Excel 2003—Working with Tables

Sorting Data in Excel

Highlight the desired cells and select Data > Sort

- 1) Select the criteria for the sort. Up to three columns/rows may be selected
- Select sort order Ascending from lowest to highest number or alphabetical Descending from highest to lowest number or reverse alphabetical
- 3) Select the first row as the header row, if the first row is not to be included as part of the sort
- 4) Click Options to format the sort
- 5) Select **Normal**, to format in ascending or descending order (*or* to select a list in the Excel library to sort in that sequence, see next page)
- 6) Select **Case sensitive** for sorting with lower case and upper case differences
- 7) The **Orientation** options allows for sorting on columns vs rows. Use *Sort top to bottom* for columns, use *Sort left to right* for rows

AutoFilter Options

Select a cell in the desired list then click <u>Data > Filters > AutoFilters</u>

To view **AutoFilter Options**, select the drown down arrow on any of the column heading cells

- 1) Shows All the items in the list
- 2) Shows only the Top 10 items in the list
- Selecting Custom opens the Custom AutoFilter dialog box. Display the desired criteria by setting conditions on the list

Creating Subtotal Rows

First, sort the data by the field that will define the sub-totals (Select **Data > Sort**)

Select the cells/table to include in the subtotals and choose **Data > Subtotals...**

For **At each change in:** select the field that defines the subtotals, for **Use function**: select the type of function and for **Add subtotal to**: select the field to calculate

Select Replace current subtotals if any subtotals currently exist







Excel 2003—Working with Tables

Creating Custom Lists in Excel

Select Tools > Options from the main Menu Bar

- 1) Select the Customs Lists tab
- The Custom lists dialog shows all the custom lists available for use in the Excel library. There are two methods for creating new lists
- 3) To create a new list, select NEW LIST and enter the desired data in the List entries text area, then click Add to save the custom list in the Excel library. The new custom list will show under Custom lists text area
- 4) To import the custom list from Excel cells, click the collapse button, this will make the **Options** dialog box disappear and import **Options** dialog appear
- 5) The **Options** (Import list from cells) box becomes visible. The range of the selected cells will be displayed in this field
- 6) Select the desired cells.
- 7) Click this button to return to the Options dialog box
- 8) Click Import to save custom list to Excel library
- 9) To delete a custom list, select the list and click on the **Delete** button

To **edit** an existing list, select the list and make the changes in the List Entries area. When done making changes, click **Add** to save the changes in the Excel library.

Sort Data Using a Custom List Sort Order

Follow steps one through four in section Sorting Data in Excel

5) Select the desired **custom list** from the Excel library to sort in that sequence Continue with steps *six* and *seven* in section **Sorting Data in Excel**

Conditional Formatting: Highlight Entire Row Using Alternating Row Colors

- Select the cells to format based on the condition(s)
- Choose Format/Conditional Formatting from the menu
- Create the Condition(s) as shown, and defining the desired **Format...**
- In this example, both row colors have been defined. It is not necessary to define colors for both rows

Keyboard shortcuts

To do this	Press	To do this	Press			
Select touching data (a table)	Ctrl-A	Filter Ranges				
Sort Options	Alt, D, S	In the cell that contains the drop-down arrow, displays	ALT + Down Arrow			
AutoFliter	Alt, D, F, F	the AutoFilter list for the current column.				
Sudiotais	AIT, D, B	Selects the next item in the AutoFilter list.	Down Arrow			
Convert Table to List	Alt, D, I, C	Selects the previous item in the AutoFilter list.	Up Arrow			
View Custom Lists	Alt, T, O, Ctrl-Tab to Custom Lists Tab	Closes the AutoFilter list for the current column.	ALT + Up Arrow			
		Selects the first item (All) in the AutoFilter list.	Home			
Pick From List	Right-Click, K	Selects the last item in the AutoFilter list.	End			
		Filters the range based on the item selected from the	Enter			

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Add >> Delete... OK Cancel

Format...

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