c$  = circular pitch; then which one of the following correctly expresses the axial pitch of a helical gear?

(a)  $p_c \cos \alpha$       (b)  $\frac{p_c}{\cos \alpha}$       (c)  $\frac{p_c}{\tan \alpha}$       (d)  $p_c \sin \alpha$       [IES 2007]

122. Ans. (c)

123. A helical gear has the active face width equal to  $b$ , pitch  $p$  and helix angle  $\alpha$ . What should be the minimum value of  $b$  in order that contact IS maintained across the entire active face of the gear? [IES-2004]

(a)  $p \cos \alpha$       (b)  $p \sec \alpha$       (c)  $p \tan \alpha$       (d)  $p \cot \alpha$

123. Ans. (d)  $b \geq \frac{P}{\tan \alpha}$

124. Assertion (A): Helical gears are used for transmitting motion and power between intersecting shafts, whereas straight bevel gears are used for transmitting motion and power between two shafts intersecting each other at  $90^\circ$ . [IES-2000]

Reason (R): In helical gears teeth are inclined to axis of the shaft and are in the form of a helix.

Whereas in bevel gears, teeth are tapered both in thickness and height from one end to the other.

124. Ans. (b)

125. Assertion (A): Shafts supporting helical gears must have only deep groove ball bearings.

Reason (R): Helical gears produce axial thrusts. [IES-1999]

125. Ans. (a)

126. Assertion (A): Crossed helical gears for skew shafts are not used to transmit heavy loads.

Reason (R) The gears have a point contact, and hence are not considered strong. [IES-1995]

126. Ans. (a) Crossed helical gears for skew shafts are not used to transmit heavy loads because gears have point contact and are not strong.

## Virtual Number of Teeth

### Bevel Gears

127. In a differential mechanism, two equal sized bevel wheels A and B are keyed to the two halves of the rear axle of a motor car. The car follows a curved path. Which one of the following statements is correct? [IES-2004]

The wheels A and B will revolve at different speeds and the casing will revolve at a speed which is equal to the

(a) difference of speeds of A and B (b) arithmetic mean of speeds of A and B

(c) geometric mean of speeds of A and B (d) harmonic mean of speeds of A and B

127. Ans. (b)

128. Assertion (A): Spiral bevel gears designed to be used with an offset in their shafts are called 'hypoid gears' [IAS-2004]

Reason (R): The pitch surfaces of such gears are hyperboloids of revolution.

128. Ans. (a)

### Worm Gears

#### Worm Gears 600

129. If reduction ratio of about 50 is required in a gear drive, then the most appropriate gearing would be [IAS-1999]

(a) spur gears (b) bevel gears (c) double helical gears (d) worm and worm wheel

129. Ans. (d)

130. Large speed reductions (greater than 20) in one stage of a gear train are possible through

- (a) Spur gearing      (b) Worm gearing      (c) Bevel gearing      (d) Helical gearing

**[GATE-2002]**

130. Ans. (b)

131. A 1.5 kW motor is running at 1440 rev/min. It is to be connected to a stirrer running at 36 rev /min. The gearing arrangement suitable for this application is

**[GATE-2000]**

- (a) differential gear      (b) helical gear      (c) spur gear      (d) worm gear

131. Ans. (d)

132. Assertion (A): Tapered roller bearings must be used in heavy duty worm gear speed reducers. **[IES-2005]**

Reason (R): Tapered roller bearings are suitable for large radial as well as axial loads.

132. Ans. (a)

133. Consider the following statements in respect of worm gears: **[IES-2005]**

1. They are used for very high speed reductions.
2. The velocity ratio does not depend on the helix angle of the worm.
3. The axes of worm and gear are generally perpendicular and non-intersecting.

Which of the statements given above are correct?

- (a) 1 and 2      (b) 1 and 3      (c) 2 and 3      (d) 1, 2 and 3

133. Ans. (d)

134. Consider the following statements regarding improvement of efficiency of worm gear drive: **[IES-2004]**

1. Efficiency can be improved by increasing the spiral angle of worm thread to  $45^\circ$  or more
2. Efficiency can be improved by adopting proper lubrication
3. Efficiency can be improved by adopting worm diameter as small as practicable to reduce sliding between worm-threads and wheel teeth
4. Efficiency can be improved by adopting convex tooth profile both for worm and wheel

Which of the statements given above are correct?

- (a) 1, 2 and 3      (b) 1, 2 and 4      (c) 2, 3 and 4      (d) 1, 3 and 4

134. Ans. (c) 1 is wrong

135. Speed reduction in a gear box is achieved using a worm and worm wheel. The worm wheel has 30 teeth and a pitch diameter of 210 mm. If the pressure angle of the worm is  $20^\circ$ , what is the axial pitch of the worm? **[IAS-2004]**

- (a) 7 mm      (b) 22 mm      (c) 14 mm      (d) 63 mm

135. Ans. (b)  $m = \frac{210}{30} = 7$  and  $P_x = \pi m = \frac{22}{7} \times 7 = 22\text{mm}$

Axial pitch = circular pitch of the worm wheel =  $\pi m$

136. A speed reducer unit consists of a double-threaded worm of pitch = 11 mm and a worm wheel of pitch diameter = 84 mm. The ratio of the output torque to the input torque is **[IAS-2002]**

- (a) 7.6      (b) 12      (c) 24      (d) 42

136. Ans. (a)  $\frac{\text{Output torque}}{\text{Input torque}} = \frac{\text{pitch diameter of worm wheel}}{\text{pitch of worm}} = \frac{84}{11} = 7.6$

137. To make a worm drive reversible, it is necessary to increase **[GATE-1997]**  
 (a) centre distance (b) worm diameter factor (c) number of starts (d) reduction ratio

137. Ans. (c)

138. The lead angle of a worm is 22.5 deg. C. Its helix angle will be **[IES-1994]**  
 (a) 22.5 deg. (b) 45 deg. (c) 67.5 deg. (d) 90°

138. Ans. (c)  $\alpha = \text{Pressure angle} \cong \text{lead angle}$ ;  $\alpha + \beta = 90^\circ$ ;  $\beta = \text{helix angle} = 90^\circ - 22.5^\circ = 67.5^\circ$

139. The maximum efficiency for spiral gears in mesh is given by (Where  $\theta = \text{shaft angle}$  and  $\phi = \text{friction angle}$ ) **[IAS-1998]**

(a)  $\frac{1 + \cos(\theta - \phi)}{1 + \cos(\theta + \phi)}$  (b)  $\frac{1 + \cos(\theta + \phi)}{1 + \cos(\theta - \phi)}$  (c)  $\frac{1 - \cos(\theta - \phi)}{1 + \cos(\theta + \phi)}$  (d)  $\frac{1 - \cos(\theta + \phi)}{1 + \cos(\theta - \phi)}$

139. Ans. (b)

140. Assertion (A): A pair of gears forms a rolling pair. **[IAS-1996]**  
 Reason (R): The gear drive is a positive drive.

140. Ans. (d) In rolling pair one link rolls over another fixed link.

141. In spur gears, the circle on which the involute is generated is called the **[GATE-1996]**

(a) pitch circle (b) clearance circle (c) base circle (d) addendum circle

141. Ans. (a)

## Friction in Worm Gears 6JJ

## Selection of Materials 618

## Strength Rating of Worm Gears 618

## Wear Rating of Worm Gears 622

## Thermal Considerations 6

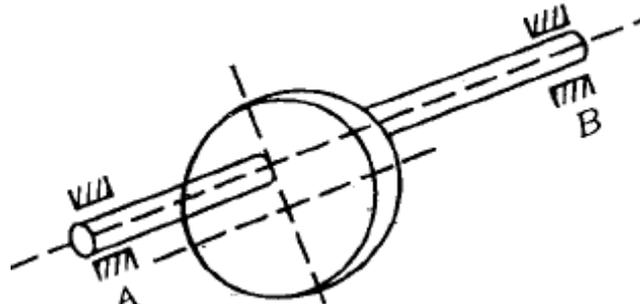
Answers with Explanation (Objective)

# 4. Design of bearings

## Objective Questions (IES, IAS, GATE)

### Rolling Contact Bearings

1. A circular disc having a mass of 30 kg is mounted asymmetrically between two bearings A and B as shown above in the figure. It is used as an eccentric cam with an eccentricity of 0.01 m. If the shaking force on each of the bearings is not to exceed 1500 N, the speed of rotation of the cam should not exceed



[IES-2003]

- (a) 10 rad/s  
(b) 100 rad/s  
(c) 70.7 rad/s  
(d) 140 rad/s

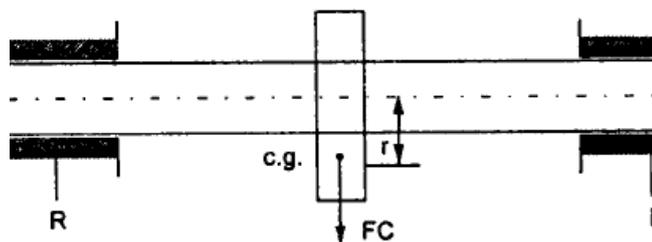
1. Ans. (b)

$$R_{\max} = 1500 \text{ N}$$

$$F_c = 2 \times R = 2 \times 1500 \text{ N}$$

$$m\omega^2 r = 2 \times 1500$$

$$\text{or } \omega = \left( \frac{2 \times 1500}{30 \times 0.01} \right)^{1/2} = 100 \text{ rad / sec}$$



## Types of Rolling Contact Bearings 417

2. Average values of effective coefficients of friction for bearings are described below:

- |                                   |  |
|-----------------------------------|--|
| 1. Spherical ball bearing - $f_1$ | 2. Cylindrical roller bearing - $f_2$                  |
| 3. Taper roller bearing - $f_3$   | 4. Stable (thick film) Sliding contact bearing - $f_4$ |

Which one of the following sequences is correct?

[IES 2007]

- (a)  $f_1 < f_2 < f_3 < f_4$   
(b)  $f_1 < f_2 < f_4 < f_3$   
(c)  $f_2 < f_1 < f_3 < f_4$   
(d)  $f_1 < f_4 < f_2 < f_3$

2. Ans. (a)

3. The rating life of a group of apparently identical ball bearings is defined as the number of revolutions or exceeded before the first evidence of fatigue crack by:

[IES-2005]

- (a) 100% of the bearings of the group  
(b) 95% of the bearings of the group  
(c) 90% of the bearings of the group  
(d) 66.66% of the bearings of the group

3. Ans. (c)

4. In sliding contact bearings, a positive pressure can be built up and a load supported by a fluid only by the use of a: **[IES-2005]**

- (a) Diverging film (b) Converging-diverging film  
(c) Converging film (d) Flat film

4. Ans. (c)

5. Match List I (Type of Bearings) with List II (Type of Load) and select the correct answer using the code given below the Lists: **[IES-2005]**

List I				List II					
	A	B	C	D		1.	2.	3.	4.
	A	B	C	D	(a)	3	4	1	2
	A	B	C	D	(b)	3	4	1	2
	A	B	C	D	(c)	1	4	3	2
	A	B	C	D	(d)	3	2	1	4

5. Ans. (a)

6. Which one of the following statements is correct? **[IES-2004]**

Antifriction bearings are

- (a) sleeve bearings (b) gas lubricated bearings  
(c) ball and roller bearings (d) journal bearings

6. Ans. (c)

7. The rolling element bearings are **[IES-2003]**

- (a) Hydrostatic bearings (b) Squeeze film bearings  
(c) Antifriction bearings (d) Grease lubrication bearings

7. Ans. (c)

8. A ball-bearing is characterized by basic static capacity = 11000 N and dynamic capacity = 18000 N. This bearing is subjected to equivalent static load = 5500 N. The bearing loading ratio and life in million revolutions respectively are **[IES-2001]**

- (a) 3.27 and 52.0 (b) 3.27 and 35.0 (c) 2.00 and 10.1 (d) 1.60 and 4.1

8. Ans. (c)

9. In a single row deep groove ball-bearing, cages are needed to **[IES-1999]**

- (a) separate the two races (b) separate the balls from the inner race  
(c) separate the outer race from the balls  
(d) ensure that the balls do not cluster at one point and maintain proper relative angular positions.

9. Ans. (d)

10. Spherical roller bearings are normally used **[GATE-1992]**

- (a) for increased radial load (b) for increased thrust load  
(c) when there is less radial space (d) to compensate for angular misalignment

10. Ans. (a, d)

11. Which one of the following statements is NOT true of rolling contact bearing?

- (a) The bearing characteristic number is given by  $ZN/p$  where Z is the absolute viscosity of the lubricant, N is the shaft speed and p is the bearing pressure.

**[IES-1997]**

- (b) Inner race of a radial ball bearing has an interference fit with the shaft and rotates along with it

(c) Outer race of the bearing has an interference fit with bearing housing and does not rotate

(d) In some cases, the inner race is stationary and outer race rotates

11. Ans. (d)

12. Assertion (A): It is desirable to increase the length of arc over which the oil film has to be maintained in a journal bearing. **[IES-1996]**

Reason (R): The oil pressure becomes negative in the divergent part and the partial vacuum created will cause air to leak in from the ends of bearing.

12. Ans. (c)

13. Consider the following statements about anti-friction bearings: **[IES-1994]**

1. They have low starting and low running friction at moderate speeds.

2. They have high resistance to shock loading. 3. They can carry both radial and thrust loads.

4. Their initial cost is high. 5. They can accommodate some amount of misalignments of shaft.

Of these statements

(a) 1, 2, 3 and 4 are correct

(b) 1,3 and 4 are correct

(c) 1, 4 and 5 are correct

(d) 1, 2, 3 and 5 are correct.

13. Ans. (a)

14. Ball bearings are provided with a cage **[IES-1992]**

(a) to reduce friction

(b) to maintain the balls at a fixed distance apart

(c) to prevent the lubricant from flowing out

(d) to facilitate slipping of balls

14. Ans. (b)

15. Removal of metal particles from the raceway of a rolling contact bearing is a kind of failure of bearing known as **[IES-1995]**

(a) pitting

(b) wearing

(c) spalling

(d) scuffing

15. Ans. (a)

16. To carry a large axial load in a flat collar bearing, a number of collars is provided to

(a) reduce frictional torque

(b) increase frictional torque **[IAS-2000]**

(c) decrease intensity of pressure

(d) increase intensity of pressure

16. Ans. (c) Total load is distributed among collars.

17. Deep groove ball bearings are used for **[IAS-1995]**

(a) heavy thrust load only

(b) small angular displacement of shafts

(c) radial load at high speed

(d) combined thrust and radial loads at high speed.

17. Ans. (d) Deep groove ball bearings are primarily designed to support radial loads at high speeds. However, this type of construction permits the bearing also to support relatively high thrust loads in either direction.

## Dynamic Load Carrying Capacity 422

## Equivalent Bearing Load 423

## Load-life Relationship 423

18. The rated life of a ball bearing varies inversely as which one of the following?  
(a) load (b) (load)<sup>2</sup> (c) (load)<sup>3</sup> (d) (load)<sup>3.33</sup> [IES-2004]

18. Ans. (c)  $L = \left(\frac{d}{R}\right)^P$ , d = dynamic load capacity

R = Equivalent bearing load

P=3 for ball bearing

=  $\frac{10}{3}$  for roller bearing.

19. If the load on a ball bearing is halved, its life: [IES-2005]

(a) Remains unchanged (b) Increases two times  
(c) Increases four times (d) Increases eight times

19. Ans. (d)  $L = \left(\frac{d}{R}\right)^3$  d is dynamic load carrying capacity. R is actual load applied if R halved L will increased by  $2^3 = 8$  times

20. If k = 3 for ball bearings and k = 3.33 for roller bearings, which one of the following correctly states the load (P) - Life (L) relationship for rolling contact bearings? [IAS-2004]

(a)  $\frac{L_1}{L_2} = \left(\frac{P_1}{P_2}\right)^k$  (b)  $\frac{L_2}{L_1} = \left(\frac{P_1}{P_2}\right)^{\frac{1}{(k-1)}}$

(c)  $\frac{L_2}{L_1} = \left(\frac{P_1}{P_2}\right)^k$  (d)  $\frac{L_2}{L_1} = \left(\frac{P_1}{P_2}\right)^{k-1}$

20. Ans. (c)

$$L = \left(\frac{d}{R}\right)^K \quad [d = \text{dynamic load carrying capacity and } R = \text{Equivalent load}]$$

$$\therefore L \propto \frac{1}{R^K} \quad \therefore \frac{L_2}{L_1} = \left(\frac{R_1}{R_2}\right)^K$$

21. The life of a ball-bearing is inversely proportional to [GATE-1993]  
(a) (Load)<sup>1/3</sup> (b) (Load)<sup>3</sup> (c) (Load)<sup>3.3</sup> (d) (Load)<sup>2</sup>

21. Ans. (B)

22. The life of a ball bearing at a load of 10 kN is 8000 hours. Its life in hours, if the load is increased to 20 kN, keeping all other conditions the same, is [GATE-2000]

(a) 4000 (b) 2000 (c) 1000 (d) 500

22. Ans. (c)

2.17  $\text{Life} \propto \left(\frac{1}{P}\right)^3$

$\Rightarrow L_2 = L_1 \left(\frac{P_1}{P_2}\right)^3 = 8000 \left(\frac{10}{20}\right)^3 = 1000 \text{ hrs.}$

23. The dynamic load capacity of 6306 bearing is 22 kN. The maximum radial load it can sustain to operate at 600 rev/min, for 2000 hours is **[GATE-1997]**

- (a) 4.16 kN                      (b) 3.60 kN                      (c) 6.25 kN                      (d) 5.29 kN

23. Ans. (D)

**Number of revolutions in life** =  $2000 \times 60 \times 600$   
 =  $72 \times 10^5$  revolutions  
 $L = 72$

**Maximum radial load** =  $\frac{22}{\sqrt[3]{L}} = \frac{22}{\sqrt[3]{72}} = 5.29 \text{ kN}$

24. The basic load rating of a ball bearing is **[GATE-1998]**

- (a) the maximum static radial load that can be applied without causing any plastic deformation of bearing components.  
 (b) the radial load at which 90% of the group of apparently identical bearings run for one million revolutions before the first evidence of failure.  
 (c) the maximum radial load that can be applied during operation without any plastic deformation of bearing components.  
 (d) a combination of radial and axial loads that can be applied without any plastic deformation.

24. Ans. (b)

## Selection of Taper Roller Bearings 437

25. Assertion (A): Tapered roller bearings are sensitive to the tightening between inner and outer races. **[IES-2002]**

Reason (R): Tapered roller bearings are always provided with adjusting nut for tightening.

25. Ans. (b)

26. Which bearing is preferred for oscillating conditions? **[IES-1992]**

- (a) Double row roller bearing    (b) Angular contact single row ball bearing  
 (c) Taper roller bearing                      (d) Needle roller bearing

26. Ans. (d)

27. Match List-I (Bearings) with List-II (Applications) and select the correct answer using the codes given below the lists:

List I				List II <b>[IES-2001]</b>			
A. Cylindrical roller				1. Radial loads			
B. Ball-bearing				2. Machine needs frequent dismantling and assembling			
C. Taper rolling bearing				3. Radial loads with lesser thrust			
D. Angular contact ball-bearing				4. Shock loads			
				5. Axial expansion of shaft due to rise in temperature			

	A	B	C	D		A	B	C	D
(a)	4	3	1	5	(b)	1	3	2	5
(c)	4	1	2	3	(d)	5	4	1	3

27. Ans. (c)

28. Match List-I with List-II and select the correct answer using the codes given below the lists:

List I				List II			
A. End thrust				1. Plain bearing			
B. No cage				2. Ball bearing			
C. More accurate centering				3. Needle bearing			
D. Can be overloaded				4. Tapered roller bearing			
Code: A	B	C	D	A	B	C	D
(a) 3	4	2	1	(b) 4	3	1	2
(c) 3	4	1	2	(d) 4	3	2	1

28. Ans. (d)

29. Match List-I with List-II and select the correct answer using the codes given below the Lists:

List-I				List-II			
(Bearing)				[IES-1997]			
A. Ball bearing				1. Heavy loads with oscillatory motion			
B. Tapered Roller bearings				2. Light loads			
C. Spherical Roller bearings				3. Carrying both radial and thrust loads			
D. Needle Roller bearings				4. Self-aligning property			
Codes: A	B	C	D	A	B	C	D
(a) 4	1	3	2	(b) 2	1	4	3
(c) 2	3	1	4	(d) 2	3	4	1

29. Ans. (d)

30. Tapered roller bearings can take [IES-1996]  
 (a) radial load only (b) axial load only  
 (c) both radial and axial loads and the ratio of these being less than unity.  
 (d) both radial and axial loads and the ratio of these being greater than unity.  
 30. Ans. (c)

31. In a collar thrust bearing, the number of collars has been doubled while maintaining coefficient of friction and axial thrust same. It will result in [IES-2002]  
 (a) same friction torque and same bearing pressure  
 (b) double friction torque and half bearing pressure  
 (c) double friction torque and same bearing pressure  
 (d) same friction torque and half bearing pressure  
 31. Ans. (d)

## Lubrication of Rolling Contact Bearings

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## Sliding Contact Bearings

32. Which of the following are included in the finishing operations for porous bearing?  
 1. Infiltration 2. Sizing 3. Heat treatment 4. Coining [IES-2005]  
 Select the correct answer using the code given below:  
 (a) 1 and 2 (b) 2 and 3 (c) 2 and 4 (d) 1 and 4  
 32. Ans. (a)

## Basic Modes of Lubrication 456

33. Increase in values of which of the following results in an increase of the coefficient of friction in a hydrodynamic bearing?

[IES 2007]

1. Viscosity of the oil.
2. Clearance between shaft and bearing.
3. Shaft speed.

Select the correct answer using the code given below:

- (a) 1 and 2 only (b) 1 and 3 only  
(c) 2 and 3 only (d) 1, 2 and 3

33. Ans. (b) 2 is false Petroff's law says

$$\text{Co efficient of friction (f)} = 2\pi \frac{\mu N_s}{P} \times \left(\frac{r}{c}\right)$$

f ↑ if (i)  $\mu$  ↑ ; (ii) c ↓ ; (iii)  $N_s$  ↑

34. What is the main advantage of hydrodynamic bearing over roller bearing?

[IES-2005]

- (a) Easy to assemble (b) Relatively low price  
(c) Superior load carrying capacity at higher speeds (d) Less frictional resistance

34. Ans. (c)

35. Consider the following statements: [IES-2006]

Radius of friction circle for a journal bearing depends upon

1. coefficient of friction
2. radius of the journal
3. angular speed of rotation of the shaft

Which of the statements given above are correct?

- (a) 1,2 and 3 (b) Only 1 and 2 (c) Only 2 and 3 (d) Only 1 and 3

35. Ans. (b) radius of friction circle =  $f \times r$

36. A friction circle is drawn when a journal rotates in bearing. Its radius depends on the coefficient of friction and the [IES-1993]

- (a) magnitudes of the forces on the journal (b) angular velocity of the journal  
(c) clearance between the journal and the bearing (d) radius of the journal

36. Ans. (d) Friction circle's radius =  $\mu \times r$  ( $r$  = radius of the journal)

37. The radius of the friction circle in a journal bearing is dependent on coefficient of friction and the [IES-2002]

- (a) angular velocity of the journal (b) radius of the journal  
(c) magnitudes of the forces on the journal (d) journal and bearing clearance

37. Ans. (b)

38. In a journal bearings, the radius of the friction circle increases with the increase in

- (a) load (b) radius of the journal [IES-1997]  
(c) speed of the journal (d) viscosity of the lubricant

38. Ans. (b)

39. Consider the following statements:

[IES 2007]

For a journal rotating in a bearing under film lubrication conditions, the frictional resistance is

1. proportional to the area of contact
2. proportional to the viscosity of lubricant
3. proportional to the speed of rotation
4. independent of the pressure

Which of the statements given above are correct?

- (a) 1, 2, 3 and 4 (b) 1 and 4 only  
(c) 2, 3 and 4 only (d) 2 and 3 only

39. Ans. (a) Viscous resistance (F) = T × Area =  $\frac{\mu\pi DN}{60t} \times \pi DL = \frac{\mu\pi^2 D^2 NL}{60t}$

40. The bearing characteristic number in a hydrodynamic bearing depends on  
(a) Length, width and load (b) length, width and speed. [IES-1996]  
(c) Viscosity, speed and load (d) viscosity, speed and bearing pressure.  
40. Ans. (d)

41. Which one of the following is a criterion in the design of hydrodynamic journal bearings?  
(a) Sommerfeld number (b) rating life  
(c) Specific dynamic capacity (d) Rotation factor [GATE-2005]  
41. Ans. (a)

**Sommerfeld Number, also known as Bearing Characteristic Number,**

$$S = \frac{Z_n}{P} \cdot \left( \frac{D}{C_d} \right)^2$$

42. In a journal bearing P = average bearing pressure, Z = absolute viscosity of the lubricant, N = rotational speed of the journal. The bearing characteristic number is given by [IAS-1997]  
(a) ZN/p (b) p/ZN (c) Z/pN (d) N/Zp  
42. Ans. (a)

43. It is seen from the curve that there is a minimum value of the coefficient of friction ( $\mu$ ) for a particular value of the Bearing Characteristic Number denoted by  $\alpha$ . What is this value of the Bearing Characteristic Number called? [IES-2004]  
(a) McKee Number (b) Reynolds Number  
(c) Bearing Modulus (d) Somerfield Number  
43. Ans. (c)

44. Assertion (A): In equilibrium position, the journal inside a journal bearing remains floating on the oil film. [IES-1995]  
Reason (R): In a journal bearing, the load on the bearing is perpendicular to the axis of the journal.  
44. Ans. (b) Both A and R are true but R is not correct explanation for A.

45. A full journal bearing having clearance to radius ratio of 1/100, using a lubricant with [IES-2001]  
 $\mu = 28 \times 10^{-3}$  Pa s supports the shaft journal running at  $N = 2400$  r.p.m. If bearing pressure is 1.4 MPa, the Somerfield number is  
(a)  $8 \times 10^{-3}$  (b)  $8 \times 10^{-5}$  (c) 0.48 (d)  $0.48 \times 10$   
45. Ans. (a)

46. A natural feed journal bearing of diameter 50 mm and length 50 mm operating at 20 revolution/second carries a load of 2.0 KN. The lubricant used has a viscosity of 20 mPas. The radial clearance is 50  $\mu$  m. The Sommerfeld number for the bearing is  
(a) 0.062 (b) 0.125 (c) 0.250 (d) 0.785 [GATE-2007]

46. Ans. (c)

47. A sliding contact bearing is operating under stable condition. The pressure developed in oil film is  $p$  when the journal rotates at  $N$  r.p.m. The dynamic viscosity of lubricant is  $\mu$  and effective coefficient of friction between bearing and journal of diameter  $D$  is  $f$ . Which one of the following statements is correct for the bearing?

[IES-2001]

- (a)  $f$  is directly proportional to  $\mu$  and  $p$
- (b)  $f$  is directly proportional to  $\mu$  and  $N$
- (c)  $f$  is inversely proportional to  $p$  and  $f$
- (d)  $f$  is directly proportional to  $\mu$  and inversely proportional to  $N$

47. Ans. (b)

48. Which one of the following sets of parameters should be monitored for determining safe operation of journal bearing? [IES-2000]

- (a) Oil pressure, bearing metal temperature and bearing vibration
- (b) Bearing vibration, oil pressure and speed of shaft
- (c) Bearing metal temperature and oil pressure
- (d) Oil pressure and bearing vibration

48. Ans. (a)

49. Consider the following pairs of types of bearings and applications: [IES-2000]

- 1. Partial Journal bearing..... Rail wagon axles
- 2. Full journal bearing .....Diesel engine crank-shaft
- 3. Radial bearing .....Combined radial and axial loads

Which of these pairs is/are correctly matched?

- (a) 1 alone
- (b) 1 and 2
- (c) 2 and 3
- (d) 1, 2 and 3

49. Ans. (b)

50. Match List-I (Applications) with List-II (Choice of Bearings) and select the correct answer using the codes given below the lists: [IAS-2004]

List – I  
(Applications)

List - II  
(Choice of Bearings)

A. Granite table of a coordinate measuring machine 1. Hydrodynamic bearing

B. Headstock spindle of a lathe

2. Deep groove ball bearing

C. Crank shaft of a diesel engine

3. Hydrostatic bearing

D. Armature of 0.5 kW induction motor

4. Taper roller bearing

Codes: A B C D

A B C D

(a) 1 4 3 2

(b) 3 2 1 4

(c) 1 2 3 4

(d) 3 4 1 2

50. Ans. (a)

51. Match List I with List II and select the correct answer using the code given below the lists:

List I (Requirement)

List II (Type) [IES-1995]

A. High temperature service

1. Teflon bearing.

B. High load

2. Carbon bearing

C. No lubrication

3. Hydrodynamic bearing

D. Bushings

4. Sleeve bearing

Codes: A B C D

A B C D

(a) 1 2 3 4

(b) 4 1 2 3

(c) 2 1 3 4

(d) 2 3 1 4

51. Ans. (d)

52. Assertion (A): In anti-friction bearings, the frictional resistance is very low as the shaft held by it remains in floating condition by the hydrodynamic pressure developed by the lubricant. **[IES-2006]**

Reason (R): In hydrodynamic journal bearings, hydrodynamic pressure is developed because of flow of lubricant in a converging -diverging channel

52. Ans. (a)

53. Satisfactory hydrodynamic film in a journal bearing is formed when **[IES-2006]**

(a) journal speed is low, unit pressure on the bearing is high and viscosity of lubricant used is low

(b) journal speed is low, unit pressure on the bearing is low and viscosity of lubricant used is low

(c) journal speed is high, unit pressure on the bearing is high and viscosity of lubricant used is high

(d) appropriate combination of journal speed, unit pressure on bearing and lubricant viscosity exists resulting in low coefficient of friction

53. Ans. (c)

54. In an oil-lubricated journal bearing, coefficient of friction between the journal and the bearing. **[IES-1995]**

(a) remains constant at all speeds.

(b) is minimum at zero speed and increases monotonically with increase in speed.

(c) is maximum at zero speed and decreases monotonically with increase in speed.

(d) becomes minimum at an optimum speed and then increases with further increase in speed.

54. Ans. (d)

55. Match List I with List II and select the correct answer: **[IES-2002]**

List I (Bearings)

List II (Load type)

A. Hydrodynamic Journal bearing

1. High radial and thrust load combined

B. Rectangular Hydrostatic bearing

2. Radial load only

C. Taper Roller bearing

3. Thrust load only

D. Angular contact ball bearing

4. Medium to low radial and thrust combined

	A	B	C	D		A	B	C	D
(a)	2	3	1	4	(b)	4	1	3	2
(c)	2	1	3	4	(d)	4	3	1	2

55. Ans. (a)

56. Assertion (A): Oil as a cutting fluid result in a lower coefficient of friction.

Reason (R): Oil forms a thin liquid film between the tool face and chip, and it provides 'hydrodynamic lubrication'. **[IES-2000]**

56. Ans. (a)

57. Which one of the following pair is correctly matched? **[IES-2000]**

(a) Beauchamp tower .....First experiments on journal bearings

(b) Osborne Reynolds .....Antifriction bearings

(c) Somerfield number.....Pivot and Collar bearings

(d) Ball bearings.....Hydrodynamic lubrication

57. Ans. (c)

58. Match List-I (Type of Anti-friction Bearing) with List-II (Specific Use) and select the correct answer using the code given below the Lists: **[IES-2006]**

List-I

List -II

- A. Self-aligning ball bearing
- B. Taper roller bearing
- C. Deep groove ball bearing
- D. Thrust ball bearing

- 1. For pure axial load
- 2. For hinged condition
- 3. For pure radial load
- 4. For axial and radial load

	A	B	C	D		A	B	C	D
(a)	2	1	3	4	(b)	3	4	2	1
(c)	2	4	3	1	(d)	3	1	2	4

58. Ans. (c)

59. Which one of the following types of bearings is employed in shafts of gearboxes of automobiles? **[IES-1999]**

- (a) Hydrodynamic journal bearings
- (b) Multi-lobed journal bearings
- (c) Antifriction bearings
- (d) Hybrid journal bearings

59. Ans. (c)

60. Assertion (A): In hydrodynamic journal bearings, the rotating journal is held in floating condition by the hydrodynamic pressure developed in the lubricant.

**[IES-1994]**

Reason (R): Lubricant flows in a converging-diverging channel.

60. Ans. (a) Both A and R are true and R provides correct explanation for A

61. In a hydrodynamic journal bearing, there is **[IAS-2001]**

- (a) a very thin film of lubricant between the journal and the bearing such that there is contact between the journal and the bearing
- (b) a thick film of lubricant between the journal and the bearing
- (c) no lubricant between the journal and the bearing
- (d) a forced lubricant between the journal and the bearing

61. Ans. (b)

62. Which one of the following is the lubricator regime during normal operation of a rolling element bearing? **[IAS-2000]**

- (a) Hydrodynamic lubrication
- (b) Hydrostatic lubrication
- (c) Elasto-hydrodynamic lubrication
- (d) Boundary lubrication

62. Ans. (c) There is elastic deformation of the contacting surfaces as surfaces are not sufficiently rigid. Here fluid film pressure is also high.

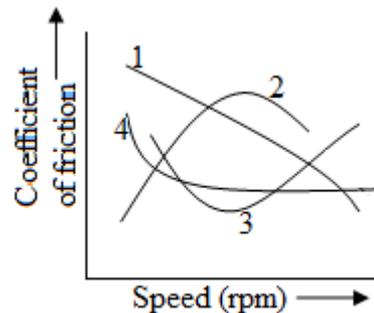
63. A journal bearing of diameter 25 cm and length 40 cm carries a load of 150 kN. The average bearing pressure is **[IAS-1997]**

- (a) 1.5 kN/cm<sup>2</sup>
- (b) 15 kN/cm<sup>2</sup>
- (c) 150 kN/cm<sup>2</sup>
- (d) none of the above

63. Ans. (d) The average bearing pressure =  $\frac{\text{load}}{\text{projected area}} = \frac{150}{25 \times 40} = 0.15 \text{ kN/cm}^2$

64. Which one of the curves shown below represents the characteristic of a hydrodynamically lubricated journal bearing?

- (a) 1
- (b) 2
- (c) 3
- (d) 4 **[IAS-1998]**



64. Ans. (c)

65. Consider the following statements:

For a proper hydrodynamic lubrication for a given journal bearing. **[IAS-1996]**

1. the higher the viscosity, the lower the rotating speed needed to float the journal at a given load.
2. The higher the rotating speed, the higher the bearing load needed to float the journal at a given viscosity.
3. the higher the bearing load, the higher the viscosity needed to float the journal at a given speed.

Of these statements:

- |                            |                         |
|----------------------------|-------------------------|
| (a) 1, 2 and 3 are correct | (b) 1 and 2 are correct |
| (c) 2 and 3 are correct    | (d) 1 and 3 are correct |

65. Ans. (a)

66. To restore stable operating condition in a hydrodynamic journal bearing, when it encounters higher magnitude loads, **[GATE-1997]**

- |  |  |
|--|--|
| (a) oil viscosity is to be decreased       | (b) oil viscosity is to be increased       |
| (c) oil viscosity index is to be increased | (d) oil viscosity index is to be decreased |

66. Ans. (b)

67. List I

- (A) Automobile wheel mounting on axle
- (B) High speed grinding spindle
- (C) I.C. Engine connecting rod
- (D) Leaf spring eye mounting

List II **[GATE-1997]**

- 1. Magneto bearing
- 2. Angular contact bearing
- 3. Taper roller bearing
- 4. Hydrodynamic journal bearing
- 5. Sintered metal bearing
- 6. Teflon/Nylon bush.

67. Ans. (A) -3, (B) -1, (C)-4, (D)-6

### GATE -1996

68. In thick film hydrodynamic journal bearings, the coefficient of friction **[GATE-1996]**

- |                                      |  |
|--------------------------------------|--|
| (a) increases with increases in load | (b) is independent of load                         |
| (c) decreases with increase in load  | (d) may increase or decrease with increase in load |

68. Ans. (c)

69. Assertion (A): An important feature of film lubrication is that once a lubricant film is formed on the mating surfaces by running the bearing with a lubricant having a high degree of oiliness, it is possible to change to a lubricant with a much lower oiliness.

Reason (R) Lubricants of high oiliness are liable to decompose or oxidize and hence are not suitable for general lubrication purposes. **[IAS-1999]**

69. Ans. (a)

70. Thrust bearings of the sliding type are often provided with multiple sector-shaped bearing pads of the tilting type instead of a continuous angular bearing surface in order to

- (a) distribute the thrust load more non-uniformly
- (b) provide limited adjustments to shaft misalignments
- (c) enable the formation of a wedge shaped oil film **[IAS 1994]**
- (d) enable lubricating oil to come into contact with the total bearing area

70. Ans. (c)

## Hydrostatic Step Bearing 464

71. The most suitable bearing for carrying very heavy loads with slow speed is  
(a) hydrodynamic bearing (b) ball bearing (c) roller bearing (d) hydrostatic bearing  
[IAS 1994]

71. Ans. (d)

72. Starting friction is low in

(a) Hydrostatic lubrication (b) Hydrodynamic lubrication [GATE-1992]  
(c) Mixed (or semi-fluid) lubrication (d) Boundary lubrication

72. Ans. (a)

73. Assertion (A): Hydrostatic lubrication is more advantageous when compared to hydrodynamic lubrication during starting and stopping the journal in its bearing.

[IES-1998]

Reason (R): In hydrodynamic lubrication, the fluid film pressure is generated by the rotation of the journal.

73. Ans. (b)

## Energy Losses in Hydrostatic Bearing 466

## Temperature Rise 483

## Bearing Materials 495

## Lubricating Oils 497

## Greases 502

## Comparison of Rolling and Sliding Contact bearings 503

74. Match List -I (Bearings) with List-II (Applications) and select the correct answer using the codes given below the lists: [IAS-1998]

List -I

- A. Journal bearing
- B. Thrust bearing
- C. Conical pivot bearing
- D. Ball bearing

List-II

- 1. Electric motors
- 2. Watches
- 3. Marine engines
- 4. Swivelling chairs

Codes:	A	B	C	D	A	B	C	D	
(a)	3	4	1	2	(b)	4	2	1	3
(c)	3	4	2	1	(d)	4	2	3	1

74. Ans. (c)

## Answers with Explanation (Objective)

# 5. Fluctuating Load Consideration for Design

Objective Questions (IES, IAS, GATE)

## Stress Concentration 117

1. While calculating the stress induced in a closed coil helical spring, Wahl's factor must be considered to account for [IES-2002]

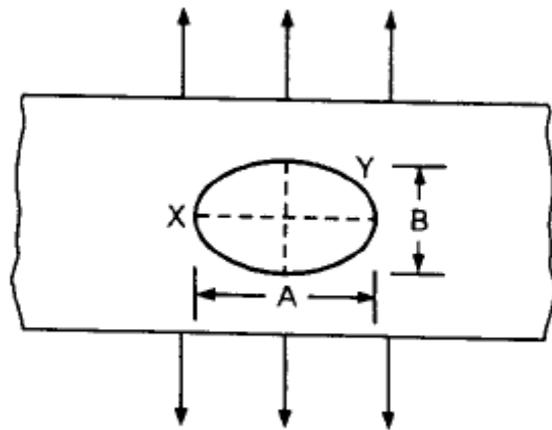
- (a) the curvature and stress concentration effect (b) shock loading  
(c) poor service conditions (d) fatigue loading

1. Ans. (a)

2. A loaded semi-infinite flat plate is having an elliptical hole ( $A/B = 2$ ) in the middle as shown in the figure. The stress concentration factor at points either X or Y is

- (a) 1  
(b) 3  
(c) 5  
(d) 7

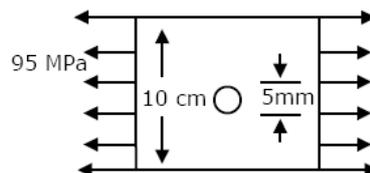
[IES-2000]



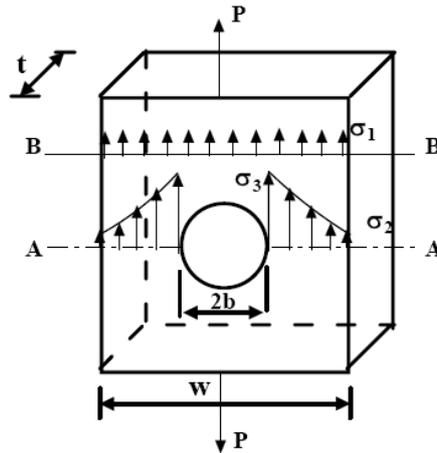
2. Ans. (c)

3. A large uniform plate containing a rivet-hole is subjected to uniform uniaxial tension of 95 MPa. The maximum stress in the plate is [GATE-1992]

- (a) 100 MPa (b) 285 MPa  
(c) 190 MPa (d) Indeterminate



3. Ans. (b)



Stress concentration due to a central hole in a plate subjected to an uni-axial loading.

$\sigma_3 = \sigma_1 \left( 1 + \frac{2b}{a} \right)$  If  $a=b$  the hole reduces to a circular one and therefore  $\sigma_3 = 3\sigma_1$  which gives  $k_t = 3$ .

4. In a semi-infinite flat plate shown in the figure, the theoretical stress concentration factor  $k_t$  for an elliptical hole of major axis  $2a$  and minor axis  $2b$  is given by

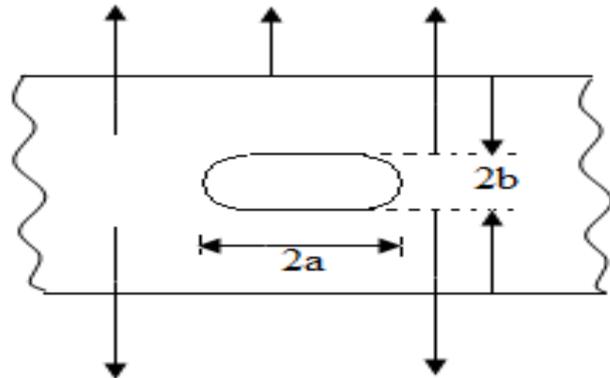
(a)  $K_t = \frac{a}{b}$

(b)  $K_t = 1 + \frac{a}{b}$

(c)  $K_t = 1 + \frac{2b}{a}$

(d)  $K_t = 1 + \frac{2a}{b}$

[IAS-1998]



4. Ans. (d)

5. Assertion (A): Endurance limits for all materials are always less than the ultimate strength of the corresponding materials. [IAS 1994]

Reason (R): Stress concentration in a machine part due to any dislocation is very damaging when the part is subjected to variable loading.

5. Ans. (a)

## Fluctuating Stresses 127

6. In designing a shaft for variable loads, the S.N. diagram can be drawn by

(a) Joining the  $S_{ut}$  at 0 cycles and  $S_e$  at  $10^6$  cycles by a straight line on an S.N. graph

(b) Joining the  $0.9 S_{ut}$  at 1000 cycles and  $S_e$  at  $10^6$  cycles by a straight line on a log S- log N graph [IES 2007]

(c) Joining the  $0.9 S_{ut}$  at 1000 cycles and  $S_e$  at  $10^6$  cycles by a straight line on an S-N graph

(d) Joining the  $S_{ut}$  at 1000 cycles and  $0.9 S_e$  at  $10^6$  cycles by a straight line on a log S- log N graph

( $S_{ut}$  stands for ultimate tensile strength and  $S_e$  for the endurance limit)

6. Ans. (b)

7. Consider the following statements: **[IES-2005]**

1. Endurance strength of a component is not affected by its surface finish and notch sensitivity of the material.
2. For ferrous materials like steel, S-N curve becomes asymptotic at  $10^6$  cycles.

Which of the statements given above is/are correct?

- (a) 1 only                      (b) 2 only                      (c) Both 1 and 2                      (d) Neither 1 nor 2

7. Ans. (b) 1 is false: affected

8. The S-N curve for steel becomes asymptotic nearly at **[GATE-2004]**

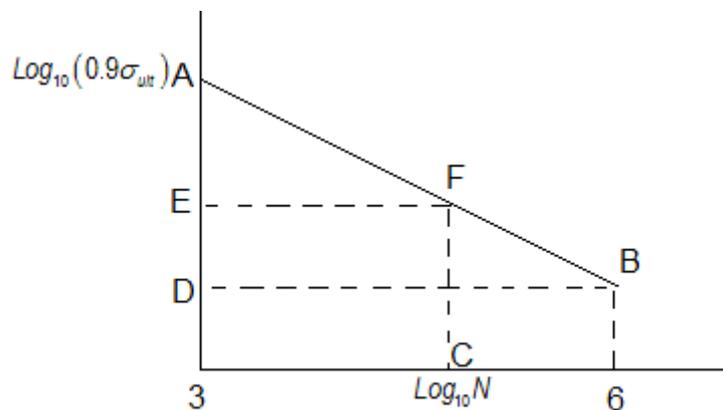
- (a)  $10^3$  cycles                      (b)  $10^4$  cycles                      (c)  $10^6$  cycles                      (d)  $10^9$  cycles

8. Ans. (c)

9. A cylindrical shaft is subjected to an alternating stress of 100 MPa. Fatigue strength to sustain 1000 cycles is 490 MPa. If the corrected endurance strength is 70 MPa, estimated shaft life will be **[GATE-2006]**

- (a) 1071 cycles                      (b) 15000 cycles                      (c) 281914 cycles                      (d) 928643 cycles

9. Ans. (c)



It is a finite life problem. The line AB is the failure line. Where  $A\{3, \log_{10}(0.9\sigma_{ult})\}$  but here it will be  $A\{3, \log_{10}(490)\}$  and  $B\{6, \log_{10}(\sigma_e)\}$  here it is  $B\{6, \log_{10}(70)\}$

Therefore  $F\{\log_{10} N, \log_{10}(100)\}$  we have to find N

$$\frac{EF}{AE} = \frac{DB}{AD}$$

$$\text{Or } \frac{\log_{10} N - 3}{\log_{10} 490 - \log_{10} 100} = \frac{6 - 3}{\log_{10} 490 - \log_{10} 70}$$

or  $N = 281914$  cycles.

## Endurance Limit 128

10. Match List I (Mechanical Property) with List II (Measured in Terms of) and select the correct answer using the codes given below the lists: **[IAS-2003]**

List-I				List-II			
(Mechanical Property)				(Measured in Terms of)			
(A) Strength (Fluctuating load)				1. Percentage elongation			
(B) Toughness				2. Modulus of elasticity			
(C) Stiffness				3. Endurance limit			
(D) Ductility				4. Impact strength			
Codes: A	B	C	D	A	B	C	D
(a) 2	1	3	4	(b) 3	4	2	1
(c) 2	4	3	1	(d) 3	1	2	4

10. Ans. (b)

11. Match List I with List II and select the correct answer: **[IAS-2000]**

List I				List II			
A. Proof stress				1. Torsion test			
B. Endurance limit				2. Tensile test			
C. Leaf Spring				3. Fatigue test			
D. Modulus of rigidity				4. Beam of uniform strength			
A	B	C	D	A	B	C	D
(a) 2	3	4	1	(b) 2	3	1	4
(c) 3	2	4	1	(d) 3	2	1	4

11. Ans. (a)

12. Match 4 correct pairs between list I and List II for the questions

List I		List II	
(a) Strain rosette	1. Critical speed	<b>[GATE-1994]</b>	
(b) Beams	2. Mohr's circle		
(c) Section modulus	3. Coil springs		
(d) Wahl's stress factor	4. Flexural rigidity		
(e) Fatigue	5. Endurance limit		
(f) Somerfield number	6. Core section		

12. Ans. (a) – 2, (c) – 4, (d) – 3, (e) - 5

13. Match List I with List II and select the correct answer using the codes given below the lists:

List I (Material properties)				List II (Tests to determine material properties)			
A. Ductility				1. Impact test			
B. Toughness				2. Fatigue test			
C. Endurance limit				3. Tension test			
D. Resistance to penetration				4. Hardness test			
Code: A	B	C	D	A	B	C	D
(a) 3	2	1	4	(b) 4	2	1	3
(c) 3	1	2	4	(d) 4	1	2	3

13. Ans. (c)

14. When  $\sigma$  and Young's Modulus of Elasticity E remain constant, the energy-absorbing capacity of part subject to dynamic forces, is a function of its **[IES-1992]**

(a) length (b) cross-section (c) volume (d) none of the above

14. Ans. (c)

70. Strain energy is given by,  $U = A.L. \left( \frac{\sigma^2}{2E} \right)$

where  $\sigma$  and  $E$  remaining constant,

$\therefore U$  is proportional to (A.L.) which is volume.

Also, since  $U$  is a function of  $\sigma^2$ , that portion of the part which is prone to high localised stresses will absorb a high amount of energy, making it vulnerable to failure. Such a part, therefore, is designed to have such a contour that, when it is subjected to time-varying or impact loads or other types of dynamic forces, the part absorbs or less uniform stress distribution along the whole length of the part is ensured.

## Notch Sensitivity 130

15. In terms of theoretical stress concentration factor ( $K_t$ ) and fatigue stress concentration factor ( $K_f$ ), then notch sensitivity 'q' is expressed as **[GATE-2004]**

(a)  $\frac{(K_f - 1)}{(K_t - 1)}$       (b)  $\frac{(K_f - 1)}{(K_t + 1)}$       (c)  $\frac{(K_t - 1)}{(K_f - 1)}$       (d)  $\frac{(K_f + 1)}{(K_t + 1)}$

15. Ans. (a)

## Soderberg and Goodman Diagrams 146

16. A thin supercritical pressure vessel of 200 mm diameter and 1 mm thickness is subjected to an internal pressure varying from 4 to 8 MPa. Assume that the yield, ultimate, and endurance strength of material are 600, 800 and 400 MPa respectively. The factor of safety as per Goodman's relation is **[GATE-2007]**

(a) 2.0      (b) 1.6      (c) 1.4      (d) 1.2

16. Ans. (c)

17. The yield strength of a steel shaft is twice its endurance limit. Which of the following torque fluctuation represent the most critical situation according to Soderberg criterion? **[GATE-1993]**

(a) -T to +T      (b) -T/2 to +T      (c) 0 to +T      (d) +T/2 to +T

17. Ans. (a)

**Explanation.** According to Soderberg equations,

$$\frac{1}{S} = \frac{\sigma_m}{\sigma_Y} + \frac{\sigma_v}{\sigma_E}$$

where

$S$  = factor of safety

$\sigma_m$  = mean stress mean torque, as stress is proportional to torque

$\sigma_Y$  = yield stress

$\sigma_v$  = variable stress – variable torque from mean

$\sigma_E$  = endurance stress limit

$$\sigma_Y = 2\sigma_E$$

$$\frac{1}{S} = \frac{\sigma_m}{2\sigma_E} + \frac{\sigma_m}{\sigma_E}$$

$$\frac{\sigma_E}{S} = \frac{\sigma_m}{2} + \sigma_v$$

	Torque variation	$\sigma_m$	$\sigma_v$	$\frac{\sigma_m + \sigma_v}{2} = \frac{\sigma_E}{S}$
A	-T to +T	0	T	T
B	$-\frac{T}{2}$ to +T	$\frac{T}{4}$	$\frac{3}{4}T$	$\frac{7}{8}T$
C	0 to +T	$\frac{T}{2}$	$\frac{T}{2}$	$\frac{3}{4}T$
D	$+\frac{T}{2}$ to +T	$\frac{3}{4}T$	$\frac{T}{4}$	$\frac{5}{8}T$

Only for case 'A' factor of safety 'S' is least. Hence it is the most critical situation among the four.

18. Assertion (A): Soderberg relation is used for design against fatigue. **[IES-1996]**

Reason (R): Soderberg relation is based on yield strength of the material whereas all other failure relations for dynamic loading are based on ultimate strength of the material.

18. Ans. (a)

19. The design calculations for members subject to fluctuating loads with the same factor of safety yield the most conservative estimates when using **[IES-1995]**

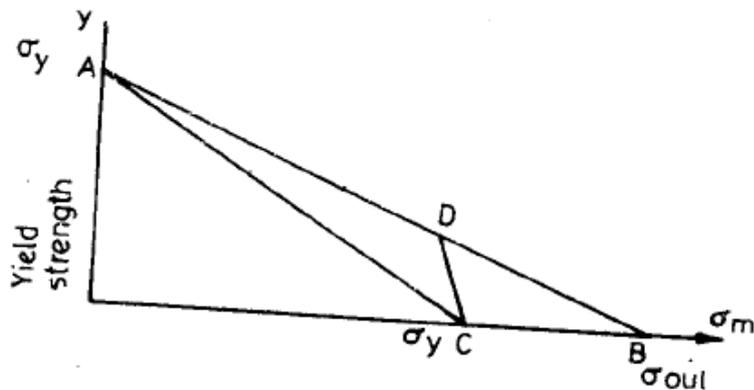
(a) Gerber relation (b) Soderberg relation (c) Goodman relation (d) none of the above.

19. Ans. (b)

20. In the figure shown, if the line AB represents Goodman criterion of failure, then Soderberg criterion could be represented by line

- (a) AD
- (b) D
- (c) DC
- (d) AC

**[IES-1992]**



20. Ans. (d)

## Gyroscopic motion

21. A flywheel has a mass of 300 kg and a radius of gyration of 1m. It is given a spin of 100 r.p.m about its horizontal axis. The whole assembly rotates about a vertical axis at 6 rad/sec. The gyroscopic couple experienced will be

**[IAS-1996]**

- (a)  $3\pi$  kNm
- (b)  $6\pi$  kNm
- (c)  $180\pi$  kNm
- (d)  $360\pi$  kNm

21. Ans. (b)

Gyroscopic couple =  $I\omega\omega_p = mk^2\omega\omega_p = 300 \times 1^2 \times \left(\frac{2\pi \times 100}{60}\right) \times 6 \text{ Nm} = 6\pi \text{ kNm}$

22. For a disk of moment of inertia I the spin and precession angular velocities are  $\omega$  and  $\omega_p$  respectively. The magnitude of gyroscopic couple is..... **[GATE-1994]**

22. Ans.  $I \omega \cdot \omega_p$

23. Consider the following statements: **[IES-2005]**

1. The effect of gyroscopic couple on a car while negotiating a curve is that its outer wheels tend to get lifted from the ground.
2. If spin vector is rotated about the precession vector axis in a direction opposite to that of precession through  $90^\circ$ , the new position of the spin vector indicates the direction of the torque vector.

Which of the following statements given above is/are correct?

- (a) 1 only                      (b) 2 only                      (c) Both 1 and 2                      (d) Neither 1 nor 2

23. Ans. (d)

24. Assertion (A): The precession of the axis of rotation of a shaft causes a gyroscopic reaction couple to act on the frame to which the bearings are fixed. **[IES-2002]**

Reason (R): The reaction of the shaft on each bearing is equal and opposite to the action of the bearing on the shaft.

24. Ans. (b)

25. Assertion (A): There is a danger of locomotive wheels being lifted above rails at certain speeds. **[IES-2001]**

Reason (R): Lifting of the locomotive wheel above rails at certain speed is due to gyroscopic action.

25. Ans. (c)

26. A bicycle remains stable in running through a bend because of

- (a) gyroscopic action (b) Coriolis's acceleration (c) centrifugal action (d) radius of curved path

26. Ans. (a)

**[IAS 1994]**

27. An aeroplane makes a half circle towards left. The engine runs clockwise when viewed from the rear. Gyroscopic effect on the aeroplane causes the nose to..... (lift/dip) **[GATE-1995]**

27. Ans. Lift

## 6. Miscellaneous

28. In a 2-D CAD package, clockwise circular arc of radius 5, specified from  $P_1(15, 10)$  to  $P_2(10, 15)$  will have its center at **[GATE-2004]**

- (a) (10, 10)                      (b) (15, 10)                      (c) (15, 15)                      (d) (10, 15)

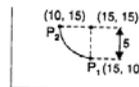
28. Ans. (c)

67. Given :  $P_1(15, 10)$

$P_2(10, 15)$

Clearly from figure,

Centre of arc having radius = 5 is (15, 15).



29. What is the correct sequence of the following steps in engine analysis?

**[IES-1997]**

1. Vibration analysis
2. Inertia force analysis.
3. Balancing analysis
4. Velocity and Acceleration analysis.

Select the correct answer using the codes given below:

- (a) 2, 4, 1, 3                      (b) 2, 4, 3, 1                      (c) 4, 2, 1, 3                      (d) 4, 2, 3, 1

29. Ans. (b)

30. A device for lifting or lowering objects suspended from a hook at the end of a retractable chain or cable is called **[IES-1994; 1995]**

(a) hoist (b) jib crane (c) chain conveyor (d) elevator

30. Ans. (a)

31. Consider the following design considerations:

1. Tensile failure 2. Creep failure 3. Bearing failure 4 Shearing failure 5. Bending failure

The design of the pin of a rocker arm of an I.C. engine is based on **IES-1995]**

(a) 1, 2 and 4 (b) 1, 3 and 4 (c) 2, 3 and 5 (d) 3, 4 and 5.

31. Ans. (d) Design of pin of a rocker arm of an I.C. engine is based on bearing, shearing, and bending failures.

32. Consider the following statements regarding the differential of an automobile:  
**[IES-1994]**

1. The speed of the crown wheel will always be the mean of the speeds of the two road wheels.

2. The road wheel speeds are independent of the number of teeth on the planets.

3. The difference between the speeds of the road wheels depends on the number of teeth on the planets.

4. The ratio of speeds of the road wheels depends upon the number of teeth on the gear wheels attached to them and on the crown wheel.

Of these statements

(a) 1 and 2 are correct (b) 3 and 4 are correct (c) 1 and 3 are correct (d) 2 and 4 are correct.

32. Ans. (d)

33. Interchangeability can be achieved by **[IES-1993]**

(a) standardisation (b) better process planning

(c) simplification (d) better product planning

33. Ans. (a) Interchangeability can be achieved by standardisation.

34. In an automobile service station, an automobile is in a lifted up position by means of a hydraulic jack. A person working in the service station gave a tap to one rear wheel and made it rotate by one revolution. The rotation of another rear wheel is

**[IES-1993]**

(a) zero (b) also one revolution in the same direction

(c) also one revolution but in the opposite direction (d) unpredictable

34. Ans. (a) When one rear wheel is rotated, other is free.

35. Which of the following stresses are associated with the tightening of a nut on a stud?

1. Tensile stresses due to stretching of stud. 2. Bending stresses of stud.

**[IES-1993]**

3. Transverse shear stresses across threads.

4. Torsional shear stresses in threads due to frictional resistance.

Select the correct answer using the codes given below:

Codes: (a) 1, 2 and 3 (b) 1, 2 and 4 (c) 2, 3 and 4 (d) 1, 3 and 4

35. Ans. (a)

36. Match the following

**[IES-1992]**

List -I (Dynamometer)

List – II (Characteristics)

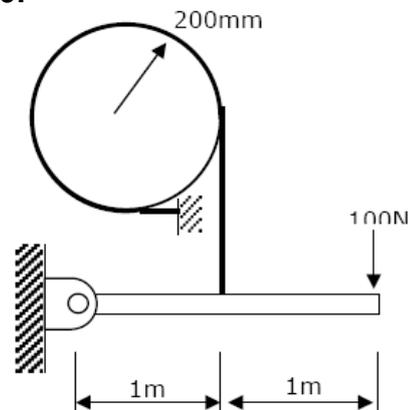
- A. Torsion Dynamometer                      1. High speeds and low power  
 B. Tesla fluid friction dynamometer      2. Power absorbed independent of size of flywheel.  
 C. Prony brake                                    3. Power absorbed available for useful applications  
 D. Swinging field dynamometer            4. Large powers
36. Ans. (d)

37. Rope brake dynamometer uses      **[IAS-2001]**  
 (a) water as lubricant (b) oil as lubricant      (c) grease as lubricant      (d) no lubricant

37. Ans. (d)

**Statement for Linked Answer Questions 38 and 39:**

A band brake consists of a lever attached to one end of the band. The other end of the band is fixed to the ground. The wheel has a radius of 200 mm and the wrap angle of the band is  $270^\circ$ . The braking force applied to the lever is limited to 100 N, and the coefficient of friction between the band and the wheel is 0.5. No other information is given.



38. The maximum tension that can be generated in the band during braking is **[GATE-2005]**  
 (a) 1200 N                      (b) 2110 N                      (c) 3224 N                      (d) 4420 N
38. Ans. (b)

Taking moment about hinge

$$T_2 \times 1 = 100 \times 2$$

$$\frac{T_1}{T_2} = e^{\mu\theta}, \quad \text{where} \quad \theta = \frac{3\pi}{2}$$

39. The maximum wheel torque that can be completely braked is **[GATE-2005]**  
 (a) 200 N.m                      (b) 382 N.m                      (c) 604 N.m                      (d) 844 N.m
39. Ans. (b)

$$(T_1 - T_2) \times r$$

40. In a band brake the ratio of tight side band tension to the tension on the slack side is 3. If the angle of overlap of band on the drum is  $180^\circ$  the coefficient of friction required between drum and the band is **[GATE-2003]**  
 (a) 0.20                      (b) 0.25                      (c) 0.30                      (d) 0.35
40. Ans. (d)

44. Given,  $\frac{\text{Tension in tight side}}{\text{Tension in slack side}} = \frac{T_1}{T_2} = 3$

$$\frac{T_1}{T_2} = e^{\mu\theta}$$

where,  $\theta = \text{angle of overlap} = 180^\circ = \pi \text{ radians}$

$$\therefore 3 = e^{\mu\theta}$$

$$\ln(3) = \mu\pi$$

$$\therefore \mu = \frac{1}{\pi} \ln(3) = 0.35$$

41. Consider the following statements regarding power:

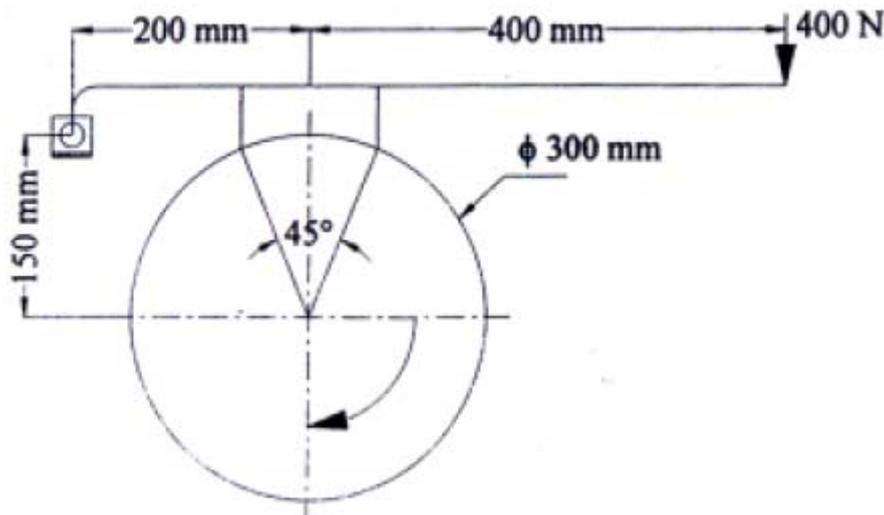
1. It is the capacity of a machine. **[IAS-1997]**
2. The efficiency is always less than unity as every device operates with some loss of energy.
3. A dynamometer can measure the power by absorbing it.
4. Watt-hour is the unit of power.

Of these statements:

- |                            |                            |
|----------------------------|----------------------------|
| (a) 1, 2 and 3 are correct | (b) 2, 3 and 4 correct     |
| (c) 1, 3 and 4 are correct | (d) 1, 2 and 4 are correct |

41. Ans. (a)

42. A block-brake shown below has a face width of 300 mm and a mean co-efficient of friction of 0.25. For an activating force of 400 N, the braking torque in Nm is **[GATE-2007]**



- |        |        |        |        |
|--------|--------|--------|--------|
| (a) 30 | (b) 40 | (c) 45 | (d) 60 |
|--------|--------|--------|--------|
42. Ans. (c)